



NEWS HEADLINES

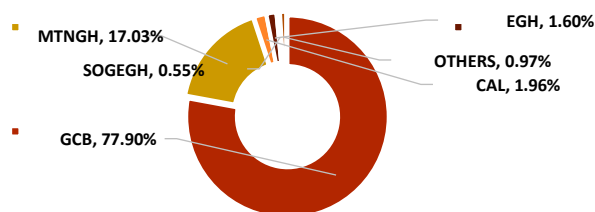
- ❖ **Energy Minister charges new Nuclear Board to fast-track Ghana's power agenda:** The Minister for Energy and Green Transition, John Abdulai Jinapor, has inaugurated a new Board of Nuclear Power Ghana (NPG) and urged its members to expedite the country's nuclear power development, a long-delayed initiative. Speaking on behalf of President John Dramani Mahama, Jinapor emphasized the importance of nuclear energy for Ghana's energy security and industrial growth, citing it as a reliable source for stable, affordable base-load electricity. He charged the board with pushing the nuclear program forward and encouraged innovation, enhanced collaboration with international partners, and commitment to safety and regulatory standards. Jinapor believes integrating nuclear energy is essential for securing Ghana's energy future and supporting industrial transformation. (Citinewsroom)
- ❖ **Economy Expands by 5.1% in August 2025 on Strong Services Sector Performance – GSS:** Ghana's economy grew by 5.1% in August 2025, up from 4.9% in the same month last year, with the Services sector leading at 9.5% growth, particularly in ICT and Education. The Agricultural sector also increased by 7.4%, contributing significantly to growth. However, the Industrial sector faced a contraction of 1.8%, diminishing overall performance by 12.2 percentage points. July's growth estimate was revised down to 3.7%, indicating a need for cautious analysis of economic data. Overall, the growth is recovering but remains unbalanced, with agriculture and services prospering while industry lags. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	8,423.35	8,496.86	0.87	73.81
GSE-FSI	4,276.91	4,332.88	1.31	81.99
Market Cap (GHSMM)	165,654.84	166,567.43	0.55	49.58
Tot. Value Traded (GHS)	21,607,125.84	11,908,024.06	-44.89	--
Tot. Volume Traded	2,026,747	1,726,910	-14.79	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.35	2.94	--	--	--
CPC	0.05	25.00	--	--	--
EGH	19.00	8.57	--	--	--
MTNGH	4.19	0.72	--	--	--
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GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 21.50%
- > GDP Growth Q2:25 – 6.30%
- > Inflation – 8.0%
- > Interbank Int. Rate – 20.90%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	5,017,723	2
Old GoG-Notes & Bonds	103,975	1
Treasury Bills	190,189,430	234
Corporate Bonds	926,100	3
BOG Bills	-	-
Sell/Buy back trades	152,099,475	35
Grand totals	348,336,703	275

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.0800	0.64	32.67
GBPGHS	14.4965	0.69	26.93
EURGHS	12.7661	0.45	19.18
CNYGHS	1.5579	0.62	29.25
ZARGHS	0.6459	1.05	20.54

Upcoming Events

- > GGBL Final Dividend: GHS0.098. Payment Date: 30th Dec. 2025
- > BOPP Interim Dividend: GHS0.098. Payment Date: 19th Dec. 2025
- > TBL Interim Dividend: Do.35. Payment Date: 2nd Dec. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com

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