



NEWS HEADLINES

DDEP: Banking sector capacity to absorb losses low: The banking sector's ability to withstand losses is still low due to effects of the Domestic Debt Exchange Programme (DDEP) on capital and liquidity, banking consultant Dr. Richmond Akwasi Atuahene has said. The central bank had raised concerns that the current macroeconomic situation is affecting the banking sector with declining profitability and other financial indicators, and increased pressure on banks' solvency and liquidity even before the DDEP and implemented. (Business & Financial Times)

DDE: Finance Ministry announces principal amounts of new bonds: Government's announcement on Monday, February 20th, 2023, has revealed the final principal amounts of new bonds issued in the Domestic Debt Exchange Programme's (DDEP) settlement. This move represents an important step forward in the government's ongoing efforts to manage the country's debt profile effectively and efficiently. According to the Finance Ministry, the new bonds will be credited to the holder's securities account at the Central Securities Depository (CSD) from which their eligible bonds were tendered. This announcement is a welcome development for investors who have been eagerly anticipating the settlement of the DDEP. (Norvanreports)

EQUITIES MARKET



CI



2,412.20 (-2.23 points)
-1.30% (YTD)

MARKET CAPITALIZATION

GH¢64,330.63 million -0.27% (YTD)

GAINER

TICKER	PRICE (GH¢)	CHANGE



FSI



1,983.51 (0.00 points)
-3.37% (YTD)

Volume: 14,692.00 ↓ -24.33%

Value: 28,890.97 ↑ 12.33%

DECLINER

TICKER	PRICE (GH¢)	CHANGE
FML	2.30	-8.00%

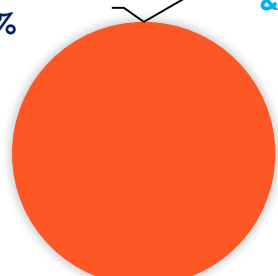
FIXED INCOME MARKET



CORPORATE NOTES & BONDS
 0%

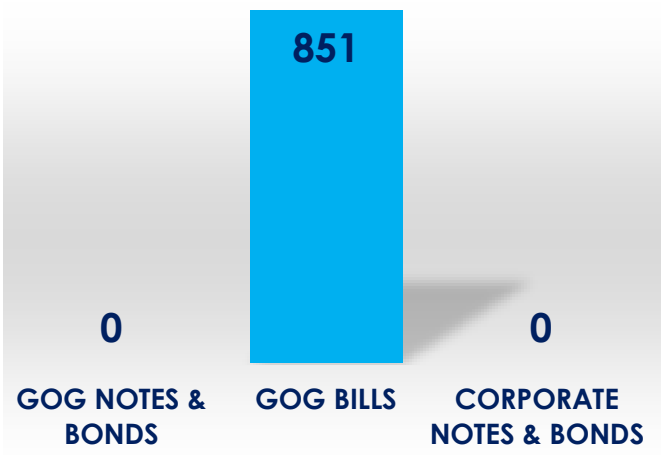
GOG NOTES & BONDS
 0%

GOG BILLS
 100%



VOLUMES TRADED

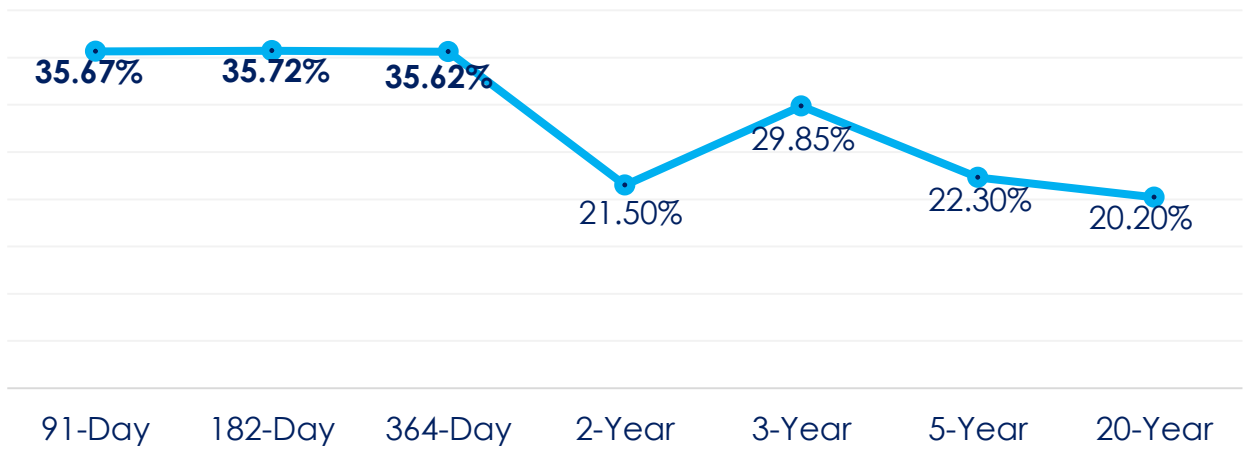
GOG-NOTES & BONDS	-
GOG-BILLS	149,308,867
CORPORATE-NOTES & BONDS	-
GRAND TOTALS	149,308,867



NUMBER OF TRADES

GOG-NOTES & BONDS	-
GOG-BILLS	851
CORPORATE-NOTES & BONDS	-
GRAND TOTALS	851

TREASURIES YIELD CURVE



CURRENCY MARKET



FOREX	BoG MID RATE	Y-t-D CHANGE
US DOLLAR	GH¢ 11.0064	-22.08%
BRITISH POUND	GH¢ 13.3255	-22.62%
EURO	GH¢ 11.7540	-22.19%
CHINESE YUAN	GH¢ 1.5996	-22.50%
SA RAND	GH¢ 0.6021	-16.23%
CFA FRANCS	GH¢ 55.8074	28.52%

KEY MACROECONOMIC

UPCOMING EVENTS



MONETARY POLICY RATE
JANUARY, 2023: **28.0%**



INFLATION

CONSUMER INFLATION
JANUARY, 2023: **53.6%**



GROSS DOMESTIC PRODUCT
Q4 2022: **2.9%**

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