



**NEWS HEADLINES**

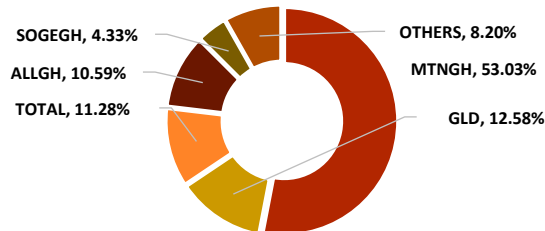
- ❖ **President Akufo-Addo Inaugurates Phase One of \$12 billion Petroleum Hub Project:** President Nana Akufo-Addo has inaugurated the first phase of Ghana's ambitious Petroleum Hub Development project in the Jomoro District of the Western Region, marking a significant milestone in the country's energy sector. The \$12 billion initiative, launched in partnership with the TCP-UIC consortium, is set to include a 3,000-barrel-per-day refinery, extensive storage facilities, and vital infrastructure developments. He highlighted its role in ensuring sustainable energy access for both domestic and industrial use, positioning the hub as a cornerstone of Ghana's energy future. The hub, spanning 20,000 acres and set to be developed in three phases, is strategically aligned with the African Continental Free Trade Area (AfCFTA) to capture a share of the \$3.4 trillion market. (Norvanreports)
- ❖ **Africa Has Over \$1 Trillion in Sovereign Debt, UN Agency Says:** African countries have over \$1 trillion in sovereign debt outstanding, with some member states struggling to meet payments, a United Nations agency official said. Claver Gatete, executive secretary for the United Nations Economic Commission for Africa, stated the continent is facing several challenges in the areas of financing, security and climate change. African countries including Ghana and Zambia have reached agreements with holders of its dollar bonds after years of negotiations under the Group of 20's Common Framework. Gatete also said climate change is eroding an average 5% of Africa's GDP on an annual basis. (Norvanreports)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,440.53	4,404.32	-0.82	+40.70
GSE-FSI	2,122.83	2,123.17	0.02	+11.65
Market Cap (GHSmn)	92,777.41	92,390.85	-0.42	+25.03
Tot. Value Traded (GHS)	134,635.25	90,978.44	-32.43	--
Tot. Volume Traded	83,621	38,204	-54.31	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GLD	369.18	0.80	MTNGH	2.24	-1.32
TBL	0.83	1.22	--	--	--
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**GSE Contributors to Value**



**Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 20.9%
- > GDP Growth Q124 – 4.70%
- > Interbank Int. Rate – 28.84%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
Old GoG-Notes & Bonds	-	-
Treasury Bills	197,771,840	518
Corporate Bonds	-	-
Sell/Buy back trades	-	-
<b>Grand totals</b>	<b>197,771,840</b>	<b>518</b>

**Treasuries Yield Curve:**



**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.1312	-0.01	-21.49%
GBPGHS	19.6320	0.50	-22.91%
EURGHS	16.7473	0.61	-21.62%
CNYGHS	2.1190	0.28	-21.04%
ZARGHS	0.8551	1.06	-24.05%

**Upcoming Events:**

- > **MTNGH: Interim Dividend:** GH¢0.065 • **Payment Date:** 6<sup>th</sup> Sept.
  - > **AGA: Interim Dividend:** USD0.22 • **Payment Date:** 13<sup>th</sup> Sept.
  - > **EGL: Final Dividend:** GH¢0.097 • **Payment Date:** 20<sup>th</sup> Sept.
  - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28<sup>th</sup> Sept.
- \*All dates are 2024**