

**NEWS HEADLINES**

**BoG optimistic about ease of inflation:** Dr. Philip Abradu-Otoo, Director of Research at the Bank of Ghana (BoG) has suggested that early indications have signaled an easing in the rate at which prices of goods and services are rising. Dr. Abradu-Otoo is optimistic that inflation will soon begin to ease as data from the first week of June are pointing to a marginal deceleration in the pace of inflation. The data suggest monthly inflation to increase a bit lower than the rate of increase in May hence signaling that the country is getting close to the peak of inflation, this according to the Director. The central bank's representative reasoned that this will lead to improved consumer and investor confidence. (thebftonline)

**Foreign-owned insurers take over market:** Grossly underexploited potentials in Ghana's insurance market have enticed foreign investors to start flooding the insurance industry. With only a few days to the deadline for recapitalization within the insurance industry, foreign-owned companies are now evidently poised to dominate the market. The deadline, originally set for June 30, 2021, was first extended to January 2022 and for an additional six months to June 2022, due to effects of the COVID-19 pandemic. It is the biggest ever recapitalization of industry operators from GH¢15million to GH¢50million. (thebftonline)

**EQUITIES MARKET**

GSE-CI: **2,496.24** (-46.98 points)  
**-10.51%** (YTD)



GSE-FSI: **2,171.56** (0 points)  
**0.92%** (YTD)



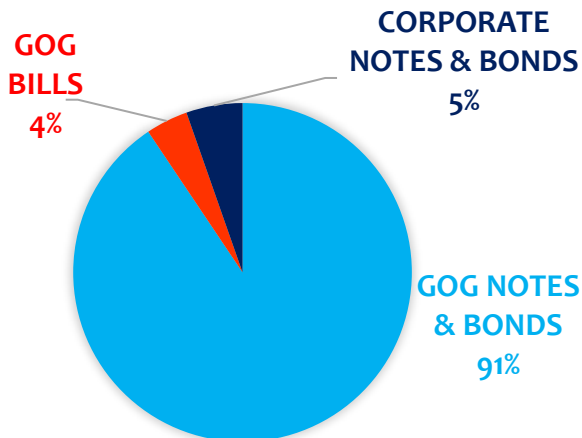
MARKET CAPITALIZATION  
GH¢61,528.03 million **↓ -4.60%** (YTD)



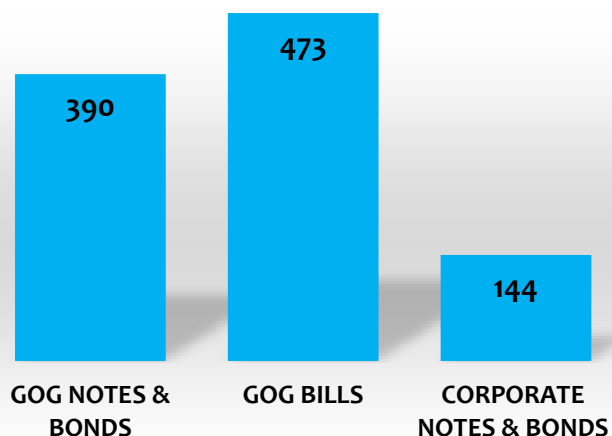
Volume: 28,781,273 **↑ 23306.83%**  
Value: GH¢24,770,349.32 **↑ 8096.42%**

**GAINERS****DECLINERS**

**MTNGH:** GH¢0.86  
Daily Chg: **-4.44%**

**FIXED INCOME MARKET****VOLUMES TRADED**

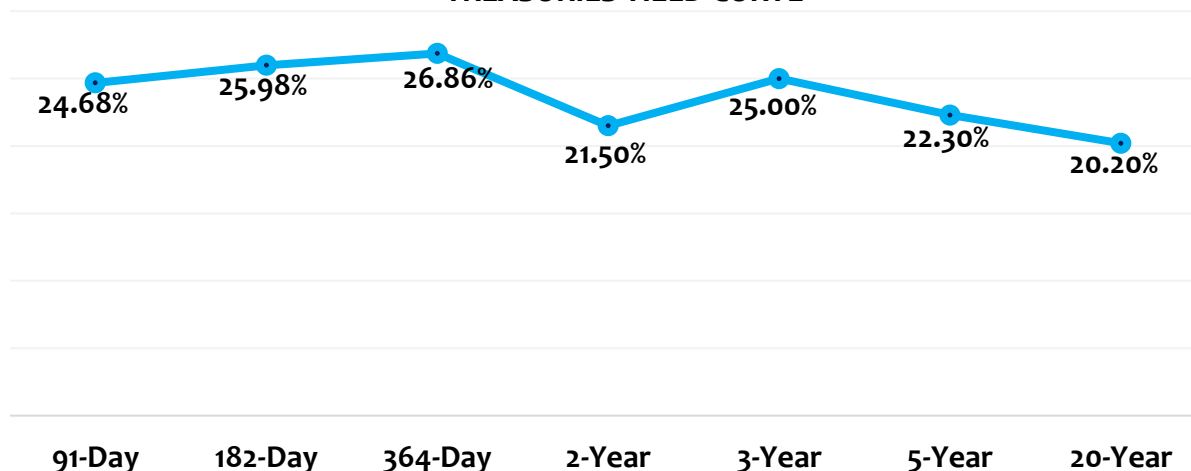
GOG-NOTES & BONDS	1,167,918,637
GOG-BILLS	51,887,732
CORPORATE-NOTES & BONDS	69,255,920
<b>GRAND TOTALS</b>	<b>1,289,062,289</b>



#### NUMBER OF TRADES

GOG-NOTES & BONDS	390
GOG-BILLS	473
CORPORATE-NOTES & BONDS	144
<b>GRAND TOTALS</b>	<b>1,007</b>

#### TREASURIES YIELD CURVE



#### CURRENCY MARKET


##### US DOLLAR

 **7.2030**  
-16.62% YtD


##### EURO

 **7.5394**  
-9.43% YtD

##### SA RAND

 **0.4494**  
-16.39% YtD


##### BRITISH POUND

 **8.7823**  
-7.46% YtD

##### CHINESE YUAN

 **1.0710**  
-11.79% YtD

##### CFA FRANCS

 **87.0045**  
10.42% YtD

#### KEY MACROECONOMIC DATA



**MONETARY POLICY RATE: 19%**





INFLATION

**INFLATION: 27.6%**



**GDP GROWTH: 5.4%**

#### UPCOMING EVENTS

-  CAL final dividend payment of GH¢0.11  
Qualifying date: 3<sup>rd</sup> June, 2022  
Ex-dividend date: 1<sup>st</sup> June, 2022  
Dividend payment date: 30<sup>th</sup> June, 2022
-  GOIL final dividend payment of GH¢0.047  
Qualifying date: 13<sup>th</sup> June, 2022  
Ex-dividend date: 9<sup>th</sup> June, 2022  
Dividend payment date: 16<sup>th</sup> August, 2022