



NEWS HEADLINES

- PURC to announce new water, electricity tariffs effective Jan 1, 2023:** The Public Utilities Regulatory Commission (PURC) is in the process of computing the necessary figures to announce approved water and electricity tariffs for the period 1st January to 31st March, 2023. This is in line with the Commission’s Quarterly Tariff Adjustment (QTA) policy. The Quarterly Tariff Adjustment enables the Commission to reflect changes in macroeconomic variables in the operations of utility service providers minimizing the effects of delays associated with passing on such effects to consumers within the tariff control period. (Myjoyonline)
- Banks wrote off GH¢2.92 billion as bad debt as of October 2022:** Banks operating in Ghana wrote off GH¢2.92 billion as bad debt in the first ten (10) months of 2022, the Domestic Money Bank’s Income Statement has revealed. During the same period in 2021, GH¢1.75 billion was written off as bad loans. According to the Bank of Ghana, the banking industry’s Non-Performing Loans (NPLs) stock increased to GH¢11.3 billion in October 2022, from GH¢8.4 billion in October 2021. (Myjoyonline)
- Ghana surprises investors by suspending debt payments:** Ghana suspended interest payments on its external debt, catching bondholders by surprise ahead of restructuring talks aimed at unlocking an International Monetary Fund bailout. The West African nation on Monday suspended payments on USD13 billion of Eurobonds, as well as commercial loans and most bilateral obligations pending an agreement with creditors, the Ministry of Finance said in a statement. (Norvanreports)

EQUITIES MARKET



GSE-Cl: **2,449.43** (0.00 points)
-12.19% (YTD)



GSE-FSI: **2,061.92** (0.00 points)
-4.18% (YTD)



MARKET CAPITALIZATION
GH¢64,393.59 million ↓ -0.16% (YTD)



Volume: 430,556 ↓ -99.42%
Value: GH¢457,646.91 ↓ -95.35%



GAINER



DECLINER

GLD: GH¢159.20
Daily Chg: -3.52%

FIXED INCOME MARKET

GOG BILLS

25%

CORPORATE NOTES & BONDS

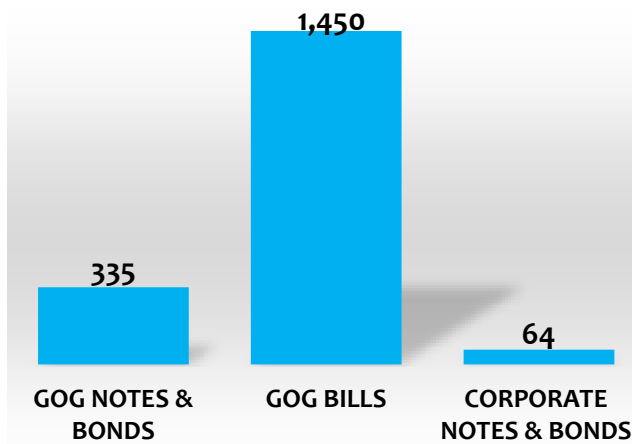
1%

GOG NOTES & BONDS

74%

VOLUMES TRADED

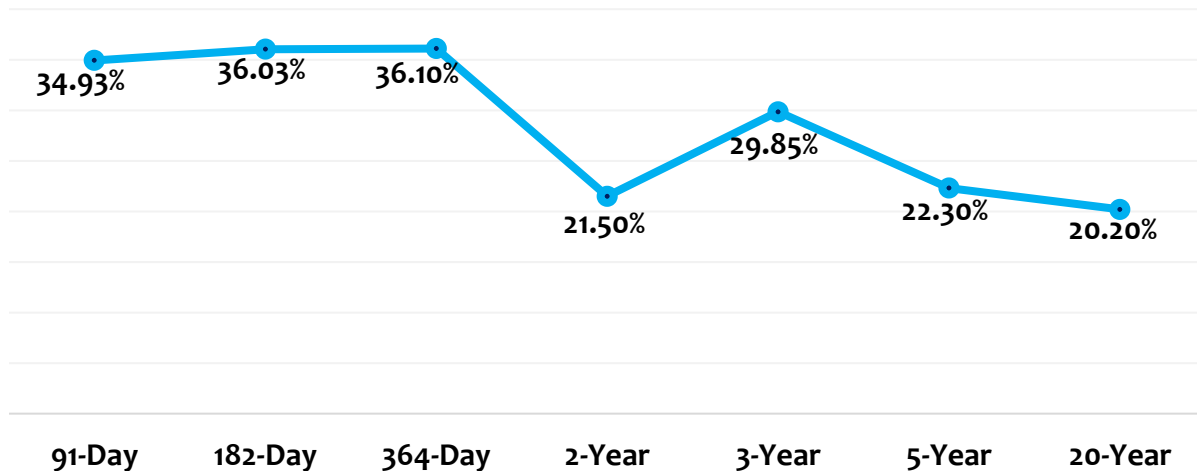
GOG-NOTES & BONDS	296,538,555
GOG-BILLS	99,228,579
CORPORATE-NOTES & BONDS	4,589,028
GRAND TOTALS	400,356,162



NUMBER OF TRADES


GOG-NOTES & BONDS	335
GOG-BILLS	1,450
CORPORATE-NOTES & BONDS	64
GRAND TOTALS	1,849

TREASURIES YIELD CURVE



CURRENCY MARKET


US DOLLAR

 **8.0010**
-24.93% YtD


EURO

 **8.4881**
-19.56% YtD


SA RAND

 **0.4622**
-18.71% YtD


BRITISH POUND

 **9.7456**
-16.61% YtD

CHINESE YUAN

 **1.1465**
-17.60% YtD

CFA FRANCS

 **77.2797**
24.31% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **27.0%**




INFLATION

INFLATION: **50.3%**



GDP GROWTH: **4.8%**

UPCOMING EVENTS

-  **SIC** Final dividend payment of **GH¢0.0460**
Qualifying date: 12th December, 2022
Dividend payment date: 13th January, 2023