



NEWS HEADLINES

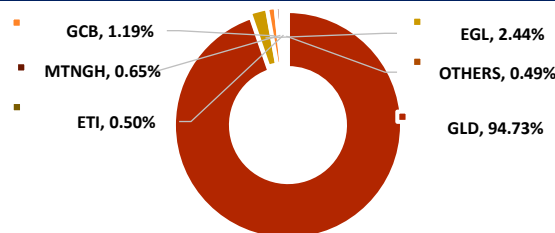
- ❖ **NPA Sets New Minimum Fuel Price to Curb Market Distortions:** The National Petroleum Authority (NPA) has introduced a minimum price threshold for petroleum products, in a bid to stabilise the downstream sector and prevent aggressive price undercutting. Effective from February 16 to 28, oil marketing companies (OMCs) and LPG marketing companies (LPGMCs) will be required to comply with the newly established price floor. Petrol and diesel have been set at a minimum of GH¢12.56 and GH¢13.45 per litre, respectively, while liquefied petroleum gas (LPG) will trade at no less than GH¢14.26 per kilogram. The NPA’s directive aims to ensure pricing transparency and safeguard market sustainability. Companies that fail to adhere to the pricing floor risk regulatory sanctions, as authorities move to prevent distortions that could threaten industry stability. (Norvanreports)
- ❖ **IMF imposes \$250 million external borrowing cap on Ghana for 2025:** Ghana has been restricted from borrowing more than \$250 million external loans, including commercial loans, in 2025 under a borrowing cap established as part of a Memorandum of Understanding (MoU) with its Official Creditor Committee (OCC). This borrowing limit has been set as a structural benchmark under Ghana’s International Monetary Fund (IMF) program, allowing the Fund to monitor and evaluate the country’s compliance annually. The MoU, signed by all participating creditor nations, facilitates bilateral agreements to enforce the \$250 million disbursement ceiling. (Ghanaweb)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	5,351.34	5,412.62	0.80	10.72
GSE-FSI	2,567.22	2,638.29	1.76	10.82
Market Cap (GHSmn)	120,598.76	121,964.62	1.13	9.53
Tot. Value Traded (GHS)	7,679,839.51	5,736,230.31	-27.10	--
Tot. Volume Traded	600,391	199,085	-82.51	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.45	2.27	--	--	--
ETI	0.55	10.00	--	--	--
GCB	6.50	0.93	--	--	--
MTNGH	2.81	0.36	--	--	--
GLD	434.17	0.27	--	--	--
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GSE Contributors to Value



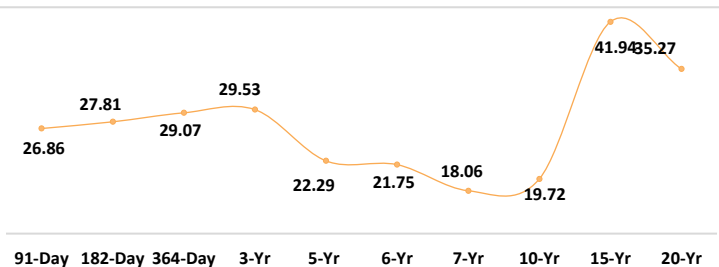
Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q324 – 7.20%
- > Inflation – 23.5%
- > Interbank Int. Rate – 27.09%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	6,000,000	1
Old GoG-Notes & Bonds	-	-
Treasury Bills	1,623,351,730	2,398
Corporate Bonds	900,000	1
Sell/Buy back trades	-	-
Grand totals	1,630,251,730	2,400

Treasuries Yield Curve:



Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.5001	0.00	-5.16
GBPGHS	19.5355	-0.05	-5.81
EURGHS	16.1958	-0.30	-6.06
CNYGHS	2.1305	-0.15	-5.49
ZARGHS	0.8415	-0.09	-7.48

Upcoming Events:

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