

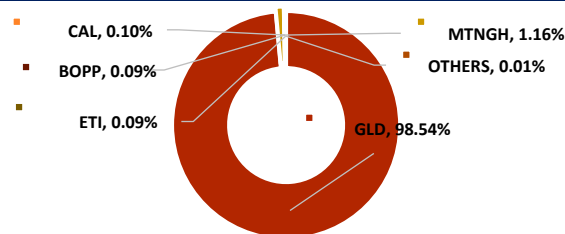
**NEWS HEADLINES**

- ❖ **Government moves to amend PPA Act and prioritizes made-in-Ghana goods:** In a bid to boost local manufacturing and promote economic growth, the government has announced plans to amend the Public Procurement Authority (PPA) Act. This move aims to legislate the purchase of made-in-Ghana goods, a key component of the government's 24-hour economy policy. According to Presidential Advisor on the 24-hour economy, Mr. Goosie Tanoh, the initiative seeks to support transformation in the manufacturing sector while promoting local consumption. He briefed Parliament on the flagship programme at the 2025 post-budget workshop, emphasizing the need to institutionalize the promotion of local goods. (Ghananewsagency)
- ❖ **IES Anticipates Major Reduction in Fuel Prices in March's Second Pricing Window:** The Institute for Energy Security (IES) has projected a significant drop in local pump prices for all petroleum products in the second pricing window of March 2025. According to the IES, gasoline prices are expected to decline by 4.5%, gasoil by 3.2%, and liquefied petroleum gas (LPG) by 4.5%. The anticipated reduction in local pump prices is attributed to substantial declines in global fuel market prices recorded across all three key petroleum products during the first pricing window of March 2025. Data monitored by the IES indicate that international market prices for gasoline fell by 9.00%, gasoil dropped by 6.33%, and LPG saw an 8.98% reduction. (Norvanreports)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,109.28	6,138.28	0.47	25.57
GSE-FSI	2,980.16	3,005.68	0.86	26.25
Market Cap (GHSmn)	135,095.30	135,971.50	0.65	22.11
Tot. Value Traded (GHS)	4,410,373.89	49,670,281.00	1026.21	--
Tot. Volume Traded	1,092,794	525,902	-51.88	--

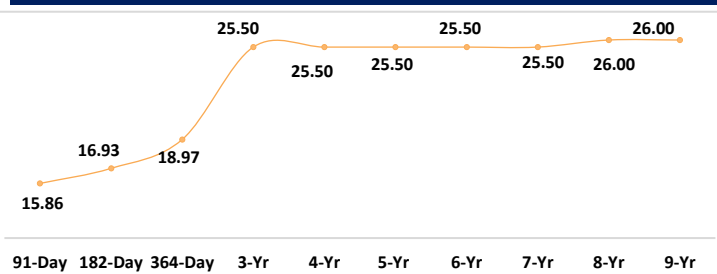
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
BOPP	27.05	0.19	--	--	--
CLYD	0.05	25.00	--	--	--
ETI	0.85	3.66	--	--	--
MTNGH	3.16	0.32	--	--	--
GLD	444.50	1.55	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 27.0%
- > GDP Growth Q424 – 3.60%
- > Inflation – 23.2%
- > Interbank Int. Rate – 26.27%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	50,000,000	2
Old GoG-Notes & Bonds	-	-
Treasury Bills	928,327,048	1,743
Corporate Bonds	15,000	1
Sell/Buy back trades	251,080,244	5
Grand totals	1,229,422,292	1,751

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.5400	0.06	-5.41
GBPGHS	20.1779	0.61	-8.81
EURGHS	16.9655	0.48	-10.32
CNYGHS	2.1502	0.21	-6.35
ZARGHS	0.8590	0.52	-9.36

Upcoming Events:

- > MTNGH: 2024 Final Dividend - GH¢0.24 – Payment Date: 16th April, 2025.
- > AGA: Interim Dividend – US 69 CENTS – Payment Date: 28th March, 2025.