



**NEWS HEADLINES**

**Ghana to grow by 5.5% of GDP in 2022 – World Bank:** The World Bank has projected a 5.5% expansion of the Ghanaian economy this year. The expansion of the economy is however, projected to slow down to 5% in 2024. The Bank asserts that higher commodity prices are projected to support the country’s recovery in the extractive sectors and boost exports and fiscal revenues helping to ease some pandemic induced fiscal pressures and external financing needs. Despite the positive growth projection by the World Bank, the Bank expressed worry over the debt management problems still facing the country. (Norvanreports)

**E-levy implementation to boost foreign investor confidence – Fitch Solutions:** According to Research firm, Fitch Solutions, the implementation of the Electronic Transaction Levy (E-levy) from May 1, 2022, will boost foreign investor confidence in the economy in the short term. Fitch Solutions has also, indicated that private consumption will decrease this year due to the implementation of the e-levy with business sentiments remaining fragile. The research firm added that high prices of goods are impacting on consumption and the private sector. Despite this, Fitch Solutions is optimistic that foreign investments are expected to rise including new investments in gold production by GoldFields and AngloGold Ashanti. (Norvanreports)

**EQUITIES MARKET**



GSE-CI: **2,696.67** (-0.68 points)

**-3.32%** (YTD)



GSE-FSI: **2,219.66** (-1.23 points)

**3.15%** (YTD)



MARKET CAPITALIZATION

GH¢64,040.47 million ↓ -0.71% (YTD)



Volume: 10,873,745 ↑ 4,821.07%

Value: GH¢10,866,192.46 ↑ 5,468.42%



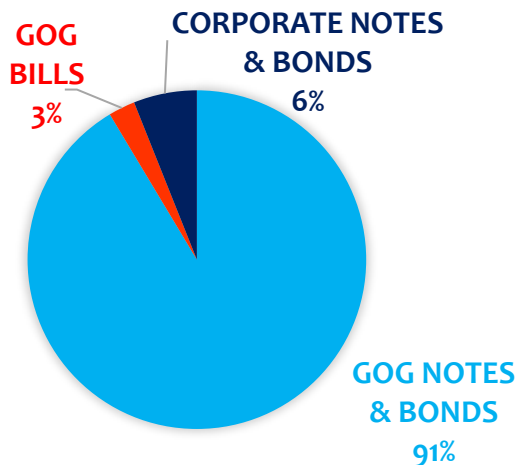
**GAINERS**



**DECLINERS**

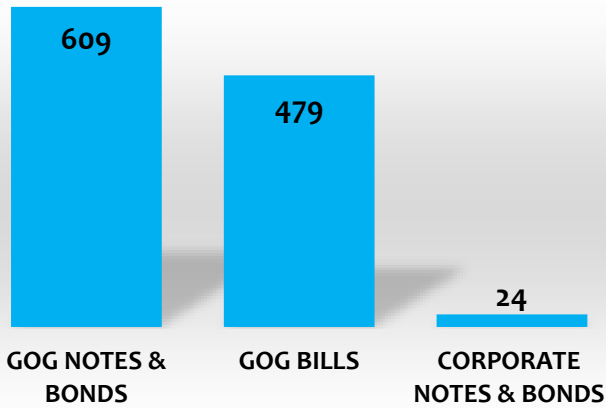
**SOGEGH:** GH¢1.19 (-0.83%)

**FIXED INCOME MARKET**



**VOLUMES TRADED**

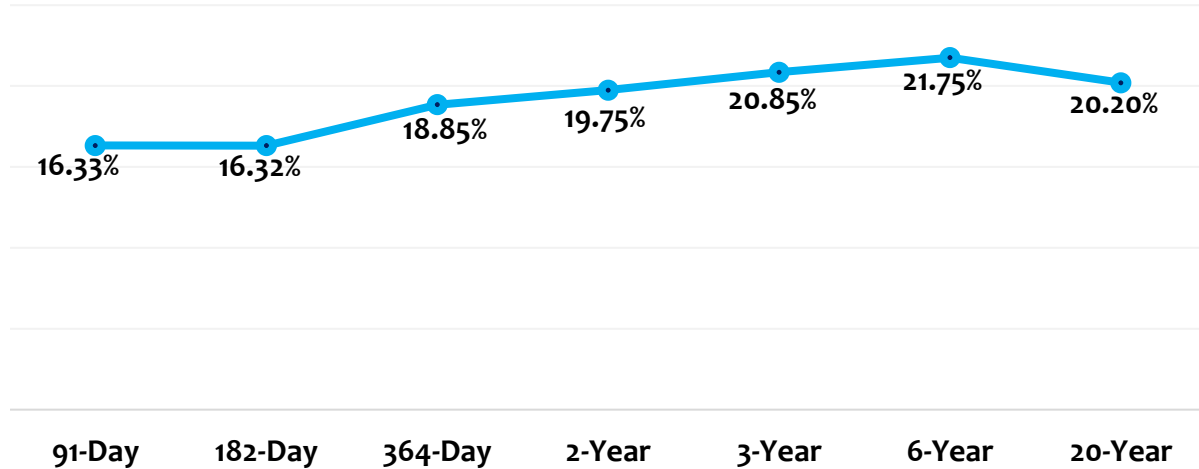
GOG-NOTES & BONDS	912,604,245
GOG-BILLS	25,399,305
CORPORATE-NOTES & BONDS	60,388,152
<b>GRAND TOTALS</b>	<b>998,391,702</b>



### NUMBER OF TRADES

GOG-NOTES & BONDS	609
GOG-BILLS	479
CORPORATE-NOTES & BONDS	24
<b>GRAND TOTALS</b>	<b>1,112</b>

### TREASURIES YIELD CURVE



### CURRENCY MARKET

#### US DOLLAR



#### EURO



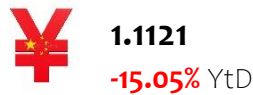
#### SA RAND



#### BRITISH POUND



#### CHINESE YUAN



#### CFA FRANCS



### KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **17%**



INFLATION

INFLATION: **19.4%**



GDP GROWTH: **6.6%**

### UPCOMING EVENTS