



NEWS HEADLINES

Cedi may record mixed performance to dollar this week: The Ghana cedi may record mixed performance against the US dollar this week. This will be similar to what transpired last week as the local currency depreciated by a marginal 0.20% to the American greenback. According to some analysts Joy Business engaged, the increased demand for the US dollar will trigger mixed development on the forex market. Although the Finance Minister's visit to China on debt restructuring talks and the government's renewal of coupon payments may improve market sentiment, the analysts believe these are not enough to cause the cedi's recent gains against the American greenback. Last week, the local currency also lost 1.16% and 0.95% to the pound and euro respectively, on strong corporate demand. (Myjoyonline)

Inflation projected to fall below 40% by April: Ghana's inflation has been projected to fall by 4,000bps (40%) by April this year. According to Credit research from research provider REDD intelligence, inflation will see a 10% drop by April following two straight declines in January and February due to base effects. The cedi, which whipsawed in 2022 over concerns about Ghana's ballooning debt load and then optimism about a provisional International Monetary Fund bailout, has been relatively steady this year, helping to keep inflation in check. (Norvanreports)

EQUITIES MARKET



GSE CI 2,710.74 (-2.01 points)
10.92% (YTD)

GSE FSI 1,855.33 (0.00 points)
-9.61% (YTD)



MARKET CAPITALIZATION

GH¢67,450.56 million **4.56%**(YTD)



Volume: 169,826 ↑ 50.88%
Value: 234,124.12 ↓ -83.28%

GAINER



TICKER	PRICE (GH¢)	CHANGE

DECLINER



TICKER	PRICE (GH¢)	CHANGE
FML	1.62	-10.00%



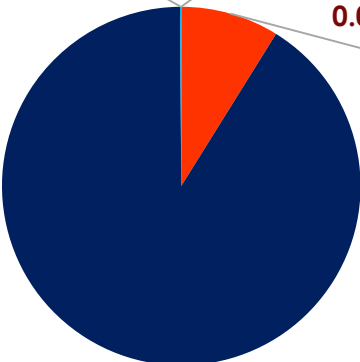
FIXED INCOME MARKET

CORPORATE BONDS
0.11%

NEW GOG NOTES & BONDS
0.00%

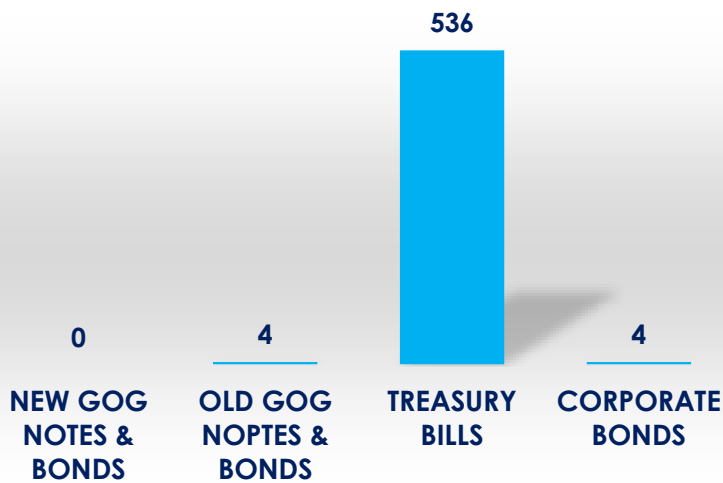
OLD GOG NOTES & BONDS
8.87%

TREASURY BILLS
91.02%



VOLUMES TRADED

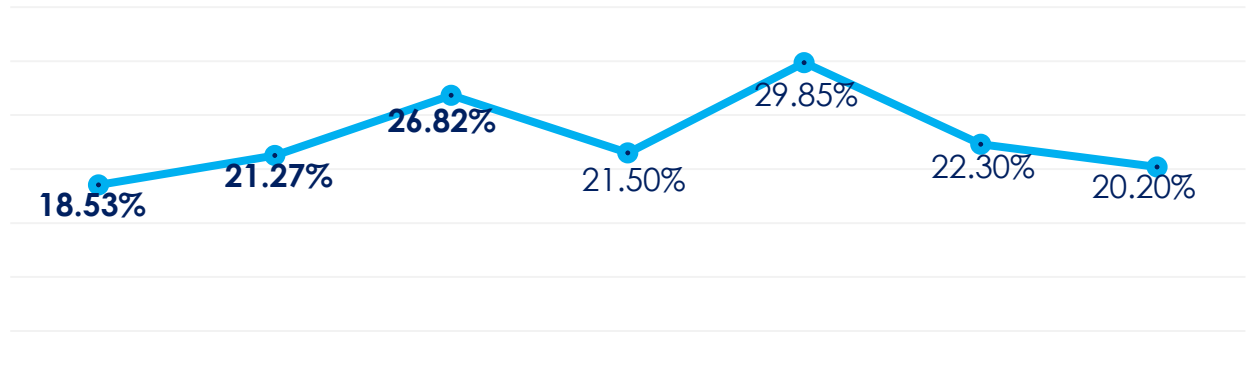
NEW GOG-NOTE & BONDS	-
OLD GOG-NOTE & BOND	23,000,000
TREASURY BILLS	236,036,702
CORPORATE-NOTES BONDS	297,524
GRAND TOTALS	259,334,226



NUMBER OF TRADES

NEW GOG-NOTES & BONDS	1
OLD GOG-NOTES & BONDS	4
TREASURY BILLS	536
CORPORATE-NOTES & BONDS	4
GRAND TOTALS	544

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

FOREX	BoG MID RATE (GH¢)	Y-t-D CHANGE
US DOLLAR	11.0140	-22.14%
BRITISH POUND	13.5087	-23.67%
EURO	11.8062	-22.53%
CHINESE YUAN	1.6013	-22.58%
SA RAND	0.5946	-15.16%
CFA FRANCS	55.5604	29.09%
CFA FRANCS	55.9421	28.21%

KEY MACROECONOMIC

UPCOMING EVENTS



MONETARY POLICY RATE
JANUARY, 2023: **28.0%**

MPC Meeting Press Release –
Monday 27th March 2023



INFLATION

CONSUMER INFLATION
FEBRUARY, 2023: **52.8%**



GROSS DOMESTIC PRODUCT
Q3 2022: **2.9%**