

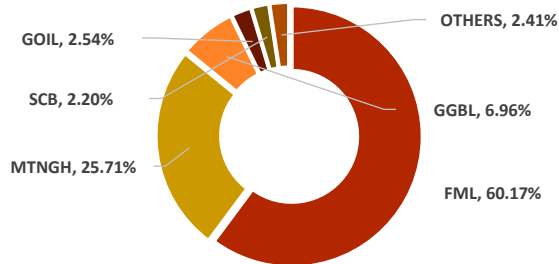
**NEWS HEADLINES**

- ❖ **AfDB launches African Debt Managers Initiative Network to spur home-grown solutions to debt challenges:** The African Development Bank's African Development Institute launched the African Debt Managers Initiative Network (ADMIN), a new program to provide home-grown solutions to Africa's debt challenges. African Development Bank Director Coulibaly Abdoulaye said the network would provide tailored and home-grown solutions to the continent's debt challenges. Adding that the network would also strengthen the debt management capacity of African countries' officials and institutions to rapidly resolve the debt challenges faced by these countries, restore macroeconomic stability and support inclusive growth, as well as promoting the exchange of experiences among debt managers in regional member countries. (Norvanreports)
- ❖ **World Ghana secures \$12 billion investment for Petroleum Hub Project:** The Government of Ghana has inked a US\$12 billion agreement with the TCP-UIC Consortium for the inaugural phase of the Petroleum Hub project. Situated in the Jomoro Municipal Area of the Western Region, this ambitious initiative aims to position Ghana as the energy trading hub in West Africa. Encompassing over 20,000 acres, the Petroleum Hub will feature extensive infrastructure designed to support the sector's expansion. Key components include three refineries, five petrochemical plants, storage facilities with a capacity of 10 million cubic meters, and comprehensive port infrastructure. Ancillary facilities will include a power plant, LNG terminals, pipelines, water treatment facilities, and an extensive network of roads and rail. (Norvanreports)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,767.27	3,769.30	0.05	+20.42
GSE-FSI	2,097.73	2,097.73	0.00	+10.32
Market Cap (GHSmn)	84,287.53	84,309.61	-0.06	+14.10
Tot. Value Traded (GHS)	3,993,362.43	113,700.98	-97.15	--
Tot. Volume Traded	480,156	44,944	-90.64	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
FML	3.38	5.96	--	--	--
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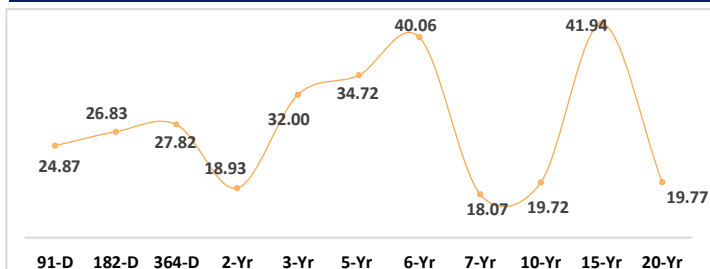
**GSE Contributors to Value**

## Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 23.1%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.83%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	520,707,663	15
Old GoG-Notes & Bonds	-	-
Treasury Bills	520,121,231	449
Corporate Bonds	-	-
Sell/Buy back trades	-	-
<b>Grand totals</b>	<b>1,040,828,894</b>	<b>464</b>

**Treasuries Yield Curve:****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.3015	0.15	-17.06
GBPGHS	18.1379	0.27	-16.79
EURGHS	15.2985	0.55	-14.67
CNYGHS	1.9714	0.16	-15.26
ZARGHS	0.7769	2.10	-18.12

## Upcoming Events:

- > **BOPP: Final Dividend:** GH¢1.0073 • **Payment Date:** 28<sup>th</sup> June
  - > **TOTAL: Annual General Meeting** 26<sup>th</sup> June at 11:00am. • Virtual
  - > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15<sup>th</sup> July
  - > **FML: Final Dividend:** GH¢0.05 • **Payment Date:** 6<sup>th</sup> August
  - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28<sup>th</sup> September
- \*All dates are 2024**