



NEWS HEADLINES

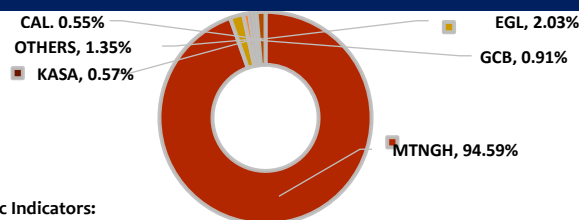
- ❖ **Africa Risks Digitising Port Inefficiency Instead of Fixing It — World Bank:** Africa's ports face a risk of misallocating resources toward digital technology without eliminating inefficiencies related to paperwork and poor coordination, as highlighted by the World Bank. Satya Prasad Sahu, a Senior Trade Facilitation Specialist, emphasized that disconnected infrastructure hampers the collaboration necessary for effective maritime digitalization. Despite the implementation of digital applications, businesses often submit redundant information across multiple platforms, leading to continued operational inefficiencies. Sahu warned that treating digital upgrades as merely IT projects overlooks the need for institutional collaboration and process redesign. Ultimately, clarity in data ownership and regulatory processes is crucial to avoid exacerbating fragmentation and to achieve the intended efficiency gains in port operations. (Norvanreports)
- ❖ **Importers want emergency meeting with Finance Minister over Tema Port delays, rising charges:** The Importers and Exporters Association of Ghana (IEAG) has called for an emergency meeting with Finance Minister Dr. Cassiel Ato Forson to discuss pressing issues at Tema Port, such as shipping delays and rising operational costs, resulting in increased demurrage and storage fees. The meeting will aim to uncover the causes of delays, ensure accountability, and propose remedial measures. IEAG emphasized the need for clear assurances on invoicing and container release from shipping lines, noted disruptions affecting over 120 trucks at Meridian Port Services, and requested an impartial investigation into recent violence at the Mediterranean Shipping Company office. (Citinewsroom)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,394.77	14,163.93	-1.60	61.50
GSE-FSI	7,498.54	7,490.67	-0.10	61.19
Market Cap (GHSMM)	271,255.68	267,821.93	-1.27	55.67
Tot. Value Traded (GHS)	2,688,786.37	35,082,998.15	1204.79	--
Tot. Volume Traded	724,606	5,815,631	702.59	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CPC	0.38	8.57	EGL	8.50	-2.30
GCB	40.87	1.67	ETI	1.53	-1.29
DIGICUT	0.49	8.89	KASA	1.88	-0.53
--	--	--	MTNGH	6.50	-3.42
--	--	--	SIC	4.80	-4.19
--	--	--	SOGEGH	5.06	-0.78
--	--	--	IIL	0.59	-2.88
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GSE Contributors to Value



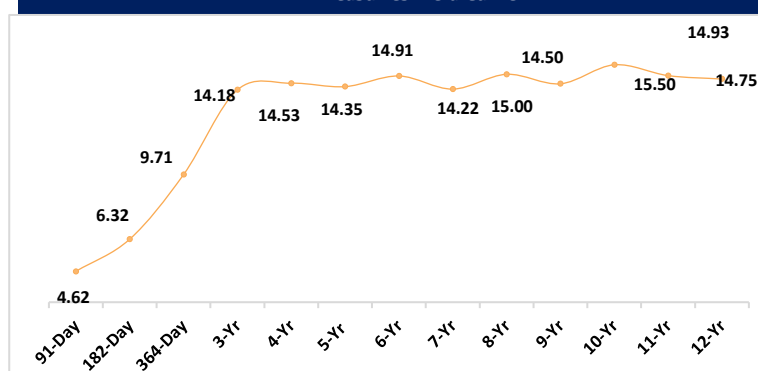
Macroeconomic Indicators:

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.2%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	10,000	1
DDEP BONDS	2,340,163,361	26
Old GoG Notes & Bonds	-	-
Treasury Bills	547,771,796	188
Corporate Bonds	-	-
Sell/Buy back trades	104,096,636	19
Grand totals	2,992,041,793	234

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.6650	0.00	-10.42
GBPGHS	15.5151	-0.19	-9.39
EURGHS	13.0697	-0.20	-6.10
CNYGHS	1.7460	0.07	-14.34
ZARGHS	0.7091	0.13	-11.05

Upcoming Events