



NEWS HEADLINES

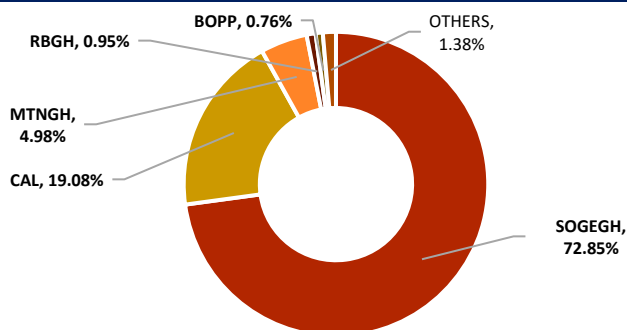
- ❖ **28 developing countries including Ghana remain stuck in debt trap – World Bank:** The World Bank has disclosed that 28 developing economies including Ghana with the weakest credit ratings remain stuck in a debt trap with no hope of escape anytime soon. According to the Bretton Woods institution, their average debt-to-Gross Domestic Product was nearly 75% at the end of 2023 - 20 points greater than the typical developing economy. To refinance their debt, countries like Mexico, Indonesia and several other developing economies have raised more than 50 billion from bond investors in January 2024. However, this option to refinance debt is not available to Ghana and the 28 other developing countries, due to their much weaker credit ratings. Hence the world bank does not expect their debt stance to significantly improve in the shorter term. (Myjoyonline)
- ❖ **About 1,400 register for cyber-security licenses:** About 1,400 individuals and businesses in the country have applied for licenses and accreditation from the Cyber Security Authority (CSA) since the implementation of the cyber-security regulatory regime which began in March 2023, the authority has said. It had, as of February 19, 2024, registered 1,137 cyber-security professionals (CPS), 194 cyber-security service providers (CSPS), and 52 cyber-security establishments (CES), totaling 1,383. The government, last month, barred Cybersecurity Service Providers, Cybersecurity Establishments and Cybersecurity Professionals without a license or accreditation from operating in the country. The ban follows the December 31, 2023 deadline issued by the CSA to CSPs, CEs and CPs to obtain a license or accreditation to operate lawfully in the country. (Business & Financial Times)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,191.40	3,191.17	0.01	+1.95
GSE-FSI	1,935.95	1,935.95	0.00	+1.81
Market Cap (GHSmn)	74,821.59	74,819.05	0.003	+1.26
Tot. Value Traded (GHS)	252,376.51	52,262.30	533.42%	--
Tot. Volume Traded	233,142	36,807	382.90%	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
DASPHARMA	0.36	9.09	--	--	--
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GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 23.5%
- > GDP Growth – 2.0%
- > Interbank Int. Rate – 28.88%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	35,774,189	3
Old GoG-Notes & Bonds	-	-
Treasury Bills	554,791,516	2,137
Corporate Bonds	-	-
Grand totals	590,565,705	2,140

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	12.2953	0.11	-3.38
GBPGHS	15.5591	0.66	-2.74
EURGHS	13.3046	0.61	-1.34
CNYGHS	1.7100	0.23	2.15
ZARGHS	0.6499	0.41	-0.07

Upcoming Events:

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