



NEWS HEADLINES

Producer Price Inflation rises by 4.7%; now 38% at end-June 2022: Producer Price Inflation (PPI) rate for June 2022 rose by 4.7% to 38%. PPI for May 2022 was 33.3%. According to the Ghana Statistical Service (GSS), producer price inflation in the Mining and Quarrying sub-sector increased by 1.6 percentage points over the May 2022 rate of 23.9% to 25.5% in June 2022. The producer inflation for the Manufacturing sub-sector, which constitutes more than two-thirds of the total industry, increased by 7.2 percentage points to 51.8%. The utility sub-sector recorded 1.2% inflation rate for June 2022. (Norvanreports)

Parliament approves USD750 million loan facility request by Finance Ministry: Parliament has approved a USD750 million loan requested by the Finance Ministry to help the government raise the needed funds to complete the infrastructural projects in the 2022 budget. However, the Ranking Member on the Finance Committee, Cassiel Ato Forson has expressed worry about the country’s debt levels. According to him, all the tax revenues accrued from the first quarter of the year were consumed by interest payment and amortization for the same period. He revealed that GH¢12.9 billion that was raised in the period could not offset interest payments and amortization payments of the same period. (Norvanreports)

EQUITIES MARKET

GSE GSE-Cl: **2,443.21** (-20.92 points)
-12.41% (YTD)

MARKET CAPITALIZATION
GH¢63,506.58 million ↓ **-1.53%** (YTD)

GAINERS

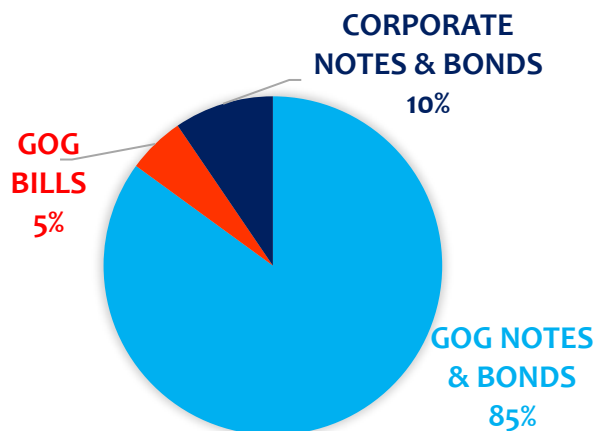
FINANCE GSE-FSI: **2,121.05** (-41.98 points)
-1.43% (YTD)

Volume: 1,024,381 ↑ 2582.75%

Value: GH¢903,512.81 ↑ 1190.64%

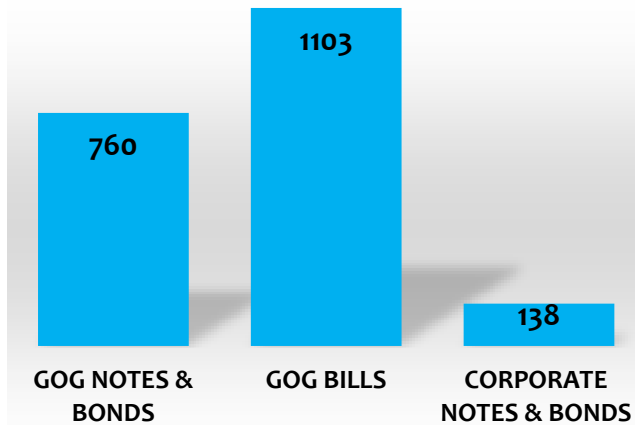
DECLINERS
EGH: GH¢6.85
Daily Chg: -9.87%

FIXED INCOME MARKET



VOLUMES TRADED

GOG-NOTES & BONDS	1,108,446,749
GOG-BILLS	71,336,733
CORPORATE-NOTES & BONDS	123,938,469
GRAND TOTALS	1,303,721,951



NUMBER OF TRADES


GOG-NOTES & BONDS	760
GOG-BILLS	1,103
CORPORATE-NOTES & BONDS	138
GRAND TOTALS	2,001

TREASURIES YIELD CURVE




CURRENCY MARKET


US DOLLAR

 **7.4345**
-19.21% YtD

EURO

 **7.5839**
-9.97% YtD


SA RAND

 **0.4339**
-13.41% YtD

BRITISH POUND

 **8.9069**
-8.75% YtD

CHINESE YUAN

 **1.1003**
-14.14% YtD

CFA FRANCS

 **86.4934**
11.07% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: 19%






INFLATION

INFLATION: 29.8%



GDP GROWTH: 3.3%

UPCOMING EVENTS

-  Monetary Policy Rate (MPR) announcement
Date: Monday, July 25, 2022
-  ACCESS final dividend payment of GH¢0.7927
Dividend payment date: 22nd July, 2022
-  GCB final dividend payment of GH¢0.50
Dividend payment date: 1st August, 2022