



**NEWS HEADLINES**

- ❖ **Gov't Disburses GHS 10 billion to Settle Domestic Debt Exchange Interest Obligations:** The Government of Ghana has paid GHS 10 billion in interest under the Domestic Debt Exchange Programme (DDEP), marking the sixth coupon settlement and the second consecutive full cash payment. This payment fulfils cedi-denominated DDEP coupon obligations according to the restructuring terms and the broader debt management strategy. It aims to boost market confidence among domestic and international investors, enhance stability in the financial sector, and reinforce Ghana's credit outlook. The government remains committed to future DDEP obligations, supported by strong fiscal buffers and improving economic conditions. (Norvanreports)
- ❖ **President Mahama Targets 60% Local Processing of Ghana's Tree Crops to Drive Value Addition:** President John Dramani Mahama announced a shift in policy towards local processing of Ghana's major tree crops, aiming for 50-60% domestic processing of commodities like cashew, shea, and rubber. Speaking at the Ghana Tree Crop Investment Summit, he emphasized that exporting raw produce limits value creation and increases imports of expensive finished goods. Plans include expanding agro-industrial parks, offering incentives to private sectors, and enhancing oversight via the Tree Crops Development Authority. Additionally, he outlined a commitment to oil palm development, with a US\$500 million investment set to develop 100,000 hectares and create about 250,000 jobs, aiming to industrialize agriculture and boost value addition in rural areas. (Norvanreports)

**EQUITIES**

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	10,526.53	11,135.13	5.78	26.96
GSE-FSI	5,822.99	6,001.58	3.07	29.14
Market Cap (GHSMM)	199,311.79	207,463.59	4.09	20.59
Tot. Value Traded (GHS)	43,871,537.78	26,917,580.31	-38.64	--
Tot. Volume Traded	8,574,992	2,265,326	-73.58	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CAL	0.89	3.49	--	--	--
EGH	45.90	9.97	--	--	--
ETI	0.84	2.44	--	--	--
FML	11.34	9.99	--	--	--
GCB	27.43	0.11	--	--	--
GGBL	9.23	1.43	--	--	--
MTNGH	5.35	8.96	--	--	--
SIC	2.05	9.63	--	--	--
SOEGGH	6.01	1.86	--	--	--
UNIL	23.31	7.12	--	--	--
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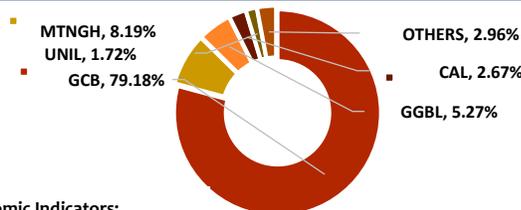
**FIXED INCOME**

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	500,333,115	42
Old GoG-Notes & Bonds	9,869,928	1
Treasury Bills	863,407,271	419
Corporate Bonds	261,296,097	52
Sell/Buy back trades	623,639,567	40
<b>Grand totals</b>	<b>2,258,545,978</b>	<b>554</b>

Treasuries Yield Curve:



GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 15.50%
- > GDP Growth Q3:25 – 5.5%
- > Inflation – 3.8%
- > Interbank Int. Rate – 12.00%

Currency Movement

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	10.9999	0.01	-5.00
GBPGHS	14.8581	-0.89	-5.39
EURGHS	12.9959	-0.32	-5.56
CNYGHS	1.5762	-0.89	-5.12
ZARGHS	0.6844	-0.57	-7.83

Upcoming Events

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