

**NEWS HEADLINES**

- Telcos chamber hints of a likely increment in tariffs:** The Ghana Chamber of Telecommunications says its industry members may have to increase their tariffs due to the present high cost of doing business in the country. Speaking to the media, the Chief Executive officer of the Chamber, Eng. Dr. Kenneth Ashigbey justified the anticipated tariff increment by arguing that many sectors have already taken the lead in adjusting their prices upwards. (Citibusinessnews)
- Bank of Ghana wins Corporate Governance Institution of the Year Award:** The Bank of Ghana has been honored at the 2022 African Corporate Governance Network (ACGN) Directors' Awards, held virtually on Thursday, 17th November 2022. The Bank of Ghana won awards in two categories and was recognized as suitable for celebration as a Doyen of Business Excellence. Dr. Addison was awarded Corporate Governance Personality, Ghana for the year 2022 for demonstrating outstanding performance in the promotion of good governance leading to significant outcomes. (Norvanreports)
- Africa needs to establish policies for developing its minerals – AfDB:** The Acting Chief Economist at the African Development Bank (AfDB), has called on African countries to establish policies that will aid the development of the continent's minerals. He noted that Africa has 90% of green minerals that are important for the global energy transition, and 60% of solar radiation potential. Developing these potentials could help the continent to become a relevant player in the global energy transition era. According to him, if African policymakers can establish simple policies such as franchising, it could enable African countries to scale the development of their resources. (Norvanreports)

**EQUITIES MARKET**



GSE-Cl: **2,463.57** (+0.77 points)  
**-11.68%** (YTD)



GSE-FSI: **2,075.79** (+1.36 points)  
**-3.53%** (YTD)



MARKET CAPITALIZATION  
GH¢64,850.21 million **↑0.55%** (YTD)



**Volume:** 11,587 **↓-33.30%**  
**Value:** GH¢16,012.92 **↓-13.99%**

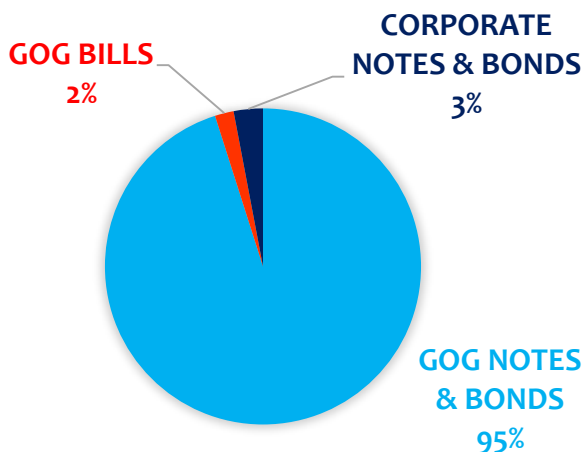


**GAINER**  
TBL: GH¢0.72  
Daily Chg: 5.88%



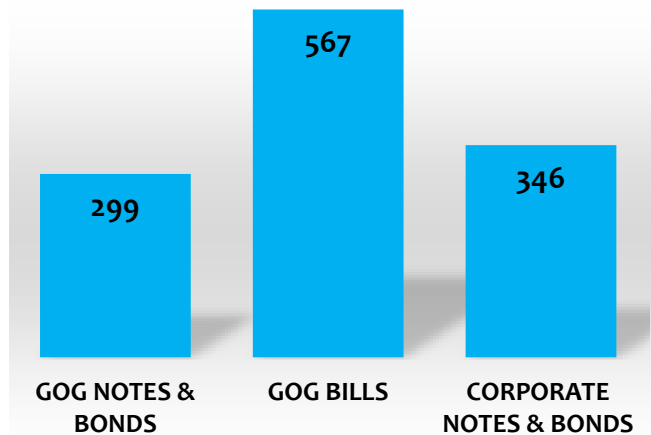
**DECLINER**

**FIXED INCOME MARKET**



**VOLUMES TRADED**

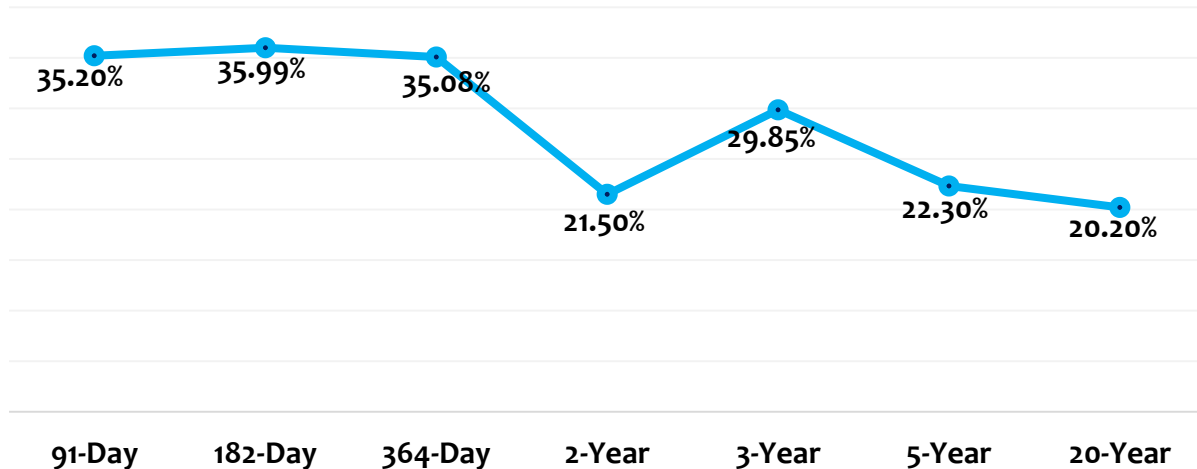
GOG-NOTES & BONDS	2,447,973,296
GOG-BILLS	49,495,466
CORPORATE-NOTES & BONDS	76,854,525
<b>GRAND TOTALS</b>	<b>2,574,323,287</b>



### NUMBER OF TRADES

GOG-NOTES & BONDS	299
GOG-BILLS	567
CORPORATE-NOTES & BONDS	346
<b>GRAND TOTALS</b>	<b>1,212</b>

### TREASURIES YIELD CURVE




### CURRENCY MARKET

#### US DOLLAR

 **13.1054**  
-54.17% YtD


#### EURO

 **13.4335**  
-49.17% YtD


#### SA RAND

 **0.7574**  
-50.39% YtD

#### BRITISH POUND

 **15.4801**  
-47.50% YtD

#### CHINESE YUAN

 **1.8291**  
-48.35% YtD

#### CFA FRANCS

 **48.8300**  
96.74% YtD

### KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **24.5%**





INFLATION

INFLATION: **40.4%**



GDP GROWTH: **4.8%**

### UPCOMING EVENTS

-  **SOEGEH** Final dividend payment of **GH¢0.0682**  
Qualifying date: 18<sup>th</sup> October, 2022  
Dividend payment date: 5<sup>th</sup> December, 2022
-  **SIC** Final dividend payment of **GH¢0.0460**  
Qualifying date: 12<sup>th</sup> December, 2022  
Dividend payment date: 13<sup>th</sup> January, 2023