



NEWS HEADLINES

Producer Price Inflation rises to 31.2% in April: Producer Price Inflation (PPI) continues its upward trend reaching 31.2% for April 2022. The rate represents a 1.9 percentage point increase in producer inflation relative to the rate recorded in March, 2022 of 29.3 percent. According to the Ghana Statistical Service (GSS), month-on-month change in producer price index between March 2022 and April 2022 was 1.1%. The manufacturing sub-sector recorded the highest year-on-year producer price inflation rate of 38.6%, followed by the mining and quarrying sub-sector with 35.2%. The utility sub-sector recorded the lowest year-on-year producer inflation rate of 1.1%. (Norvanreports)

Rising inflation to be dealt decisively – BoG Governor: The Governor of the Bank of Ghana, Dr. Ernest Addison, has described the rising inflation rate of 23.6% as a complicated matter that will be dealt with decisively. According to the Governor, the rise in inflation is a surprise to the Central Bank given the 5.4% GDP growth rate recorded at the end of 2021 despite the Covid pandemic and subsequent increments in the monetary policy rate by the Bank. However, he believes his outfit has done well to support government to manage the situation. (Goldstreetbusiness)

EQUITIES MARKET



GSE-CI: **2,610.99** (+23.58 points)

-6.39% (YTD)



GSE-FSI: **2,210.09** (+0.17 points)

2.71% (YTD)



MARKET CAPITALIZATION

GH¢63,030.10 million ↓ -2.27% (YTD)



Volume: 46,067 ↓ -85.50%

Value: GH¢45,467.08 ↓ -81.72%



GAINERS

CAL: GH¢0.91 **MTNGH:** GH¢0.94

Daily Chg: 1.11% Daily Chg: 2.17%

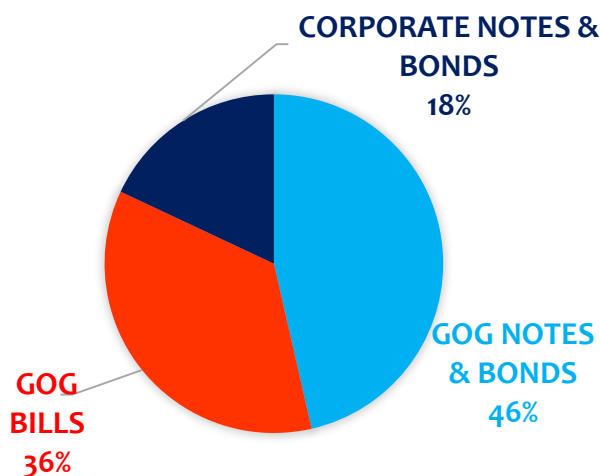


DECLINERS

GCB: GH¢5.07

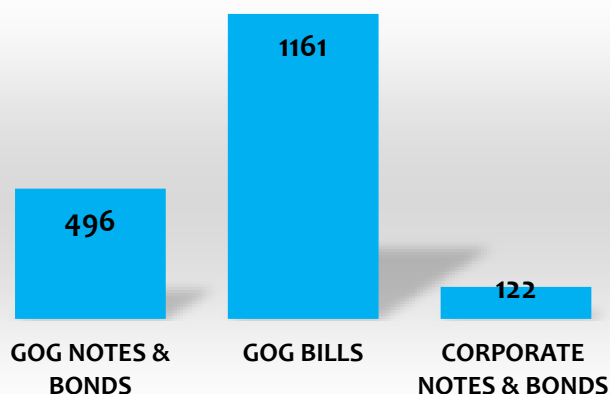
Daily Chg: -0.39%

FIXED INCOME MARKET



VOLUMES TRADED

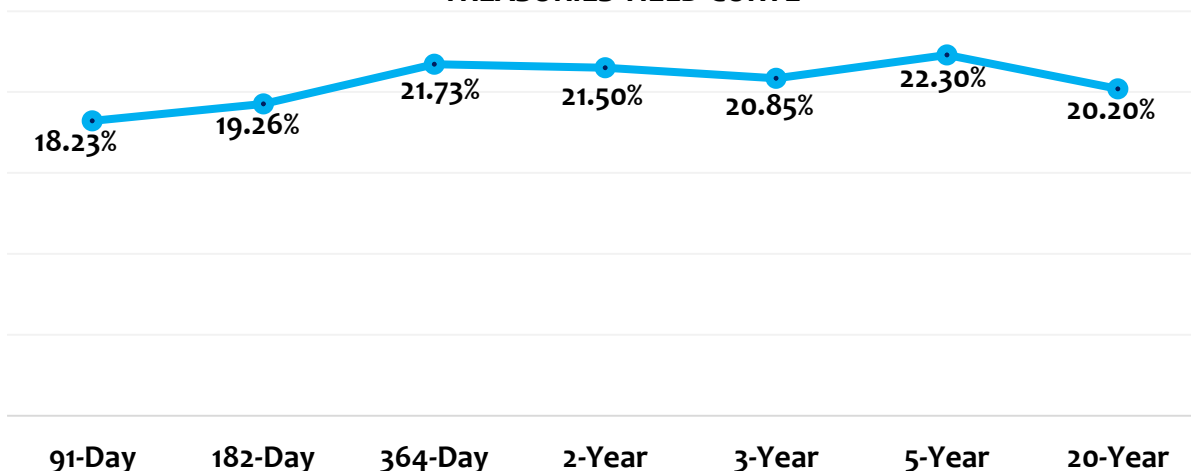
GOG-NOTES & BONDS	417,542,247
GOG-BILLS	319,835,330
CORPORATE-NOTES & BONDS	162,001,018
GRAND TOTALS	899,378,595



NUMBER OF TRADES

GOG-NOTES & BONDS	496
GOG-BILLS	1,161
CORPORATE-NOTES & BONDS	122
GRAND TOTALS	1,779

TREASURIES YIELD CURVE

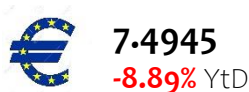


CURRENCY MARKET

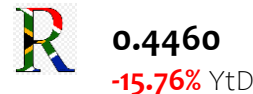
US DOLLAR



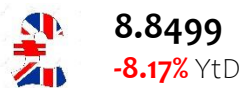
EURO



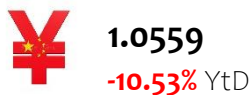
SA RAND



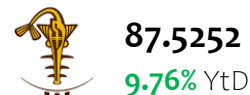
BRITISH POUND



CHINESE YUAN



CFA FRANCS



KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **17%**



INFLATION

INFLATION: **23.6%**



GDP GROWTH: **5.4%**

UPCOMING EVENTS

- MTNGH ex-dividend payment of GH¢0.085
Qualifying date: 13th May, 2022
Dividend payment date: 16th June, 2022
- CAL final dividend payment of GH¢0.11
Qualifying date: 3rd June, 2022
Ex-dividend date: 1st June, 2022
Dividend payment date: 30th June, 2022