NEWS HEADLINES

- Ghana, Turkey Renew Commitment to Achieve \$1bn Trade Target Before 2027: Ghana's Deputy Minister for Trade, Agribusiness and Industry, Sampson Ahi, has reaffirmed Ghana's commitment to strengthening bilateral trade relations with Turkey, focusing on achieving the USD 1 billion trade target by 2027. Speaking at the Turkey-Africa Business and Economic Forum, Ahi emphasized the importance of enhanced cooperation to scale up trade volumes and deepen economic partnerships. He held bilateral discussions with Turkey's Deputy Minister for Trade, Hon. Mustafa Tuzcu, on strategies to expand trade and investment. (Norvanreports)
- Ghana Unveils 500,000-Job Plan Through Expansion of Economic Crops: Ghana's government has announced an ambitious agriculture-driven employment initiative, aiming to create over 500,000 jobs through the expansion of high-value economic crops like oil palm, rubber, cashew, and shea. The initiative is part of Ghana's broader strategy to reposition agriculture as the core of its growth strategy, leveraging the sector's ability to absorb labour and boost export earnings and industrial raw-material supply. The Oil Palm Plantation Policy will be presented in the 2026 Budget, focusing on investment in economic crops with strong downstream value-chain potential. The IFC and World Bank are expected to work with the Ghanaian government to crowd in private capital and strengthen institutional frameworks. (Norvanreports)

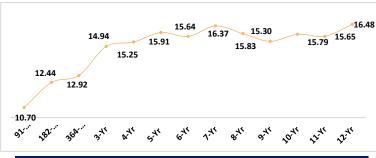
EQUITIES				
Daily Statistics	Previous Level	Current Level	Daily∆ (%)	YTD (%)
GSE-CI	8,489.75	8,495.93	0.07	73.79
GSE-FSI	4,020.33	4,063.62	1.08	70.68
Market Cap (GHSMM)	167,180.85	168,084.92	0.54	50.94
Tot. Value Traded (GHS)	3,128,994.14	8,293,511.26	165.05	
Tot. Volume Traded	898,646	2,288,487	154.66	

GSE Gainers			GSE Decliners		
Stock	Cl. Px	Daily∆ (%)	Stock	Cl. Px	Daily∆ (%)
ВОРР	39.00	2.47	MTNGH	4.40	-0.68
ETI	1.00	5.26	GLD	448.56	-0.01
FML	7.50	7.14			
SOGEGH	2.32	0.43			

GSE Contributors to Value						
MTNGH, 19.84% TOTAL, 1.35% FML, 64.40%	SIC, 3.71% OTHERS, 2.49% CAL, 8.22%					
economic Indicators:						
MDD o'	> GDP Growth Q2:25 – 6.30%					
MPR – 21.50%	> Interbank Int. Rate –21.00%					

Macroe

FIXED INCOME			
Summary of GFIM	Volume of Trades	No. of Trades	
New GoG-Notes & Bonds	285,824,000	46	
Old GoG-Notes & Bonds	1,500,000	1	
Treasury Bills	294,902,759	246	
Corporate Bonds	2,514,800	6	
BOG Bills	10,000,000	1	
Sell/Buy back trades	448,071,735	46	
Grand totals	1,042,813,294	346	



Treasuries Yield Curve:

Currency Movement			
Currency Pairs	Midpoint (BoG)	Daily∆ (%)	YTD∆ (%)
USDGHS	10.7001	0.00	37.38
GBPGHS	14.3567	-0.09	28.17
EURGHS	12.4885	-0.02	21.83
CNYGHS	1.5013	-0.03	34.12
ZARGHS	0.6155	-0.37	26.50

Upcoming Events

GGBL Final Dividend: GHS0.098. Payment Date: 30th Dec. 2025

Have any enquiries on our research, kindly Call or Whatsapp us on: 0248171682. Alternatively, please send a mail to trader@sicbrokerage.com