





**NEWS HEADLINES**

**BoG to close down licensed forex bureaus not complying with foreign exchange law:** As part of measures to control the sharp depreciation of the cedi, the Bank of Ghana (BoG) has indicated it will soon be embarking on some field exercises to close down licensed forex bureaus that are not complying with the foreign exchange law. There is the belief that actions by some operators have been contributing to speculation in the foreign exchange market, hence affecting the stability of the cedi. The Central Bank has said that some forex bureaus are erroneously setting forward rates and failing to issue receipts. BoG will soon begin investigation into various complaints received regarding some forex bureaus. (Myjoyonline)



**BoG makes room for blockchain-based digital services in launched SandBox programme:** The Central Bank, following its official launch of the SandBox programme, will be accepting applications to regulate blockchain-based businesses, particularly start-ups, before their roll-out and integration into the larger financial system. According to the Central Bank, the decision to accept blockchain-based businesses into the regulatory programme is due to the significant promise the technology holds in mainstreaming financial service delivery. (Norvanreports)

**EQUITIES MARKET**



GSE-CI: **2,533.04** (-6.17 points) GSE-FSI: **2,035.38** (-11.18 points)

 **-9.19%** (YTD)  **-5.41%** (YTD)

MARKET CAPITALIZATION Volume: 37,828 ↓ -18.90%

 GH¢64,351.56 million ↓ -0.22% (YTD)  Value: GH¢233,524.13 ↓ -95.60%

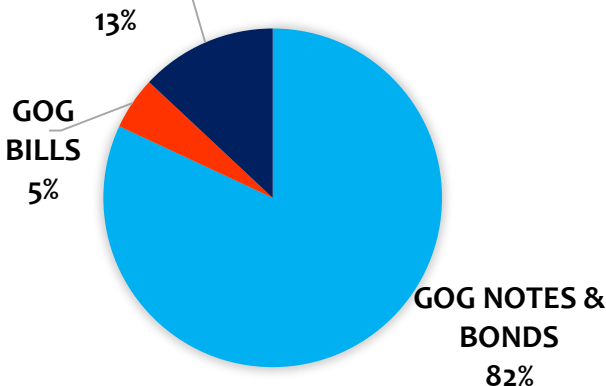
**GAINERS** **DECLINER**

 ACCESS: GH¢3.30  GCB: GH¢4.05

Daily Chg: 10.00% Daily Chg: -9.80%

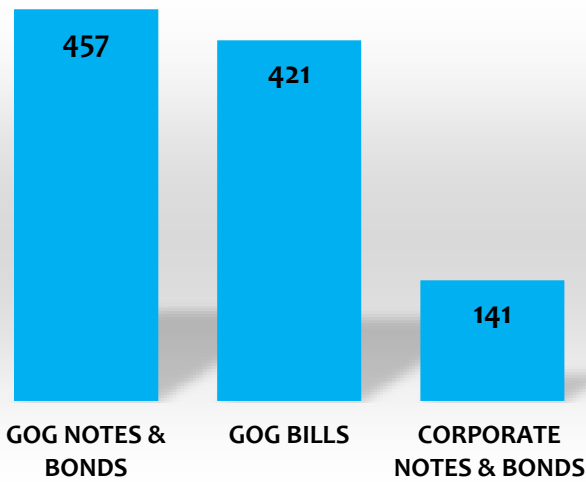
**FIXED INCOME MARKET**

**CORPORATE NOTES & BONDS**



**VOLUMES TRADED**

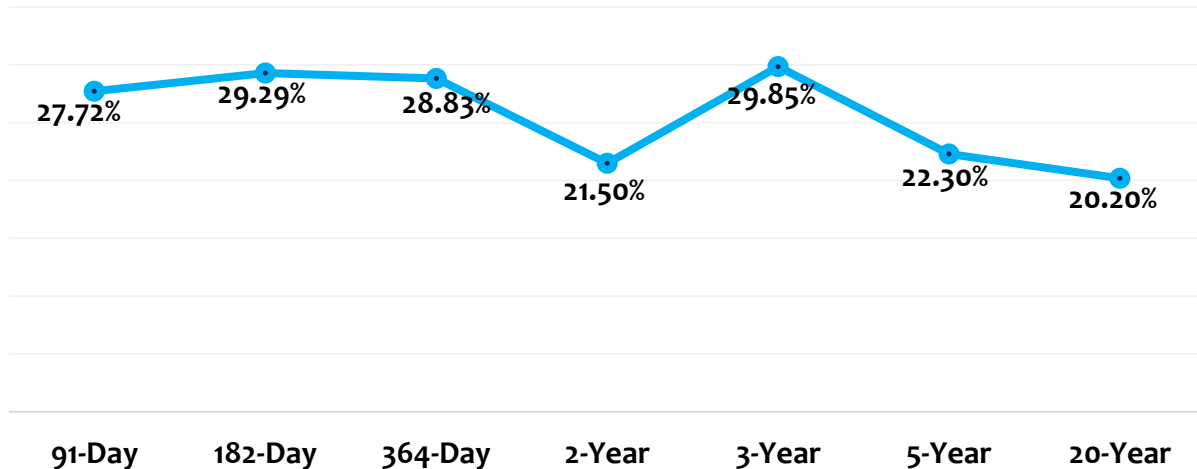
GOG-NOTES & BONDS	515,649,429
GOG-BILLS	31,655,282
CORPORATE-NOTES & BONDS	81,932,398
<b>GRAND TOTALS</b>	<b>629,237,109</b>



#### NUMBER OF TRADES


GOG-NOTES & BONDS	457
GOG-BILLS	421
CORPORATE-NOTES & BONDS	141
<b>GRAND TOTALS</b>	<b>1,019</b>

#### TREASURIES YIELD CURVE




#### CURRENCY MARKET

##### US DOLLAR

 **8.1491**  
-26.30% YtD


##### EURO

 **8.1831**  
-16.56% YtD

##### SA RAND

 **0.4790**  
-21.57% YtD

##### BRITISH POUND

 **9.6253**  
-15.56% YtD

##### CHINESE YUAN

 **1.1950**  
-20.94% YtD

##### CFA FRANCS

 **80.1605**  
19.84% YtD

#### KEY MACROECONOMIC DATA



**MONETARY POLICY RATE: 22%**




**INFLATION**

**INFLATION: 31.7%**



**GDP GROWTH: 3.3%**

#### UPCOMING EVENTS

 **MTNGH interim dividend payment of GH¢0.04**  
Ex-Dividend date: 17<sup>th</sup> August, 2022  
Qualifying date: 19<sup>th</sup> August, 2022  
Dividend payment date: 22<sup>nd</sup> September, 2022