



NEWS HEADLINES

- ❖ **Energy Ministry Engages IPPs in \$1.7bn Debt Renegotiation to Ease Sector Burden:** The Ministry of Energy and Green Transition is currently engaging Independent Power Producers (IPPs) to renegotiate payment terms on the back of a ballooning energy sector debt stock, Energy Minister John Jinapor has disclosed. He noted that while significant challenges remain, the government has introduced a raft of reform initiatives aimed at improving operational efficiency and financial sustainability within the power sector. The measures implemented include, the Distribution Network Improvement Programme, which involves proactive fault patrols and rectification across ECG feeders and Termination of 202 underperforming contracts with ECG, valued at \$227 million, £1.17 million, and €4.08 million among others. (Norvanreports)
- ❖ **SEC unveils plans for investor protection Fund after DDEP fallout:** The securities and Exchange Commission (SEC) has announced plans to establish an Investor Protection Fund aimed at shielding investors from market risks. He explained that the fund is part of broader efforts to rebuild public confidence following disruptions such as the Domestic Debt Exchange Programme (DDEP). He noted that the Commission is also intensifying its monitoring activities to clamp down on fraudulent and unlicensed investment schemes that pose a threat to investor safety. (Ghanaweb)

EQUITIES

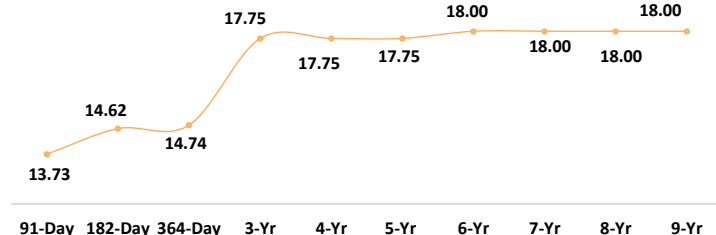
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	6,437.46	6,386.76	-0.79	30.65
GSE-FSI	3,414.08	3,417.71	0.11	43.55
Market Cap (GHSMM)	139,221.05	138,597.82	-0.45	24.46
Tot. Value Traded (GHS)	368,290.36	20,892,655.66	5572.88	--
Tot. Volume Traded	151,875	6,841,615	4404.77	--

FIXED INCOME

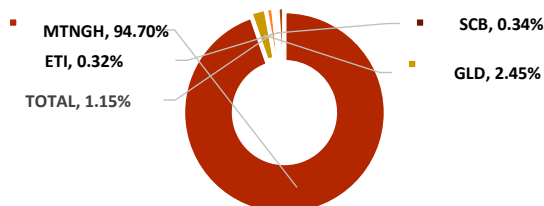
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	767,076,557	101
Old GoG-Notes & Bonds	2	2
Treasury Bills	325,850,790	268
Corporate Bonds	-	-
BOG Bills	65,000,000	4
Sell/Buy back trades	10,000,000	8
Grand totals	1,167,927,349	383

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CLYD	0.09	12.50	MTNGH	2.98	-1.65
RGBH	0.90	4.65	SIC	1.13	-0.88
GLD	364.60	0.50	--	--	--
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Treasuries Yield Curve:



GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 28.0%
- > GDP Growth Q125 – 5.30%
- > Inflation – 13.7%
- > Interbank Int. Rate – 27.02%

Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.4300	0.29	40.94
GBPGHS	14.0164	0.63	31.28
EURGHS	12.1475	0.55	25.24
CNYGHS	1.4535	0.35	38.53
ZARGHS	0.5901	1.57	31.94

Upcoming Events:

- > **SCB Final Dividend** • Payment Date: 31st July 2025
- > **GOIL Final Dividend** • Payment Date: 12th Sept. 2025
- > **SOGEGH Final Dividend** • Payment Date: 27th Aug. 2025
- > **EGL Final Dividend** • Payment Date: 25th Aug. 2025

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