

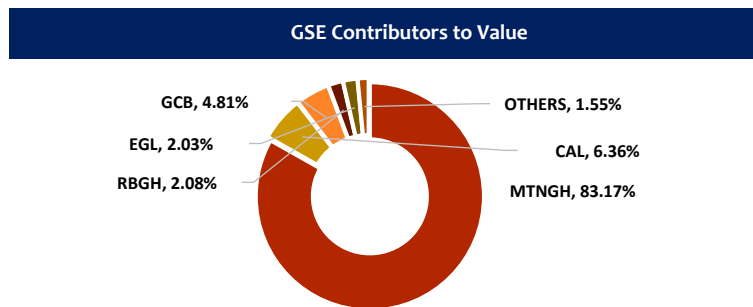


NEWS HEADLINES

- ❖ **Central Bank Borrows GHS3,039 million In Latest Debt Auction:** The Bank of Ghana (BoG) has successfully raised GHS3,039 million through its latest 56-day bill auction, conducted on August 14, 2024. The auction, which carried an interest rate of 28.9%, forms a crucial part of the central bank's ongoing efforts to manage liquidity within the banking sector amidst persistent economic challenges. This auction stands out due to its undisclosed bid values and unspecified target, reflecting the BoG's strategic focus on regulating money supply dynamics and influencing market rates. The decision to set the interest rate at 28.9% underscores the bank's delicate balancing act between ensuring adequate liquidity and mitigating inflationary pressures, which continue to threaten Ghana's economic stability. (Norvanreports)
- ❖ **World Bank set to disburse \$1bn to Ghana to help stabilize economy:** The World Bank is planning to disburse US\$1 billion over the next 12 months to help in stabilizing Ghana's economy, and support private businesses. This is in addition to a \$1.6 billion already disbursed for Ghana since last year to support the economy. The World Bank has also indicated that it is satisfied with measures being implemented by government to help stabilize the economy, a development that has influenced the disbursements to support projects identified in the budget and other initiatives aimed at reducing poverty. Mr. O'Brien, Country Director of the World Bank revealed that there is also a separate allocation of \$5 billion under the World Bank Group for social intervention programmes and infrastructure projects. (Myjoyonline)

EQUITIES					
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)	
GSE-Cl	4,462.45	4,440.53	-0.49	+41.86	
GSE-FSI	2,118.45	2,122.83	0.21	+11.64	
Market Cap (GHSmn)	93,016.58	92,777.41	-0.26	+25.56	
Tot. Value Traded (GHS)	78,811,301.49	134,635.25	-99.83	--	
Tot. Volume Traded	17,097,758	83,621	-99.51	--	

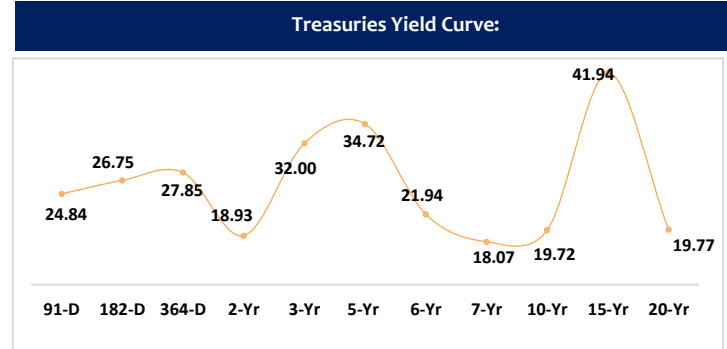
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
RBGH	0.55	5.77	MTNGH	2.27	-0.87
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Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 20.9%
- > GDP Growth Q124 – 4.70%
- > Interbank Int. Rate – 28.84%

FIXED INCOME		
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	474,325,092	72
Old GoG-Notes & Bonds	-	-
Treasury Bills	599,703,761	497
Corporate Bonds	-	-
Sell/Buy back trades	-	-
Grand totals	1,074,028,853	569



Currency Movement			
Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.1322	0.00	-21.49%
GBPGHS	19.5334	0.32	-22.53%
EURGHS	16.6455	0.10	-21.14%
CNYGHS	2.1130	0.17	-20.81%
ZARGHS	0.8461	0.48	-23.24%

Upcoming Events:

- > **MTNGH: Interim Dividend:** GH¢0.065 • **Payment Date:** 6th Sept.
 - > **AGA: Interim Dividend:** USD0.22 • **Payment Date:** 13th Sept.
 - > **EGL: Final Dividend:** GH¢0.097 • **Payment Date:** 20th Sept.
 - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th Sept.
- *All dates are 2024**