









NEWS HEADLINES

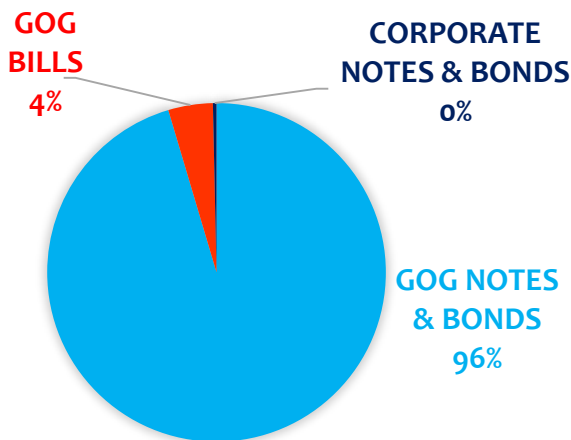
SEC approves introduction of new instruments on GSE: The Securities and Exchange Commission (SEC) has approved for the introduction of new financial instruments on the Ghana Stock Exchange (GSE). The new financial instruments approved to be listed on the local bourse include green bonds, social bonds and other sustainability-themed financial instruments. Following the approval from SEC, the GSE is working with investors to introduce the aforementioned bonds. The introduction of green bonds on the stock market follows the partnership between the World Bank’s International Finance Corporation (IFC) and SEC. Aside the trading in green bonds and derivatives, the exchange is also looking to commence trading activities in the Over-The-Counter (OTC) markets. (Norvanreports)

Fuel shortage looms as Bank of Ghana rations dollars – Bloomberg: Ghana faces a looming fuel shortage as the central bank rations dollars after oil prices surged following Russia’s invasion of Ukraine. The monthly fuel import bill for the West African nation jumped to USD450 million in May, from USD250 million in January, according to sources. The central bank is only offering about USD100 million a month at its foreign exchange auctions, and licensed bulk distributors can no longer plug the shortfall in the black market. (Myjoyonline)

EQUITIES MARKET

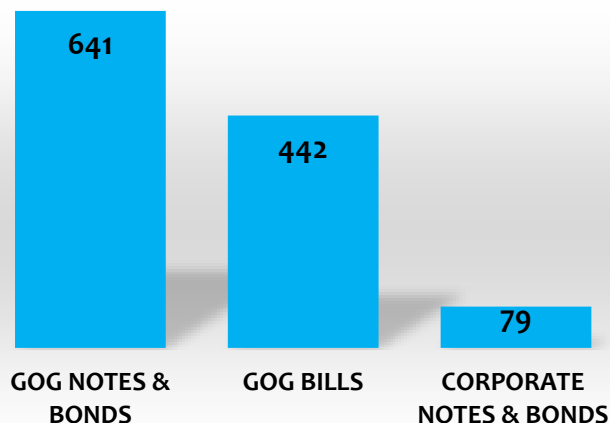
 <p>GSE-Cl: 2,495.57 (-0.67 points) -10.53% (YTD)</p>	 <p>GSE-FSI: 2,170.33 (-1.23 points) 0.86% (YTD)</p>
 <p>MARKET CAPITALIZATION GH¢61,520.94 million ↓ -4.61% (YTD)</p>	 <p>Volume: 6,200,494 ↑ 823.92% Value: GH¢5,333,584.24 ↑ 818.93%</p>
 <p>GAINERS</p>	 <p>DECLINERS SOGEGH: GH¢1.18 Daily Chg: -0.84%</p>

FIXED INCOME MARKET



VOLUMES TRADED

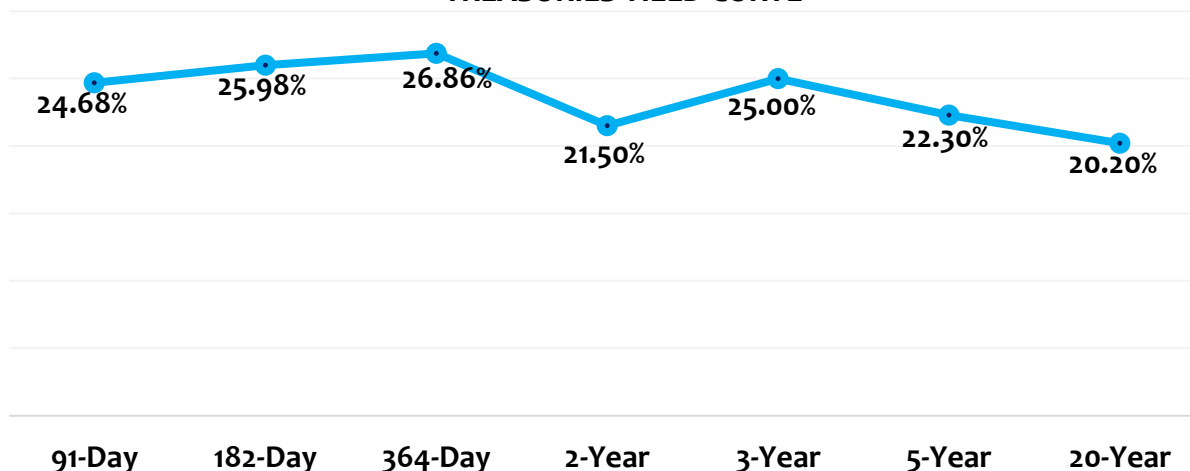
GOG-NOTES & BONDS	1,473,802,340
GOG-BILLS	65,720,742
CORPORATE-NOTES & BONDS	5,305,551
GRAND TOTALS	1,544,828,633



NUMBER OF TRADES

GOG-NOTES & BONDS	641
GOG-BILLS	442
CORPORATE-NOTES & BONDS	79
GRAND TOTALS	1,162

TREASURIES YIELD CURVE



CURRENCY MARKET

US DOLLAR

 **7.2060**
-16.65% YtD

EURO

 **7.6053**
-10.22% YtD

SA RAND

 **0.4544**
-17.31% YtD

BRITISH POUND

 **8.8457**
-8.12% YtD

CHINESE YUAN

 **1.0771**
-12.29% YtD

CFA FRANCS

 **86.2500**
11.38% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 19%





INFLATION

INFLATION: 27.6%



GDP GROWTH: 5.4%

UPCOMING EVENTS

-  CAL final dividend payment of GH¢0.11
Qualifying date: 3rd June, 2022
Ex-dividend date: 1st June, 2022
Dividend payment date: 30th June, 2022
-  GOIL final dividend payment of GH¢0.047
Qualifying date: 13th June, 2022
Ex-dividend date: 9th June, 2022
Dividend payment date: 16th August, 2022