

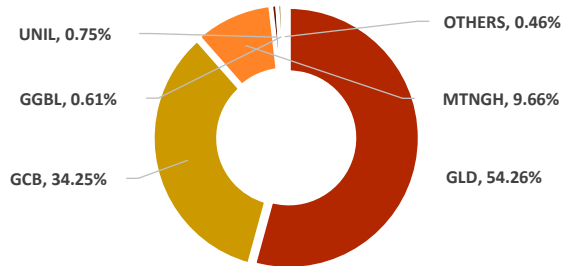
**NEWS HEADLINES**

- ❖ **Gov't to launch millions of dollars-backed SME Growth and Opportunity Fund next month:** President Akufo-Addo will next month – July 2024 – launch the SME Growth and Opportunity Fund. The launch of the SME Growth and Opportunity Fund was disclosed by the Minister of State at the Ministry of Finance, Abena Osei Asare, at the AFREXIM Annual Meetings and Africaribbean Trade and Investment Forum. Government is expected to make available millions of dollars as seed capital for the Fund when launched next month. The millions of dollars seed capital will be taken from the \$1.7bn loan facility from the African Export-Import Bank (AFREXIM). Ghana, at the AFREXIM Annual Meetings and Africaribbean Trade and Investment Forum commenced negotiations for a \$1.7bn package of loans and support from the African Export-Import Bank (AFREXIM) to bolster its Small and Medium-Sized Enterprises (SMEs) and advance key infrastructure projects. (Norvanreports)
- ❖ **World Bank approves \$250 million credit to support Ghana's energy sector:** The World Bank has approved a \$250 million from the International Development Association (IDA) and an additional \$10 million grant from the Energy Sector Management Assistance Programme to support Ghana's energy sector. The enhancement of the Ghana Energy Sector Recovery Programme for Results (PforR) aims to improve the financial viability of electricity distribution and increased access to clean cooking solutions. The Energy Sector Management Assistance Programme also offers knowledge, technical assistance, and advisory to assist countries in strengthening their institutional capacity and implementing sustainable energy solutions. (Ghanaweb)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	3,773.52	3,767.27	-0.17	+20.35
GSE-FSI	2,086.24	2,097.73	0.55	+10.32
Market Cap (GHSmn)	84,341.68	84,287.53	-0.06	+14.07
Tot. Value Traded (GHS)	243,668.86	3,993,362.43	271.76	--
Tot. Volume Traded	129,156	480,156	1538.85	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GCB	5.50	4.76	GGBL	4.00	-9.91
TOTAL	9.67	0.10	--	--	--
GLD	342.50	0.79	--	--	--
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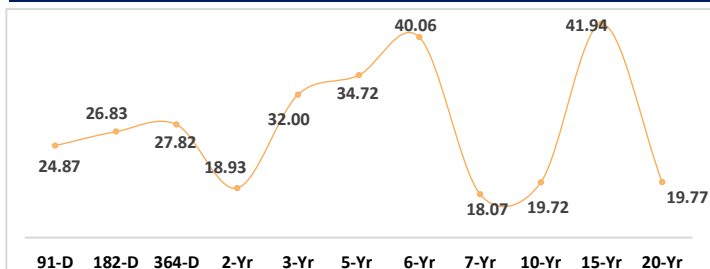
**GSE Contributors to Value**

## Macroeconomic Indicators:

- > MPR – 29.0%
- > Inflation – 23.1%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.82%

**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	28,804,757	9
Old GoG-Notes & Bonds	-	-
Treasury Bills	250,317,626	509
Corporate Bonds	-	-
Sell/Buy back trades	189,156,350	7
<b>Grand totals</b>	<b>468,278,733</b>	<b>525</b>

**Treasuries Yield Curve:****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.3015	0.20	-16.93
GBPGHS	18.1379	0.35	-16.57
EURGHS	15.2985	0.28	-14.20
CNYGHS	1.9714	0.17	-15.12
ZARGHS	0.7769	-0.71	-16.40

## Upcoming Events:

- > **BOPP: Final Dividend:** GH¢1.0073 • **Payment Date:** 28<sup>th</sup> June
  - > **TOTAL: Annual General Meeting** 26<sup>th</sup> June at 11:00am. • Virtual
  - > **GOIL: Final Dividend:** GH¢0.056 • **Payment Date:** 15<sup>th</sup> July
  - > **FML: Final Dividend:** GH¢0.05 • **Payment Date:** 6<sup>th</sup> August
  - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28<sup>th</sup> September
- \*All dates are 2024**