



NEWS HEADLINES

UK introduces new post-Brexit trading scheme for developing countries: The United Kingdom's landmark Developing Countries Trading Scheme which entered into force on Monday, June 19, 2023 cut tariffs on products entering the UK from 65 developing countries with more than half in Africa. It removes or reduces tariffs and simplifies trading rules so that more products qualify for the scheme. This seeks to benefit developing countries looking to diversify and increase exports, driving their prosperity and reducing their need for aid. This bodes well for Ghana which is an exporter to the UK and could encourage exports, boosting export revenue. (Ghana News Agency)

Afreximbank loans to be exempted from debt restructuring – Report: Finance Minister, Ken Ofori-Atta, intends to shield loans received from the African Export and Import Bank Afreximbank from the ongoing debt restructuring efforts. Finance Minister, Ken Ofori-Atta, intends to shield loans received from the African Export and Import Bank Afreximbank from the ongoing debt restructuring efforts. He acknowledged the invaluable support provided by Afreximbank during Ghana's most challenging times when it supported the country with a US\$750 million loan during the 2022 economic crisis. Afreximbank asserts that its loans should be exempt from debt restructurings, considering its classification as a multilateral development lender. (Myjoyonline)

EQUITIES MARKET



GSE
CI

2,712.69 (+1.80 points)
+11.00% (YTD)



MARKET CAPITALIZATION

GH¢68,024.44 million 5.45% (YTD)



GAINERS

TICKER	PRICE (GH¢)	CHANGE
CAL	0.59	5.36%
GLD	222.40	0.63%

GSE
FSI

1,694.29 (+3.27 points)
-17.46% (YTD)



Volume: 186,297 ↓ -1388.28%

Value: 243,386.58 ↓ -1392.48%



DECLINER

TICKER	PRICE (GH¢)	CHANGE

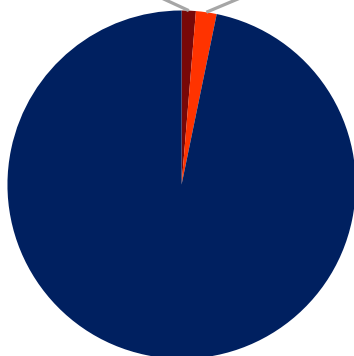


FIXED INCOME MARKET

NEW GOG
NOTES & BONDS,
1.31%

OLD GOG
NOTES &
BONDS
1.92%

TREASURY
BILLS, 96.77%



VOLUMES TRADED

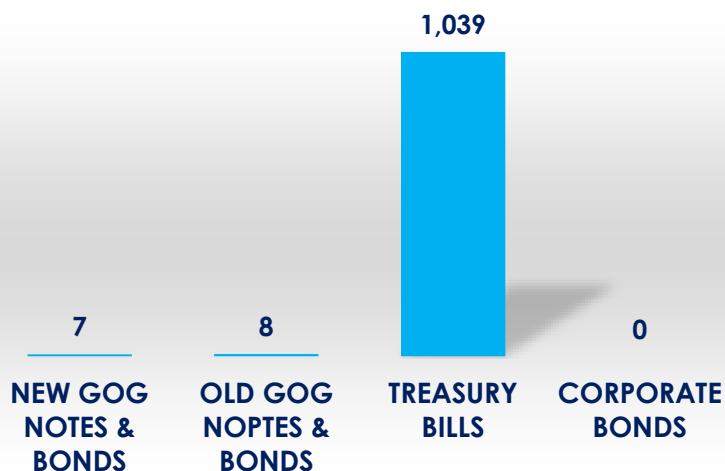
NEW GOG-NOTE & BONDS 2,117,698

OLD GOG-NOTE & BOND 3,107,269

TREA SURY BILLS 156,464,912

CORPORATE-NOTES -
BONDS

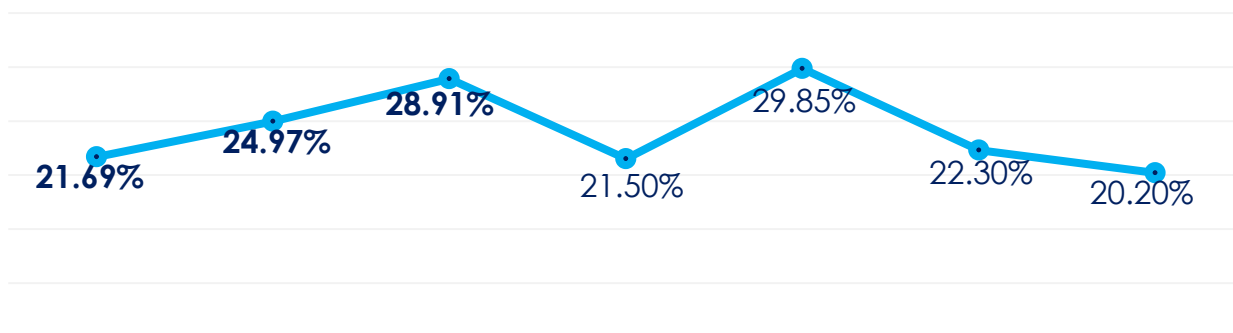
GRAND TOTALS 151,101,090



NUMBER OF TRADES

NEW GOG-NOTES & BONDS	7
OLD GOG-NOTES & BONDS	8
TREASURY BILLS	1,039
CORPORATE-NOTES & BONDS	-
GRAND TOTALS	1,054

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
US DOLLAR		10.9877	-21.95%
BRITISH POUND		13.9956	-26.32%
EURO		11.9810	-23.66%
CHINESE YUAN		1.5293	-18.94%
SA RAND		0.5983	-15.69%
CFA FRANCS		54.7500	31.00%

KEY MACROECONOMIC DATA

UPCOMING EVENTS



MONETARY POLICY RATE
MAY, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
MAY, 2023: **42.2%**



GROSS DOMESTIC PRODUCT
Q4 2022: **3.7%**



TBL Final dividend payment of **D0.30**
Dividend payment date: 22nd June, 2023



MTNGH Final dividend payment of **GH¢0.124**
Dividend payment date: 22nd June, 2023



GOIL Final dividend payment of **GH¢0.056**
Dividend payment date: 07th August, 2023



EGL Final dividend payment of **GH¢0.0744**
Dividend payment date: 15th August, 2023