

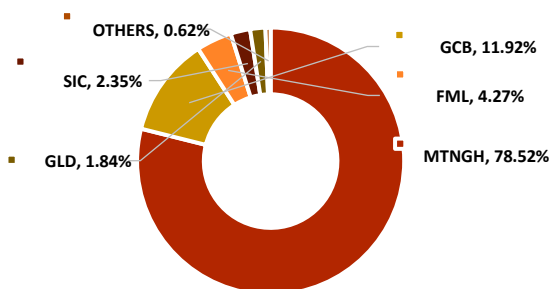
**NEWS HEADLINES**

- ❖ **Elevated Credit Risks a Threat to Banking Sector Recovery from DDEP – BoG Governor:** Dr. Ernest Addison, Governor of the Bank of Ghana, has highlighted the challenges posed by elevated credit risks to the banking sector's recovery from the Domestic Debt Exchange Programme (DDEP) during his keynote address at the 41st Annual General Meeting of the Ghana Association of Banks (GAB). The Governor noted that the banking industry's Non-Performing Loans (NPL) ratio surged to 24.1% in June 2024, up from 18.7% a year earlier. Despite this increase in NPLs, Dr. Addison acknowledged improvements in the sector over the past year, particularly in asset growth and profitability. (Novanreports)
- ❖ **A \$90 Billion World Bank Plan to Electrify Africa Gets Underway:** A plan to bring electricity to 300 million Africans by 2030, backed by an initial pledge of \$30 billion from the World Bank and the African Development Bank, has begun to be implemented with an assessment of the first potential beneficiaries. Some of the world's most prominent climate organizations — the Rockefeller Foundation, Global Alliance for People and Planet and Sustainable Energy For All — on Friday announced the formation of a technical assistance facility to examine projects and help secure funding for those that qualify for the program known as Mission 300. The aim is to ultimately raise \$90 billion or more from a range of sources. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,442.52	4,381.86	-1.37	39.99
GSE-FSI	2,153.83	2,153.83	0.00	13.27
Market Cap (GHSmn)	93,331.33	92,663.02	-0.72	25.40
Tot. Value Traded (GHS)	176,391.16	714,820.61	305.25	--
Tot. Volume Traded	71,968	350,389	386.87	--

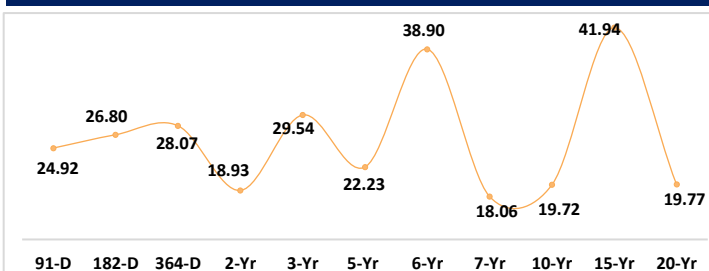
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
--	--	--	MTNGH	2.20	2.22
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 20.4%
- > GDP Growth Q1-24 – 4.70%
- > Interbank Int. Rate – 28.84%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	269,660,297	28
Old GoG-Notes & Bonds	-	-
Treasury Bills	174,732,841	618
Corporate Bonds	400,000	1
Sell/Buy back trades	-	-
Grand totals	444,793,138	647

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.7300	-0.13	-24.48
GBPGHS	20.8966	0.52	-27.58
EURGHS	17.5417	0.17	-25.17
CNYGHS	2.2268	0.14	-24.86
ZARGHS	0.8997	0.38	-27.81

Upcoming Events:

- > 30th Sep 24 - SCBPREF Interim Dividend Payment - GH¢0.0810
- > 30th Sep 24 - SCB Final Dividend Payment - GH¢ 2.9454