



**NEWS HEADLINES**

- ❖ **NIC Launches Steering Committee to Drive Inclusive Insurance Agenda:** The National Insurance Commission (NIC) has inaugurated a 12-member steering committee to spearhead the implementation of an ambitious inclusive insurance programme aimed at expanding coverage to underserved populations. The initiative is central to the NIC’s strategy to address a glaring disparity in insurance penetration across Ghana, where only 5% of the population currently has access to micro-insurance. The programme also seeks to advance coverage in high-risk areas, including agriculture, with parametric insurance solutions being earmarked as a potential innovation to address climate-related vulnerabilities. (Norvanreports)
- ❖ **Ghana Attracts \$316 Million in FDI Inflows From Q1 to Q3 2024:** Ghana recorded Foreign Direct Investment (FDI) inflows totaling \$316 million during the three quarters of 2024, further cementing its status as a leading investment hub in West Africa. According to the Ghana Investment Promotion Centre (GIPC) Third Quarter Report, 108 projects were registered within the period, with an overall estimated investment value of \$325.88 million. Of this, the local investment component accounted for \$9.88 million, underscoring significant foreign interest alongside domestic participation. Out of the 108 projects registered, 85 were wholly foreign-owned, representing 78.7% of the total and valued at \$303.49 million. (Norvanreports)

**EQUITIES**

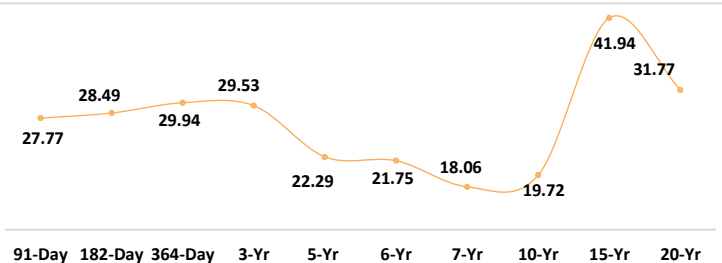
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	4,808.27	4,809.63	0.03	53.65
GSE-FSI	2,370.11	2,370.11	0.00	24.64
Market Cap (GHSmn)	110,091.52	110,091.52	0.03	49.03
Tot. Value Traded (GHS)	21,571,362.19	13,176,377.57	-38.92	--
Tot. Volume Traded	7,121,529	2,293,605	-67.79	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
TOTAL	13.07	1.16	--	--	--
GLD	392.08	4.68	--	--	--
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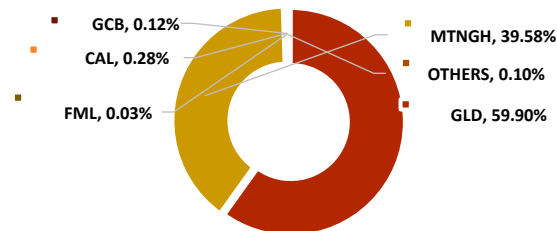
**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	363,487,000	38
Old GoG-Notes & Bonds	-	-
Treasury Bills	730,412,368	3,879
Corporate Bonds	-	-
Sell/Buy back trades	161,603	3
<b>Grand totals</b>	<b>1,094,060,971</b>	<b>3,920</b>

**Treasuries Yield Curve:**



**GSE Contributors to Value**



**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.7300	0.07	-19.35
GBPGHS	18.6975	-0.07	-19.06
EURGHS	15.4200	0.28	-14.87
CNYGHS	2.0217	0.06	-17.24
ZARGHS	0.8145	0.36	-20.26

**Upcoming Events:**

- > **GGBL - Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24
- > **TOTAL - Final Dividend:** GH¢0.6580 • **Payment Date:** 27th Dec.'24
- > **SIC - Final Dividend:** GH¢0.0511 • **Payment Date:** 25th Jan'25

**Macroeconomic Indicators:**

- > MPR – 27.0%
- > Inflation – 23.0%
- > GDP Growth Q324 – 7.20%
- > Interbank Int. Rate – 27.04%