



**NEWS HEADLINES**

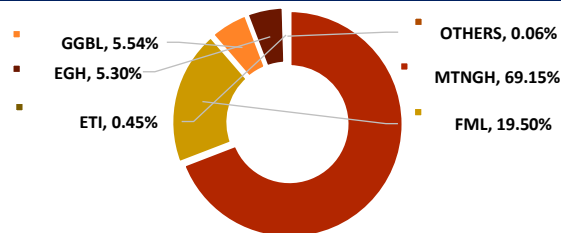
- ❖ **Foreign Direct Investment Increased to a Record \$41 Trillion:** Global foreign direct investment grew again in 2023 after declining the previous year. Inward direct investment climbed \$1.75 trillion, or 4.4 percent, reaching a record \$41 trillion, according to the IMF’s latest Coordinated Direct Investment Survey, which provides detailed information on direct investment positions between countries. FDI rose in most regions, with Central and South Asia, Europe, and North and Central America contributing most. Direct investment between advanced economies grew by \$880 billion, or 3.6 percent, while those from advanced economies to emerging market and developing economies rose by \$538 billion, or 7.6 percent. (Norvanreports)
- ❖ **Government increases daily national minimum wage by 10% from GH¢18.17 to GH¢19.97:** The Government has increased the National Daily Minimum Wage (NDMW) by 10 per cent, which translates into a new NDMW of GHS19.97, effective 1<sup>st</sup> March 2025. This was reached in a communique issued by the National Tripartite Committee (NTC) on the 2025 NDMW, copied the Ghana News Agency. It said in line with Section 113 (1) (a) of the Labour Act, 2003 (Act 651), the NTC concluded negotiations on the determinations of the 2025 NDMW at its meeting held on Thursday, 20 February 2025 in Accra. The communique noted that in determining the 2025 NDMW, the NTC considered the current economic challenges, cost of living, sustainability of businesses and desirability of attaining a higher level of employment. (Ghana News Agency)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	5,510.82	5,470.42	0.73	11.90
GSE-FSI	2,638.29	2,655.75	0.66	11.55
Market Cap (GHSmn)	123,200.19	123,200.19	-0.14	10.48
Tot. Value Traded (GHS)	5,418,767.96	3,802,085.01	-29.83	--
Tot. Volume Traded	185,043	1,237,792	568.92	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ETI	0.57	3.64	MTNGH	2.85	-1.72
GGBL	5.62	0.36	--	--	--
SIC	0.31	6.90	--	--	--
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**GSE Contributors to Value**



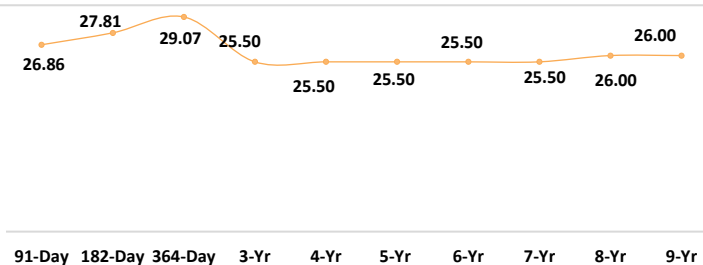
**Macroeconomic Indicators:**

- > MPR – 27.0%
- > GDP Growth Q324 – 7.20%
- > Inflation – 23.5%
- > Interbank Int. Rate – 27.09%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	237,255,727	11
Old GoG-Notes & Bonds	-	-
Treasury Bills	401,444,379	1,920
Corporate Bonds	59,845,698	3
Sell/Buy back trades	78,367,360	2
<b>Grand totals</b>	<b>776,913,164</b>	<b>1,936</b>

**Treasuries Yield Curve:**



**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.5500	0.00	-5.47
GBP GHS	19.6560	0.49	-6.39
EUR GHS	16.2823	0.57	-6.56
CNY GHS	2.1458	0.52	-6.16
ZAR GHS	0.8466	1.08	-8.03

**Upcoming Events:**

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to [trader@sicbrokerage.com](mailto:trader@sicbrokerage.com)

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