



### NEWS HEADLINES

- ❖ **IES Forecasts Ex-Pump Price Reduction in Diesel and LPG; Petrol Price to Remain Stable:** The Institute for Energy Studies (IES), has projected reductions in the ex-pump prices of diesel and liquified petroleum gas (LPG) for the second pricing window of November. Ex-pump price for petrol is, however, expected by the IES to remain stable within the review period. The anticipated price reduction in diesel and LPG, according to the IES is due to a significant drop in the prices of some refined petroleum products, including gasoline (-6.42%) and LPG (-0.11%) on the international fuel market. The reduction in ex-pump prices is despite the continued depreciation of the local currency. Per the IES, the first pricing window of November 2024 has been relatively stable, with international fuel markets seeing a decrease in the price of liquid petroleum products. (Norvanreports)
- ❖ **MIIF Partners MINTEK to Boost Ghana's Mining Sector:** The Minerals Income Investment Fund (MIIF) has announced the signing of a Memorandum of Understanding (MoU) with MINTEK, South Africa's renowned mineral research and testing organization. This groundbreaking partnership is set to transform Ghana's mining industry by fostering collaboration in mineral resource development, innovation, and technical capacity building. The partnership signifies MIIF's determination to leverage Ghana's abundant mineral resources for sustainable economic development. Mr. Edward Nana Yaw Koranteng, the Chief Executive Officer of MIIF, emphasized the strategic importance of this collaboration. (Vaultznews)

### EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	4,653.69	4,653.69	0.00	48.67
GSE-FSI	2,324.24	2,324.24	0.00	22.23
Market Cap (GHSmn)	104,315.07	104,315.07	0.00	41.17
Tot. Value Traded (GHS)	808,637.29	808,637.29	-20.77	--
Tot. Volume Traded	427,667	427,667	-32.00	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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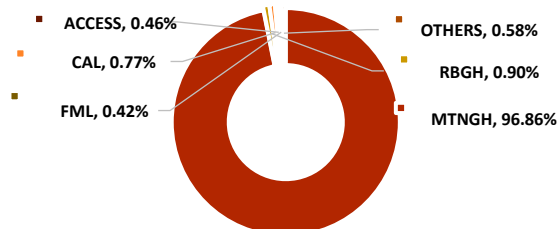
### FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	309,930,000	313
Old GoG-Notes & Bonds	-	-
Treasury Bills	485,595,667	2,350
Corporate Bonds	-	-
Sell/Buy back trades	-	-
<b>Grand totals</b>	<b>795,525,667</b>	<b>2,663</b>

### Treasuries Yield Curve:



### GSE Contributors to Value



### Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q224 – 6.90%
- > Inflation – 22.1%
- > Interbank Int. Rate – 27.02%

### Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.9200	-0.06	-25.38
GBPGHS	20.1778	0.13	-25.00
EURGHS	16.8626	0.16	-22.16
CNYGHS	2.1998	-0.09	-23.94
ZARGHS	0.8824	-0.17	-26.40

### Upcoming Events:

- > **MPC Press Release Date:** 25<sup>th</sup> Nov. '24
- > **BOPP – Interim Dividend:** GH¢1.2279 • **Payment Date:** 9th Dec.'24
- > **GGBL - Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec.'24