



NEWS HEADLINES

- Debt Exchange: Trading in new bonds begins on Fixed Income Market:** Trading in new bonds under Ghana's domestic debt exchange programme has started, with investors trading in bonds valued at approximately GH¢87 billion, according to market watchers and information gathered by Norvanreports. The new and old government bonds are listed and available for trading, with the new bonds valued at about GH¢87.8 billion being credited to the account of the central securities depository. This paves the way for interested investors to trade them, enabling trades in fixed income instruments such as bonds. (Norvanreports)
- Producer Price Inflation decreases marginally to 52.1% in January 2023:** Recent data from the Ghana Statistical Service, GSS, indicates that the Producer Price Inflation (PPI) for the month of January, 2023 fell marginally to 52.1%, from the 52.2% recorded in December 2022. Producer price inflation is the average prices of goods and services received by domestic producers for their production activities. Per the latest data from the Ghana Statistical Service, this rate indicates that between January 2022 and January 2023, the rate increased by 52.1%, representing a 0.1 percentage point decrease in producer inflation relative to the rate recorded in December 2022. (Citibusinessnews)
- Ghana seeking to suspend US\$8.5 billion in interest payments – Report:** As part of the restructuring Ghana's external debt, government is aiming to restructure US\$8.5 billion in payment of interests owed to development partners for a minimum of three years. The finance minister, Ken Ofori Atta has therefore pleaded with bilateral and multilateral creditors to support government's efforts in that direction. He is seeking partners over the three-year period that will support development efforts with grants whiles government is unable to borrow from the international capital market. (Ghanaweb)

EQUITIES MARKET



GSE
CI

2,412.20 (0.00 points)
-1.30% (YTD)

GSE
FSI

1,983.51 (0.00 points)
-3.37% (YTD)

MARKET CAPITALIZATION



GH¢64,330.63 million -0.27% (YTD)



Volume: 199,809 ↑ 1259.99%

Value: 181,151.11 ↑ 527.02%

GAINER



TICKER PRICE (GH¢) CHANGE

DECLINER



TICKER PRICE (GH¢) CHANGE

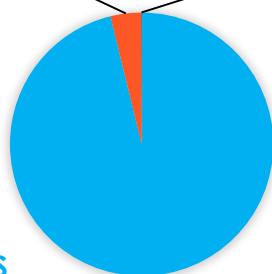
FIXED INCOME MARKET



GOG BILLS
4%

CORPORATE NOTES & BONDS
0%

GOG NOTES & BONDS
96%



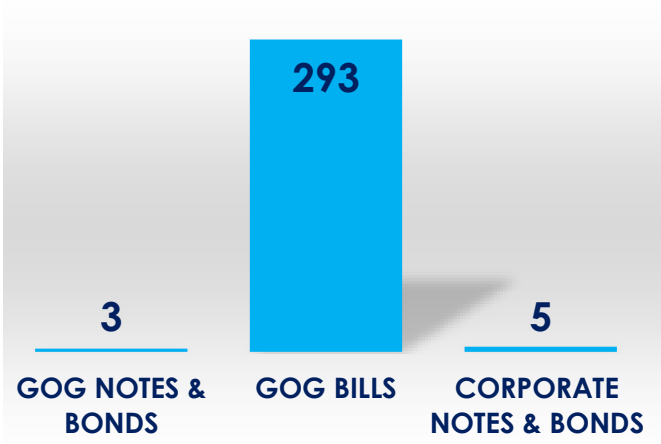
VOLUMES TRADED

GOG-NOTES & BONDS 701,449,237

GOG-BILLS 27,393,880

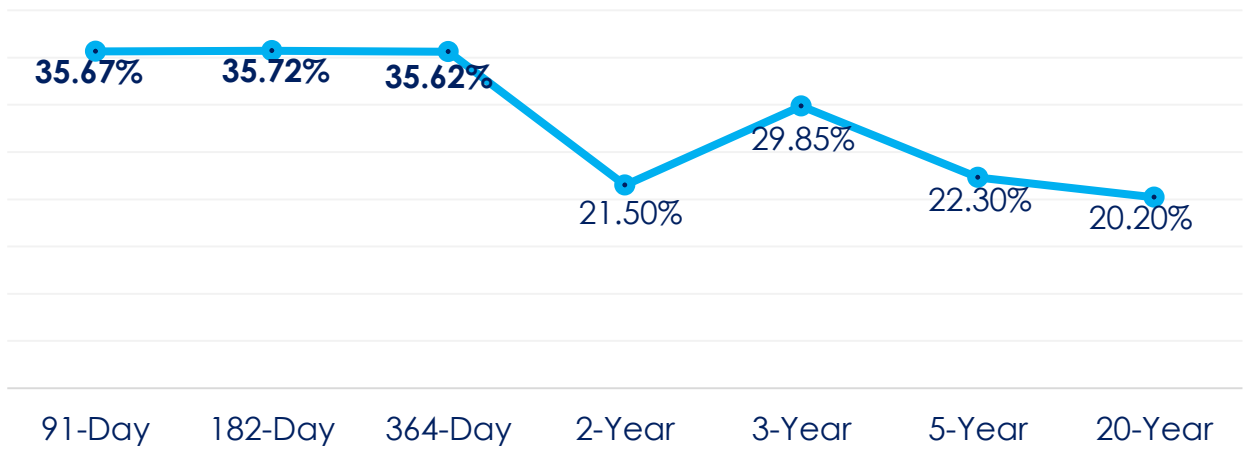
CORPORATE-NOTES & BONDS 320,200

GRAND TOTALS 729,163,317



NUMBER OF TRADES	
GOG-NOTES & BONDS	3
GOG-BILLS	293
CORPORATE-NOTES & BONDS	5
GRAND TOTALS	301

TREASURIES YIELD CURVE



CURRENCY MARKET



FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
US DOLLAR	11.0084	-22.10%
BRITISH POUND	13.3262	-22.62%
EURO	11.7257	-22.00%
CHINESE YUAN	1.5971	-22.38%
SA RAND	0.6068	-16.87%
CFA FRANCS	55.9421	28.21%

KEY MACROECONOMIC

UPCOMING EVENTS



MONETARY POLICY RATE
JANUARY, 2023: **28.0%**



INFLATION

CONSUMER INFLATION
JANUARY, 2023: **53.6%**



GROSS DOMESTIC PRODUCT
Q4 2022: **2.9%**

Disclaimer - SIC Brokerage and its employees do not make any guarantee or other promise as to any results that may be obtained from using our content. No one should make any investment decision without first consulting his or her own Investment advisor and conducting his or her own research and due diligence. SIC Brokerage disclaims any and all liabilities in the event that any information, commentary, analysis, opinions, advice and/or recommendations prove to be inaccurate, incomplete or unreliable, or result in any investment or other losses.