

**NEWS HEADLINES**

- Economy slows in Q3 2022 to 2.9%:** Ghana's economy showed mixed results in the third quarter of 2022, with the country's provisional real quarterly gross domestic product (QGDP) growth rate including oil and gas coming in at 2.9 percent year on year, according to data released by Ghana Statistical Services. The growth is the lowest in eight quarters during the COVID-19 pandemic, since 2020 Q3 when GDP logged at -3.3 percent. (Business & Financial Times)
- First consignment of cheap fuel to arrive in January 2023:** The Deputy Minister of Energy, Andrew Egyapa Mercer has disclosed that the first consignment of fuel under Ghana's Gold for Oil deal will arrive on the shores of the country in January 2023. The first consignment of the finished product is going to arrive in this country coming from the United Arab Emirates. The Gold for Oil barter deal will see the country getting cheaper fuel in exchange for Gold. Prices of fuel are expected to go down further after cheap fuel is introduced into the market. (Myjoyonline)
- TOR: Local refinery to commence operations at end-February 2023:** Local oil refinery, Tema Oil Refinery (TOR), is set to commence full-scale operations starting end-February 2023. This is according to the Deputy Minister for Energy, Andrew Egyapa Mercer. The Deputy Minister stated that TOR is anticipated to start refining petroleum products next year as the government is finalizing the requirements necessary to ensure the refinery's smooth operation. (Norvanreports)

**EQUITIES MARKET**



GSE-Cl: **2,444.54** (0.00 points)  
**-12.36%** (YTD)



GSE-FSI: **2,053.05** (0.00 points)  
**-4.59%** (YTD)



MARKET CAPITALIZATION  
 GH¢64,418.77 million **↓-0.12%** (YTD)



**Volume:** 5,678 **↑** 9.32%  
**Value:** GH¢15,783.91 **↑** 266.97%



**GAINER**



**DECLINER**

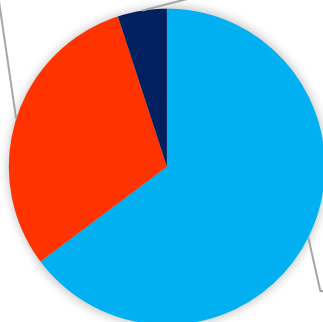
**GLD:** GH¢185.00  
 Daily Chg: 16.21%

**FIXED INCOME MARKET**

**GOG BILLS**

**30%**

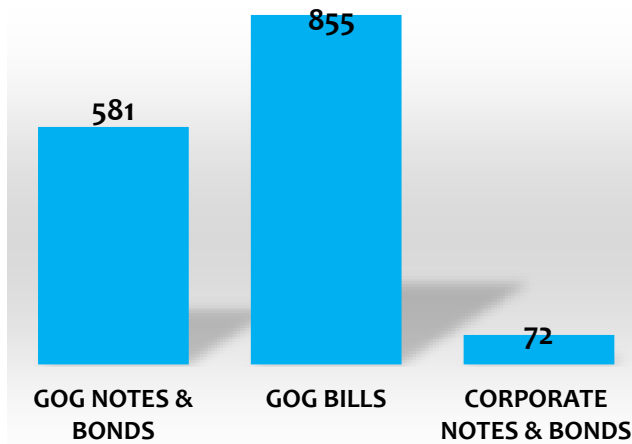
**CORPORATE NOTES & BONDS**  
**5%**



**GOG NOTES & BONDS**  
**65%**

**VOLUMES TRADED**

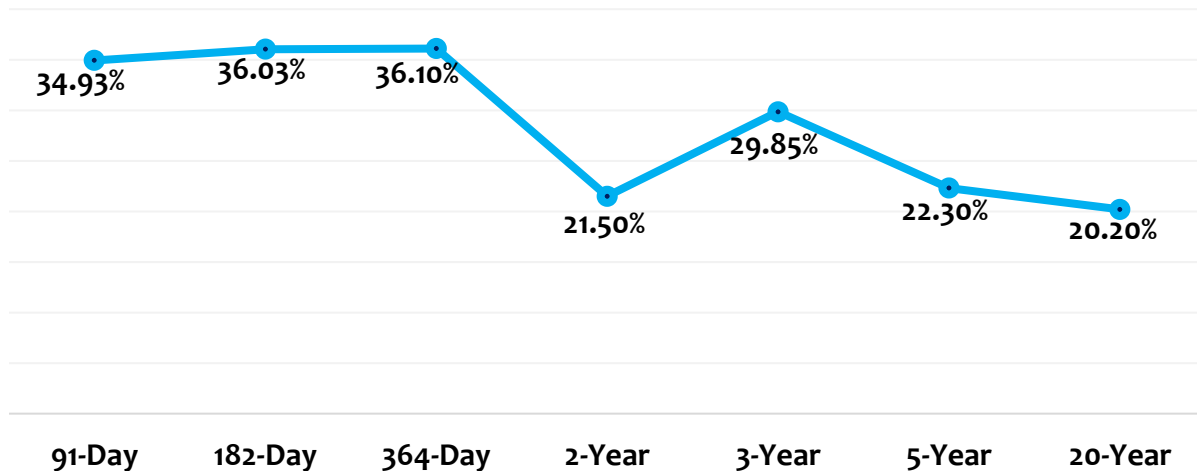
GOG-NOTES & BONDS	154,728,924
GOG-BILLS	72,219,272
CORPORATE-NOTES & BONDS	11,984,343
<b>GRAND TOTALS</b>	<b>238,932,539</b>



### NUMBER OF TRADES

GOG-NOTES & BONDS	581
GOG-BILLS	855
CORPORATE-NOTES & BONDS	72
<b>GRAND TOTALS</b>	<b>1,508</b>

### TREASURIES YIELD CURVE




### CURRENCY MARKET


#### US DOLLAR

 **8.0090**  
-24.01% YtD


#### EURO

 **8.5038**  
-19.71% YtD

#### SA RAND

 **0.4661**  
-19.39% YtD


#### BRITISH POUND

 **9.6973**  
-16.19% YtD

#### CHINESE YUAN

 **1.1468**  
-17.62% YtD

#### CFA FRANCS

 **77.1370**  
24.54% YtD

### KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **27.0%**




INFLATION

INFLATION: **50.3%**



GDP GROWTH: **2.9%**

### UPCOMING EVENTS

 **SIC** Final dividend payment of **GH¢0.0460**  
Dividend payment date: **13<sup>th</sup> January, 2023**