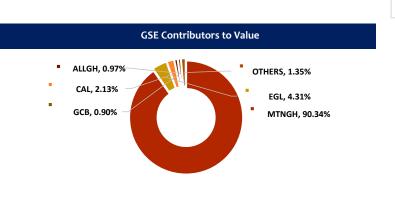
21st November 2024 MORNING BRIEF

NEWS HEADLINES

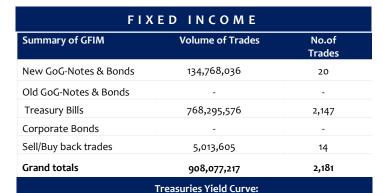
- Ghana's \$1.2 billion Bridge Power Plant to boosts energy capacity: hana has made a significant stride in addressing its energy needs with the commissioning of the \$1.2 billion Bridge Power Plant in Tema. This state-of-the-art infrastructure, boasting a 590-megawatt capacity, is one of the largest and most advanced combined-cycle power plants in the country. The plant represents a critical step in the nation's journey toward energy security and economic growth. Developed in partnership with Early Power Ltd. and Endeavour Energy, the Bridge Power Plant is a landmark project in Ghana's energy landscape. The Bridge Power Plant is expected to stabilize electricity supply, alleviate strain on the national grid, and support industrial growth. (Vaultznews)
- * MIIF's gold trade desk attract US\$1.02bn in 12-mths: The Minerals Income Investment Fund (MIIF) has attracted US\$1.02 billion in revenue within 12 months, through its gold trade desk. The initiative is designed to formalise small-scale mining, ensure the traceability of gold and provide a market for locally produced gold. Small-scale mining contributes up to 40 percent of Ghana's total gold output and employs more people than the cocoa sector. Despite its importance, the sector has long been overshadowed by challenges such as illegal mining, lack of capital, and poor governance structures. MIIF's gold trade desk works in tandem with its Small-Scale Mining Incubation Program (SSMIP) to address these issues. (Business & Financial Times)

EQUITIES					
Daily Statistics	Previous Level	Current Level	Daily∆ (%)	YTD (%)	
GSE-CI	4,653.69	4,654.43	0.02	48.69	
GSE-FSI	2,324.24	2,325.27	0.04	22.28	
Market Cap (GHSmn)	104,315.07	104,324.17	0.01	41.18	
Tot. Value Traded (GHS)	808,637.29	591,707.27	-7.64		
Tot. Volume Traded	427,667	281,671	-3.15		

GSE Gainers			GSE Decli	ners	
Stock	Cl. Px	Daily∆ (%)	Stock	Cl. Px	Daily∆ (%)
CAL	0.34	3.03	EGL	1.98	-0.50



Macı	roeconomic Indicators:		
>	MPR – 27.0%	>	GDP Growth Q224 – 6.90%
>	Inflation – 22.1%	>	Interbank Int. Rate – 27.02%





Currency Movement				
Currency Pairs	Midpoint (BoG)	Daily∆ (%)	YTD∆ (%)	
USDGHS	15.9000	-0.13	-25.28	
GBPGHS	20.1064	0.35	-24.73	
EURGHS	16.7247	-0.82	-21.52	
CNYGHS	2.1939	-0.27	-23.73	
ZARGHS	0.8778	-0.52	-26.01	

Upcoming Events:

- > MPC Press Release Date: 25th Nov. '24
- BOPP Interim Dividend: GH¢1.2279 Payment Date: 9th Dec.'24
- GGBL Final Dividend: GH¢0.022 Payment Date: 30th Dec.'24