



## NEWS HEADLINES

**Producer Price Inflation drops to 29.9% in June 2023:** The Producer Price Inflation for June this year was pegged at 29.9%, the Ghana Statistical Service (GSS) has announced. The latest figures indicate a 1.1 percentage point decrease in the PPI relative to the 30.3% recorded in May 2023. Among key sectors of the economy, the PPI for Construction decreased to 31.3% in June 2023 from 32.5% in May 2023, while rate for the services sector decreased from 18.1% in May to 17.6% in June 2023. The Electricity and gas sector (70.6%), Transportation and storage (49.2%), Water supply, sewerage, and waste management (38.5%), Accommodation and food service activities (37.9%), and mining and quarrying (31.0%) all recorded rates above the national average, while the information and communication activity recorded the lowest rate of 11.1% in June 2023. (Ghanaweb)

**Ghana's economy expected to recover to its potential by 2025, says World Bank Report:** A seventh Ghana Economic Update from the world bank revealed that Ghana faces an extremely challenging outlook and the economic situation is likely to remain challenging before it rebounds. It projected economic growth to slow down to 1.5% in 2023 and remain depressed in 2024 at 2.8% but then recover to its potential growth in 2025. Its basis this projection on corrective fiscal and monetary measures expected to cause high inflation, increased interest rates and macroeconomic uncertainties. These are expected to keep private consumption and investment growth subdued in the short term after which growth will begin to recover to its potential by 2025. The recovery is expected to be the result of fiscal consolidation measures and structural reforms taken in 2023. (Norvanreports)



## EQUITIES MARKET

**GSE** 2,861.29 (-0.18 points)  
**CI** +17.08% (YTD)



### MARKET CAPITALIZATION

GH¢70,826.88 million 9.80%(YTD)

**GSE** 1,685.64 (-0.34 points)  
**FSI** -17.88% (YTD)



**Volume:** 19,327 ↓ -59.67%

**Value:** 12,582.57 ↓ -66.46%

### GAINER



TICKER	PRICE (GH¢)	CHANGE

### DECLINER



TICKER	PRICE (GH¢)	CHANGE
SIC	0.20	-4.76%



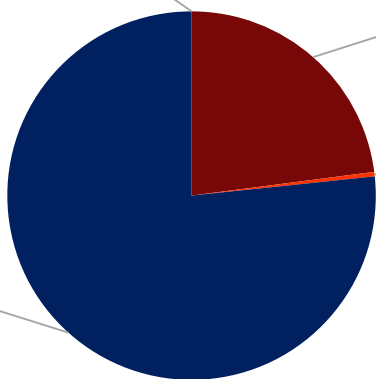
## FIXED INCOME MARKET

CORPORATE BONDS, 0.00%

NEW GOG NOTES & BONDS, 22.94%

OLD GOG NOTES & BONDS, 0.39%

TREASURY BILLS, 76.66%



## VOLUMES TRADED

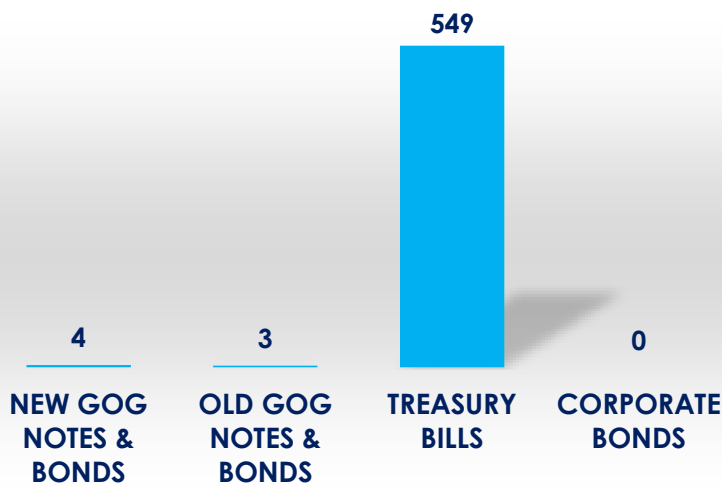
NEW GOG-NOTE & BONDS 111,476,808

OLD GOG-NOE & BOND 1,913,000

TREASURY BILLS 372,502,338

CORPORATE-NOTES BONDS -

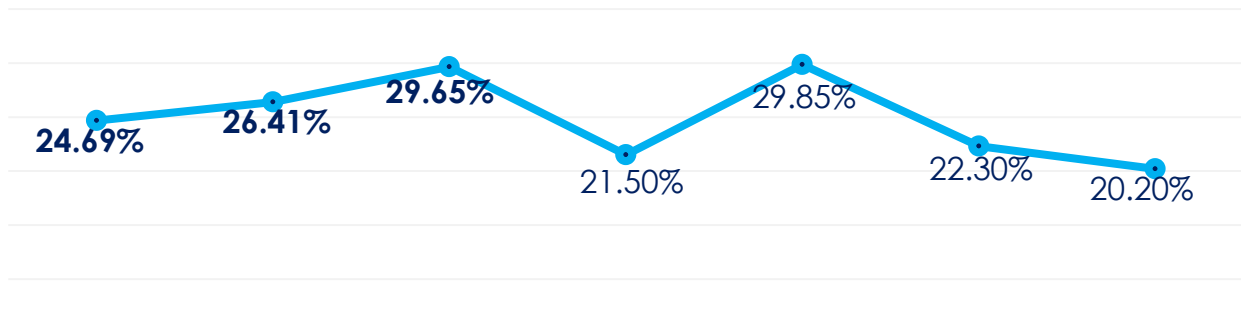
**GRAND TOTALS 485,892,146**



## NUMBER OF TRADES

NEW GOG-NOTES & BONDS	4
OLD GOG-NOTES & BONDS	3
TREASURY BILLS	549
CORPORATE-NOTES & BONDS	-
<b>GRAND TOTALS</b>	<b>556</b>

## TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

## CURRENCY MARKET

	FOREX	BoG MID RATE(GH¢)	Y-t-D CHANGE
<b>US DOLLAR</b>		11.0028	-22.06%
<b>BRITISH POUND</b>		14.1876	-27.32%
<b>EURO</b>		12.3204	-25.77%
<b>CHINESE YUAN</b>		1.5224	-18.57%
<b>SA RAND</b>		0.6141	-17.86%
<b>CFA FRANCS</b>		53.2416	34.71%

## KEY MACROECONOMIC DATA



**MONETARY POLICY RATE**  
MAY, 2023: **29.50%**



**INFLATION**

**CONSUMER INFLATION**  
JUNE, 2023: **42.5%**



**GROSS DOMESTIC PRODUCT**  
Q1 2023: **4.2%**

## UPCOMING EVENTS

- BOPP** Final dividend payment of **GH¢0.9434**  
Dividend payment date: 3<sup>rd</sup> August, 2023
- GOIL** Final dividend payment of **GH¢0.056**  
Dividend payment date: 07<sup>th</sup> August, 2023
- EGL** Final dividend payment of **GH¢0.0744**  
Dividend payment date: 15<sup>th</sup> August, 2023