



NEWS HEADLINES

Capital market to see greater transparency: The Securities and Exchange Commission (SEC) is set to introduce a new programme aimed at providing the investing public with increased transparency concerning capital market operations, its Director-General Daniel Ogbarmey Tetteh has hinted. He stated that the initiative forms part of the regulator's ongoing efforts to empower investors to ensure they make informed decisions. The programme which is to be launched in a few weeks. Elaborating, he said the watchdog will be applying a three-pronged approach that includes increasing access to data, enhancing regulation and enforcement, and conducting capacity building for capital market operators. This development comes within the context of waning investor confidence on the back of a rapid downturn in the macroeconomic space with sky-high inflation, resultant spike in interest rates, and the ensuing domestic debt exchange programme (DDEP). (Business and Financial Times)

Ghana's strategic oil reserves depleted since 2006 – BOST MD: Ghana's strategic petroleum reserves, vital for ensuring oil supply during emergencies, have been non-existent since 2006, according to Edwin Alfred Provencal, the Managing Director of the Bulk Oil Storage and Transportation Company (BOST). Strategic petroleum reserves are emergency stockpiles of crude oil carefully set aside to mitigate potential disruptions in supply. Mr. Provencal highlighted that the country halted the stockpiling of crude oil following the removal of the strategic reserve levy in 2006, which had been solely dedicated to financing these reserves. He emphasized that the country's current oil storage only constitutes inventory, rather than strategic reserves. Thus, he expressed the need for stakeholders to explore optimal ways to funding the reserves to ensure the country's energy security. (Norvanreports)



EQUITIES MARKET

GSE **CI** **2,860.97** (-0.32 points)
+17.07% (YTD)

GSE **FSI** **1,685.04** (-0.60 points)
-17.91% (YTD)



MARKET CAPITALIZATION

GH¢70,823.40 million 9.79%(YTD)



Volume: 296,703 ↑ 1435.17%

Value: 180,258.92 ↑ 1332.61%

GAINER



TICKER	PRICE (GH¢)	CHANGE

DECLINER



TICKER	PRICE (GH¢)	CHANGE
ACCESS	3.28	-0.61%



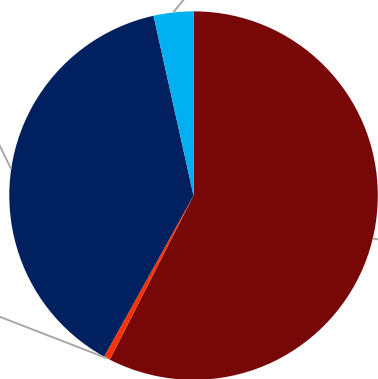
FIXED INCOME MARKET

**TREASURY
BILLS,
38.45%**

**CORPORATE
BONDS,
3.48%**

**OLD GOG
NOTES &
BONDS,
0.55%**

**NEW GOG
NOTES &
BONDS,
57.52%**



VOLUMES TRADED

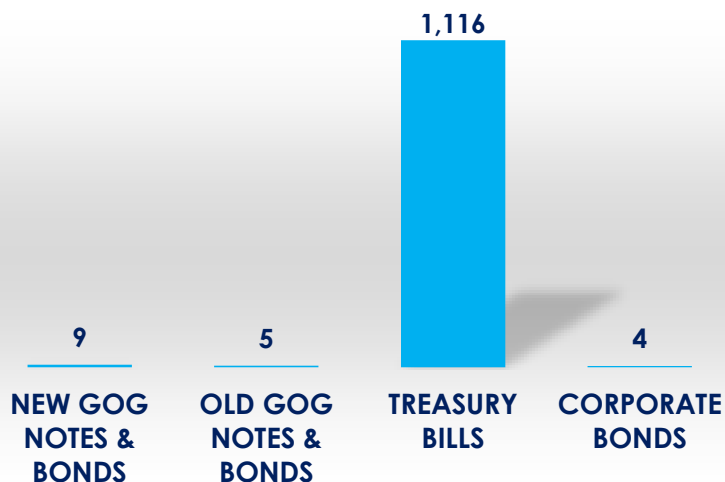
NEW GOG-NOTE & BONDS 173,351,670

OLD GOG-NOE & BOND 1,653,000

TREASURY BILLS 115,894,329

CORPORATE-NOTES
BONDS 10,500,808

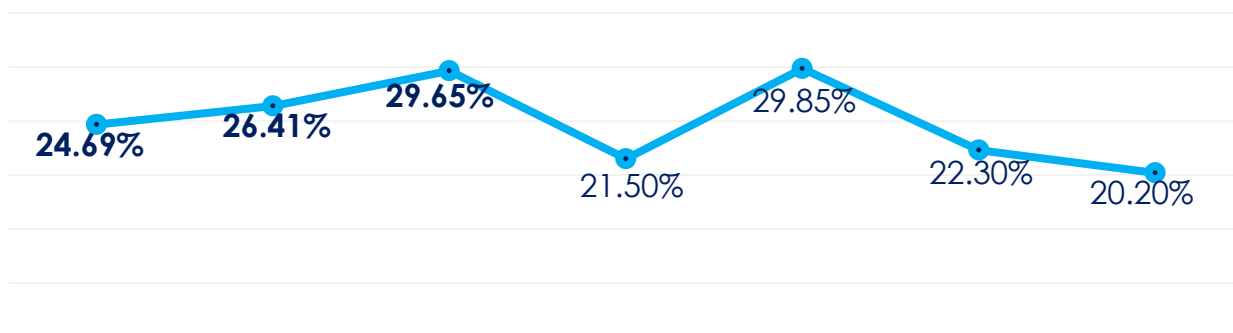
GRAND TOTALS **301,399,807**



NUMBER OF TRADES

NEW GOG-NOTES & BONDS	9
OLD GOG-NOTES & BONDS	5
TREASURY BILLS	1,116
CORPORATE-NOTES & BONDS	4
GRAND TOTALS	1,134

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
US DOLLAR		11.0032	-22.06%
BRITISH POUND		14.1342	-27.04%
EURO		12.2395	-25.28%
CHINESE YUAN		1.5321	-19.09%
SA RAND		0.6121	-17.59%
CFA FRANCS		53.5935	33.83%

KEY MACROECONOMIC DATA



MONETARY POLICY RATE
MAY, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
JUNE, 2023: **42.5%**



GROSS DOMESTIC PRODUCT
Q1 2023: **4.2%**

UPCOMING EVENTS

- BOPP** Final dividend payment of **GH¢0.9434**
Dividend payment date: 3rd August, 2023
- GOIL** Final dividend payment of **GH¢0.056**
Dividend payment date: 07th August, 2023
- EGL** Final dividend payment of **GH¢0.0744**
Dividend payment date: 15th August, 2023