

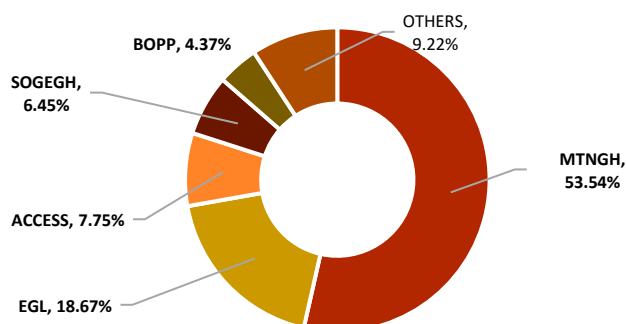
**NEWS HEADLINES**

- ❖ **African debt service soars to \$74 billion in 2024 posing mounting fiscal challenges, says AfDB:** A stark revelation from the African Development Bank (AfDB) indicates that African nations are set to allocate approximately \$74 billion towards debt service in 2024, a staggering leap from the \$17 billion recorded in 2010. This astronomical surge underscores the profound fiscal strains engulfing the continent. According to the AfDB's Macroeconomic Performance and Outlook 2024 report, a significant portion of this debt service, around \$40 billion or 54.0%, is owed to private creditors. The surge in debt service payments, except in select nations like Chad, the Democratic Republic of Congo, Gambia, and Mauritania, has mirrored the escalating share of debt owed to private entities. The report highlights the grim reality where external debt service payments, vis-a-vis government revenue, surpass pre-pandemic levels across numerous countries, signaling a distressing trend. (Norvanreports)
- ❖ **Ghana.gov platform earns Government GHS 210bn in revenue:** Minister of Communication and Digitalisation, Ursula Owusu-Ekuful, has revealed that the Ghana.gov platform, has facilitated the collection of over GHS210 billion in government revenue since its inception in 2020. According to her, the substantial amount collected through the platform underscored the platform's pivotal role in streamlining financial transactions, enhancing transparency, and bolstering the nation's fiscal integrity. She also mentioned the friendly interface and the comprehensive array of online functionalities provided by the platform which has improved usage and sees 1,507 institutions currently on-boarded onto it. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,185.57	3,191.17	0.18	+1.95
GSE-FSI	1,925.39	1,935.95	0.55	+1.81
Market Cap (GHSmn)	74,758.17	74,819.05	0.08	+1.25
Tot. Value Traded (GHS)	78,441.80	52,262.30	-33.37%	--
Tot. Volume Traded	48,829	36,807	-24.62%	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ACCESS	4.05	9.46	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 23.5%
- > GDP Growth – 2.0%
- > Interbank Int. Rate – 28.98%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	53,576,906	2
Old GoG-Notes & Bonds	-	-
Treasury Bills	420,964,110	705
Corporate Bonds	-	-
Grand totals	474,541,016	707

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	12.2064	0.61	-3.27
GBPGHS	15.3697	0.57	-2.09
EURGHS	13.1500	0.57	-0.74
CNYGHS	1.6958	0.61	-1.93
ZARGHS	0.6465	0.12	0.34

Upcoming Events:

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