



NEWS HEADLINES

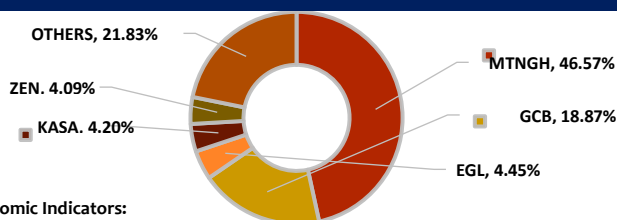
- ❖ **New Jubilee Wells Begin Reversing Ghana's Oil Production Slump, Rebounding 30%:** Ghana's crude oil production increased by about 30% in 2026, recovering from a significant decline over the past six years. Energy Minister John Abdulai Jinapor attributed this improvement to a US\$2 billion deal with Kosmos Energy for the Jubilee and Tweneboa-Enyenra-Ntomme fields. Although production fell from 71.44 million barrels in 2019 to 37.3 million barrels in 2025, operational improvements, including new wells, have supported this recovery. The agreement extends licenses to 2040, which is expected to draw further investments and enhance production. However, sustaining this output will require continued drilling, effective reservoir management, and fiscal certainty for both operators and citizens. (Norvanreports)
- ❖ **2027 Budget, revenue and fiscal commitments to dominate Ghana's first PCI review:** An International Monetary Fund (IMF) mission is set to arrive in Accra this week for Ghana's initial review under the Policy Coordination Instrument (PCI). Led by Dr. Ruben Atoyan, the two-week evaluation will focus on Ghana's economic performance, particularly the 2027 Budget and fiscal activities up to September 2026. Discussions will cover revenue mobilization, the Bank of Ghana's recapitalization, financial sector regulation, and energy sector challenges. The PCI aims to support reforms and enhance macroeconomic stability, with biannual assessments, as emphasized by Finance Minister Dr. Cassiel Ato Forson to foster investor confidence and economic resilience. (Citinewsroom)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	14,167.00	14,394.77	1.61	64.13
GSE-FSI	7,489.75	7,498.54	0.12	61.36
Market Cap (GHSMM)	268,208.95	271,255.68	1.14	57.67
Tot. Value Traded (GHS)	43,869,072.52	2,688,786.37	-93.87	--
Tot. Volume Traded	6,869,537	724,606	-89.45	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ACCESS	20.79	0.19	KASA	1.89	-1.05
CPC	0.35	9.38	TOTAL	41.00	-2.38
EGL	8.70	0.12	IIL	0.61	-3.57
GOIL	6.00	9.09	DIGICUT	0.45	-8.01
MTNGH	6.73	3.38	--	--	--
RBGH	4.09	2.25	--	--	--
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GSE Contributors to Value



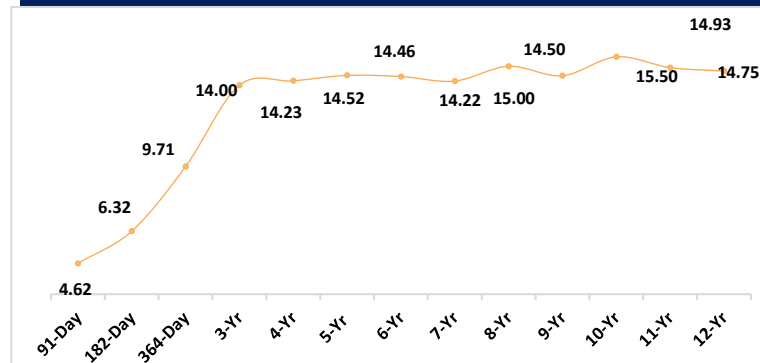
Macroeconomic Indicators:

- > MPR – 14.00%
- > GDP Growth Q2:26 – 6.0%
- > Inflation – 5.2%
- > Interbank Int. Rate –10.20%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	200,000	1
DDEP BONDS	627,763,982	40
Commercial Paper	150,000	1
Treasury Bills	302,165,814	412
Corporate Bonds	4,468,900	6
Sell/Buy back trades	3,941,760	7
Grand totals	938,690,456	467

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.6650	0.13	-10.42
GBPGHS	15.5454	0.68	-9.57
EURGHS	13.0964	0.33	-6.29
CNYGHS	1.7448	0.20	-14.29
ZARGHS	0.7082	0.54	-10.94

Upcoming Events