



NEWS HEADLINES

- G20 creditors agree to Ghana’s debt relief talks:** All member countries of the G20 group of economic powers are on board for a restructuring of Ghana’s debt. The Paris Club members are ready to take the first step toward forming a creditor committee. Ghana last week requested a restructuring of debt it owes to other governments, becoming the fourth country after Chad, Ethiopia, and Zambia to do so under a G20 Common Framework. (Myjoyonline)
- Finance Minister: 31 January deadline for debt exchange programme not to be further extended:** Minister for Finance, Ken Ofori-Atta has averred government is unlikely to further extend the January 31 deadline for the invitation of bondholders for participation in the debt exchange programme. The Minister noted that given the pace of negotiations with bondholders and other relevant stakeholders, the government would be able to achieve its 80% subscription target by individual and institutional bondholders to the debt exchange programme. (Norvanreports)
- Cocoa prices likely to move downward – ICCO:** Cocoa prices are anticipated to move downward in major markets across the globe, as merchants and producers increased net selling positions, data from the International Cocoa Organization (ICCO) has shown. The global cocoa market attained a value of nearly USD 14.5 billion in 2022. The market is further expected to grow at a Compound annual growth rate of 4.7% between 2023 and 2028, to a value of USD19.1 billion. (Business & Financial Times)

EQUITIES MARKET



GSE-Cl: **2,435.64** (-1.79 points)
-0.34% (YTD)



GSE-FSI: **2,047.15** (0.00 points)
-0.26% (YTD)



MARKET CAPITALIZATION
GH¢ 64,575.55 million 0.11% (YTD)



Volume: 27,203 ↓ -57.60%
Value: GH¢ 29,218.67 ↓ -69.27%



GAINER



DECLINER

UNIL: GH¢2.85
Daily Chg: -9.52%

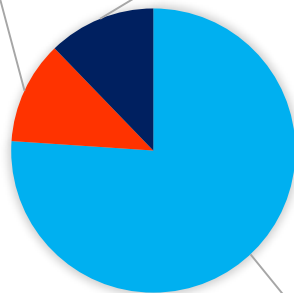
FIXED INCOME MARKET

GOG BILLS

12%

CORPORATE NOTES & BONDS

12%

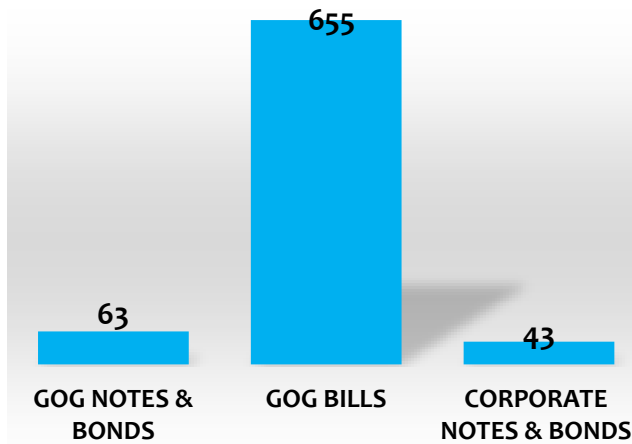


GOG NOTES & BONDS

76%

VOLUMES TRADED

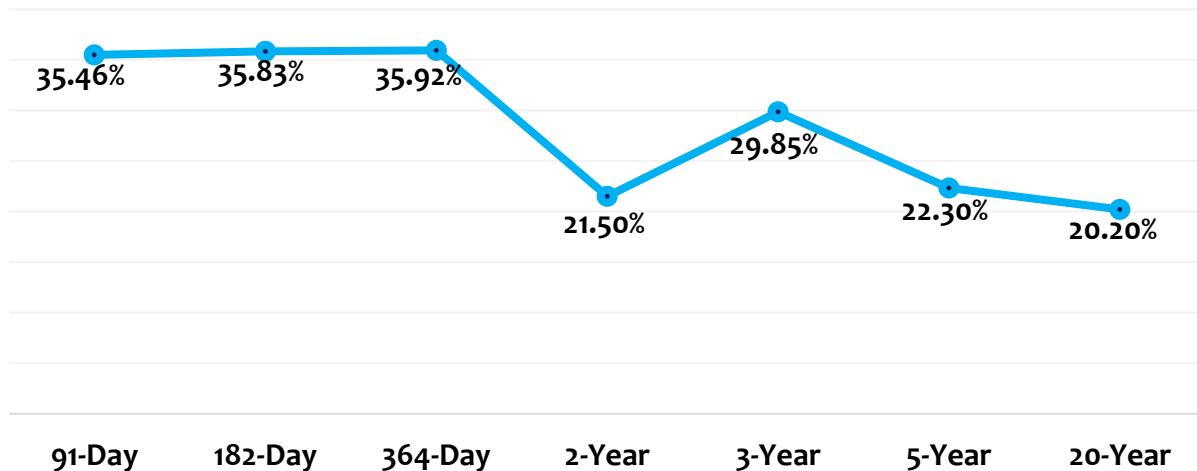
GOG-NOTES & BONDS	345,010,054
GOG-BILLS	53,139,294
CORPORATE-NOTES & BONDS	55,434,042
GRAND TOTALS	453,583,390



NUMBER OF TRADES

GOG-NOTES & BONDS	63
GOG-BILLS	655
CORPORATE-NOTES & BONDS	43
GRAND TOTALS	761

TREASURIES YIELD CURVE



CURRENCY MARKET


US DOLLAR

 **10.3561**
-17.19% YtD


EURO

 **11.2015**
-18.35% YtD

SA RAND

 **0.5999**
-15.92% YtD

BRITISH POUND

 **12.8027**
-19.46% YtD

CHINESE YUAN

 **1.5285**
-18.89% YtD

CFA FRANCS

 **58.5600**
22.48% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **27.0%**



INFLATION

INFLATION: **54.1%**



GDP GROWTH: **2.9%**

UPCOMING EVENTS