

**NEWS HEADLINES**

- ❖ **AfCFTA, APN Group Sign MoU to Boost Intra-African Investment and Trade Facilitation with Multilingual Product Labelling Initiative:** The African Continental Free Trade Area (AfCFTA) Secretariat has launched a landmark multilingual labelling initiative aimed at addressing language-related trade barriers across the continent. The initiative, undertaken in partnership with the APN Group and the Bureau of Translation and Interpretation (BTI), will see product labels translated into the five official languages of the African Union (AU)—Arabic, English, French, Portuguese, and Spanish. It is expected to ease market access for traders and exporters operating under the AfCFTA framework. In a statement, AfCFTA Secretary-General Wamkele Mene noted that the move forms part of broader efforts to standardize product certification and enhance trade facilitation among member states. (Norvanreports)
- ❖ **Staggering GH¢4.6 billion lost to cash irregularities in 2024 - Auditor-General report:** The latest Auditor-General's report on public boards, corporations, and other statutory institutions has revealed that cash irregularities across sectors surged to GH¢4.6 billion in 2024. This marks an over 580-fold increase compared to the GH¢7.9 million recorded in 2023. (Ghanaweb)

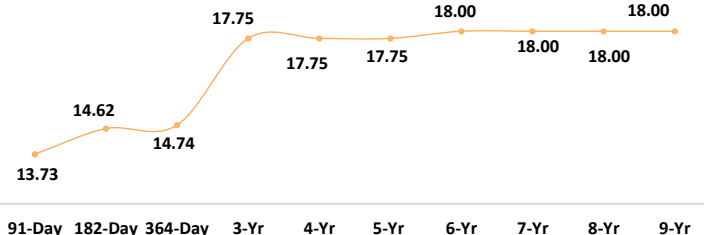
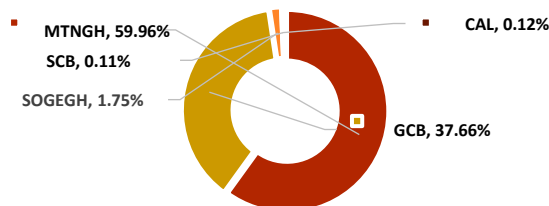
**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	6,386.76	6,437.68	0.80	31.69
GSE-FSI	3,417.71	3,414.36	-0.10	43.41
Market Cap (GHSMM)	138,597.82	138,229.98	0.46	25.03
Tot. Value Traded (GHS)	20,892,655.66	25,411,603.42	21.63	--
Tot. Volume Traded	6,841,615	6,367,856	-6.92	--

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	739,016,072	41
Old GoG-Notes & Bonds	-	-
Treasury Bills	335,948,704	238
Corporate Bonds	89,050,000	2
BOG Bills	25,000,000	2
Sell/Buy back trades	-	-
<b>Grand totals</b>	<b>1,189,014,776</b>	<b>283</b>

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
EGH	8.78	12.50	SOGEGH	2.00	-2.91
MTNGH	3.03	4.65	--	--	--
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**Treasuries Yield Curve:****GSE Contributors to Value****Macroeconomic Indicators:**

- > MPR – 28.0%
- > GDP Growth Q125 – 5.30%
- > Inflation – 13.7%
- > Interbank Int. Rate –17.56%

**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.4500	0.19	40.67
GBPGHS	14.1091	0.66	30.42
EURGHS	12.2374	0.74	24.33
CNYGHS	1.4577	0.29	38.13
ZARGHS	0.5900	-0.02	31.97

**Upcoming Events:**

- > **SCB Final Dividend** • Payment Date: 31<sup>st</sup> July 2025
- > **GOIL Final Dividend** • Payment Date: 12<sup>th</sup> Sept. 2025
- > **SOGEGH Final Dividend** • Payment Date: 27<sup>th</sup> Aug. 2025
- > **EGL Final Dividend** • Payment Date: 25<sup>th</sup> Aug. 2025

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