



NEWS HEADLINES

- ❖ **Ghana: IMF Board to approve \$360m third tranche by end of June:** The International Monetary Fund (IMF) is on track to approve the third tranche of its \$3 billion financing package for Ghana by the end of June 2024, according to Stephane Roudet, the Mission Chief to Ghana. Ghana has secured a funding guarantee from holders of its Eurobonds and is actively working to finalize a memorandum of understanding (MoU) with its official creditors. This MoU is a prerequisite for accessing the IMF's subsequent round of financial support. The announcement follows a recent statement by Ghana's Finance Ministry indicating a provisional arrangement with bondholders ahead of the formal MoU. (Norvanreports)
- ❖ **Development Bank Ghana To Allocate GH¢1B for Economic Boost:** Development Bank Ghana has announced its plan to allocate GH¢1 billion to commercial banks and other financial institutions this year, aiming to bolster key sectors of the economy. Kwamina Duker, Chief Executive of Development Bank Ghana, shared this information during the Annual IMF/World Bank Spring meetings held in Washington DC. The initiative is part of the bank's strategy to offer extended funding to commercial banks. The funds will then be directed towards the private sector and sectors deemed vital for Ghana's economic growth. The bank intends to collaborate closely with various financial institutions across the country to ensure adequate support is provided where it is most needed. (Vaultznews)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,504.34	3,504.34	0.00	+11.95
GSE-FSI	2,044.52	2,044.52	0.00	+7.52
Market Cap (GHSmn)	78,354.15	78,351.54	-0.003	+6.03
Tot. Value Traded (GHS)	33,383.27	1,001,824.74	2900.98	--
Tot. Volume Traded	24,308	567,265	2233.66	--

FIXED INCOME

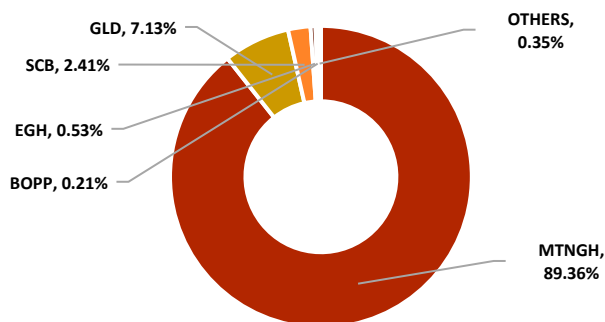
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	336,098,917	11
Old GoG-Notes & Bonds	-	-
Treasury Bills	425,557,306	800
Corporate Bonds	-	-
Grand totals	761,656,223	811

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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Treasuries Yield Curve:



GSE Contributors to Value



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	13.0537	0.34	-8.99
GBPGHS	16.1651	-0.28	-6.38
EURGHS	13.8983	0.23	-5.55
CNYGHS	1.8027	0.29	-7.18
ZARGHS	0.6820	0.43	-4.77

Upcoming Events:

Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 25.8%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%