

**NEWS HEADLINES**

- ❖ **300 million Africans to Get Electricity: World Bank and African Development Bank's Big Plan:** The World Bank Group and African Development Bank Group are partnering on an ambitious effort to provide at least 300 million people in Africa with electricity access by 2030. The World Bank Group will work to connect 250 million people to electricity through distributed renewable energy systems or the distribution grid while the African Development Bank Group will support an additional 50 million people. For the World Bank Group to connect 250 million people, \$30 billion of public sector investment will be needed, of which IDA, the World Bank's concessional arm for low-income countries, will be critical. In addition, governments will need to put in place policies to attract private investment, and reform their utilities so they are financially sound and efficient with tariff mechanisms that protect the poor. (Norvanreports)
- ❖ **IMF projects single-digit inflation of 8 percent for Ghana by end of 2025:** The International Monetary Fund, IMF is projecting that Ghana will return to single-digit inflation by the end of 2025. The forecast of 8% is in line with what the Ghana government is seeking to achieve by the end of next year. In the 2024 Budget, the finance minister noted that "end period inflation is expected to moderate from an expected 29.4 per cent in 2023 to 15 per cent in 2024 and decline further to 8 per cent from 2025 onward. (Myjoyonline)

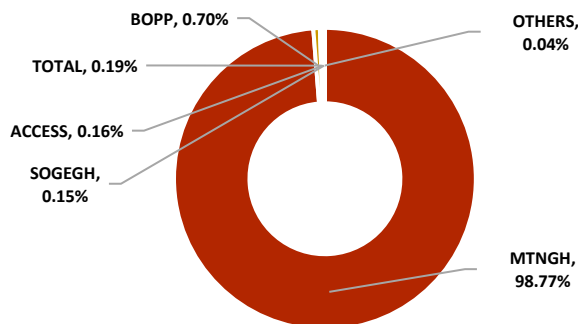
EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	3,504.23	3,504.34	0.00	+11.95
GSE-FSI	2,044.52	2,044.52	0.00	+7.52
Market Cap (GHSmn)	78,340.37	78,340.37	0.00	+6.02
Tot. Value Traded (GHS)	11,137,885.69	14,115,420.37	26.73	--
Tot. Volume Traded	6,968,088	8,749,923	25.57	--

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	-	-
Old GoG-Notes & Bonds	-	-
Treasury Bills	1,002,780,936	1,792
Corporate Bonds	1,195,890	1
Grand totals	447,473,442	1,793

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
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Treasuries Yield Curve:**GSE Contributors to Value****Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	13.0045	0.06	-8.65
GBPGHS	16.1627	0.02	-6.37
EURGHS	13.8343	0.17	-5.12
CNYGHS	1.7963	0.04	-6.85
ZARGHS	0.6818	-0.11	-4.74

Upcoming Events:**Macroeconomic Indicators:**

- > MPR – 29.0%
- > Inflation – 25.8%
- > GDP Growth Q423 – 3.8%
- > Interbank Int. Rate – 28.74%