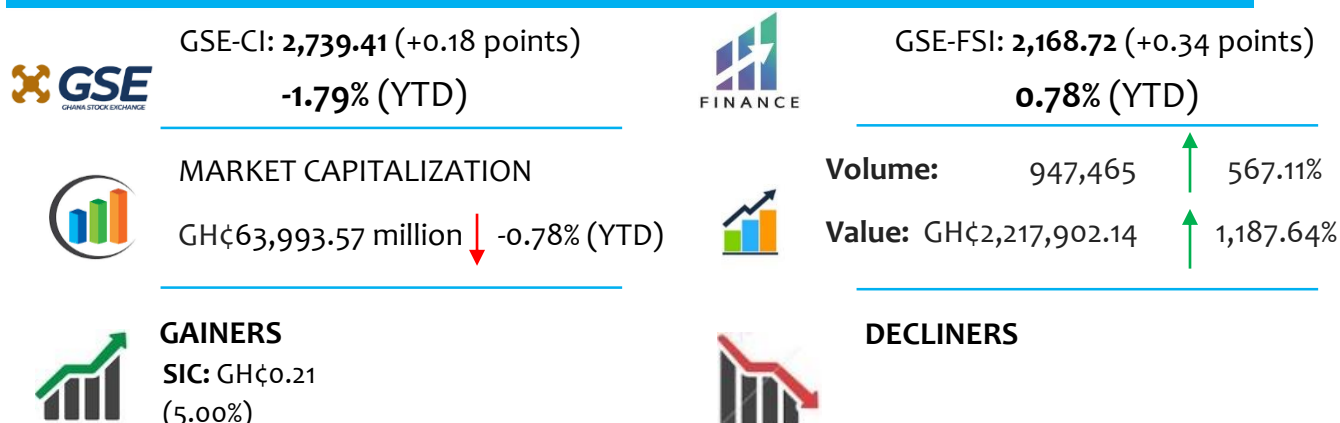


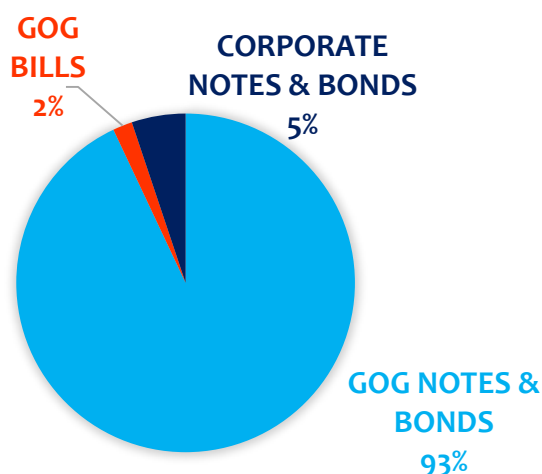
NEWS HEADLINES

- ❖ **Ghana's economy to expand by 5.8% in 2022 – OBG:** The Oxford Business Group (OBG) has forecast Ghana's economy to expand by 5.8% in 2022. This follows a challenging two years against the backdrop of the COVID-19 pandemic as the country works to implement fiscal-consolidation measures. The group noted that Ghana is also focused on developing other key sectors as it continues to capitalize on its hydrocarbons potentials. The report further said growth of the ICT sector will remain a priority due to its importance in national digital and industrial development plans to transform the economy. (Myjoyonline)
- ❖ **MoMo transactions hit GH¢76.2bn in January 2022:** Mobile Money transactions in January 2022 grew by 13.56% year-on-year to GH¢76.2bn. This is higher than the GH¢67.9bn recorded same period last year, but however, lesser than the end-December 2021 period which stood at GH¢82.9bn due to the Christmas festivities. In terms of Mobile Money Interoperability, GH¢2.1bn was recorded in January 2022, higher than the GH¢906mn registered in January 2021. The registered Mobile Money Accounts also stood at 48.4 million in January 2022, up from 48.3 million in December 2021 (Norvanreports)
- ❖ **Consumer and business confidence decline by 0.7% and 9.6% – BoG:** The Bank of Ghana's (BoG) business and consumer confidence surveys, conducted in February 2022, revealed that consumer and business confidence dipped by 0.7% and 9.6% respectively. According to the apex bank, consumers were mainly concerned about the persistent increases in fuel prices, increases in transportation fares and rising inflation whereas businesses were concerned about the impact of these on macroeconomic conditions and on their short-term targets and profitability for 2022. (Norvanreports)

EQUITIES MARKET

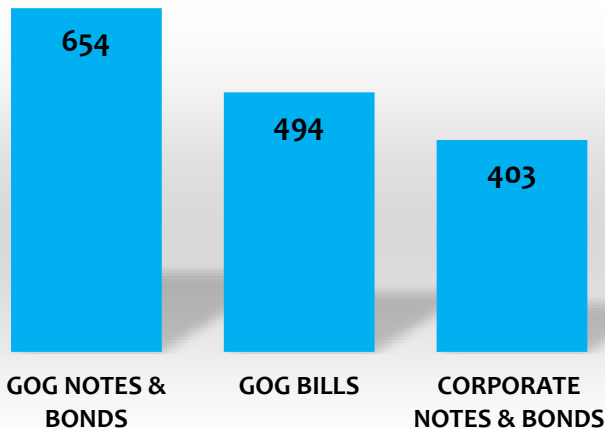


FIXED INCOME MARKET



VOLUMES TRADED

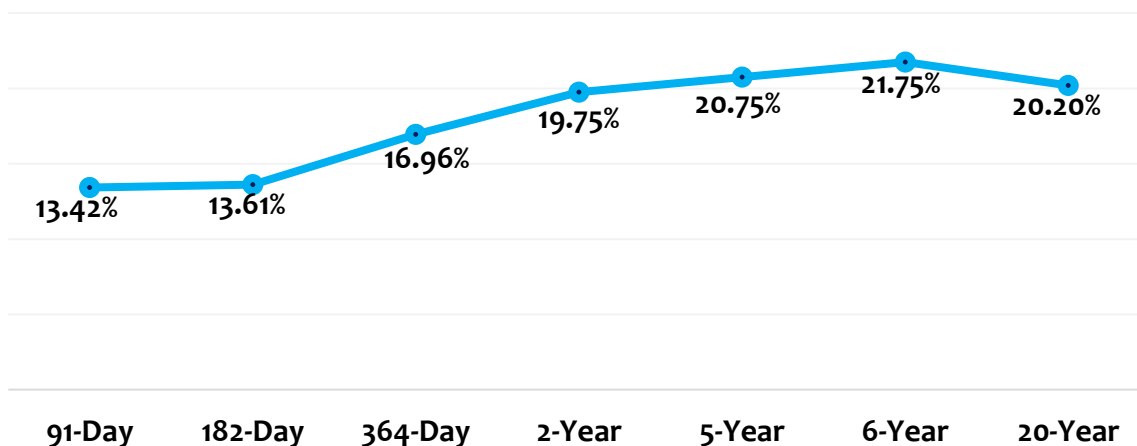
GOG-NOTES & BONDS	754,007,549
GOG-BILLS	15,124,414
CORPORATE-NOTES & BONDS	41,698,459
GRAND TOTALS	810,830,422



NUMBER OF TRADES

GOG-NOTES & BONDS	654
GOG-BILLS	494
CORPORATE-NOTES & BONDS	403
GRAND TOTALS	1,551

TREASURIES YIELD CURVE



CURRENCY MARKET

US DOLLAR



7.1124
-15.55% YtD

EURO



7.8423
-12.93% YtD

SA RAND



0.4791
-21.57% YtD

BRITISH POUND



9.4144
-13.67% YtD

CHINESE YUAN



1.1172
-15.43% YtD

CFA FRANCS



83.6435
14.85% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 17%



INFLATION

INFLATION: 15.7%



GDP GROWTH: 6.6%

UPCOMING EVENTS

- AngloGold Ashanti Ltd. (AGA) ex-dividend payment date, March 25, 2022.
- Standard Chartered Bank Pref. Shares (SCB PEF) ex-dividend payment date, March 31, 2022.