



NEWS HEADLINES

Producer Price Inflation hits 65% in October: Producer Price Inflation (PPI) rate for the month of October 2022 according to the Ghana Statistical Service (GSS) was 65.2%. The recorded PPI rate for October 2022 indicates a month-on-month (MoM) increase of 19.3 percentage points when compared to the 45.9% PPI rate recorded in September 2022. The producer price inflation for industry increased to 75.6% in October 2022 from 54.5% in September 2022. PPI rate in the construction sector declined from 25.1% in September 2022 to 23.0% in October 2022. In the services sector, the rate increased from 5.6% in September 2022 to 10.0% in October 2022. The rate for mining and quarrying (86.4%), manufacturing (73.1%), transport and storage (71.4%) recorded the highest rates, while information and communication activity recorded the lowest rate of 1.4% in October 2022. (Norvanreports)

Asante Gold announces commercial gold production from Bibiani mine: Asante Gold Corporation has announced commercial production of the Bibiani gold mine in the Western Region. The gold mining firm in the statement posits that, there has been three months of consistent production since the first gold pour was completed in early July 2022. According to Asante Gold, all processing plant and mine facilities have been operating on a 24 hour per day basis from late June, with ~220,000 tonnes of gold ore produced in September and ~206,000 tonnes of gold ore produced in October. Adding that the gold firm plans to increase throughput to 250,000 tonnes ore per month by Q1 2023. The Company's plan is to extend the Bibiani open pit Life of Mine (LOM) from 8.3 years to +10 years is on track with successful development exploration at Russel South and drilling programs continue at the Grasshopper and Elizabeth deposits as planned. (Norvanreports)

EQUITIES MARKET



GSE-Cl: **2,462.80** (+12.16 points)
-11.71% (YTD)



GSE-FSI: **2,074.41** (+0.70 points)
-3.60% (YTD)



MARKET CAPITALIZATION
GH¢64,847.17 million ↑ 0.55% (YTD)



Volume: 1,156,440 ↑ 3389.56%
Value: GH¢1,060,749.08 ↑ 1139.34%

GAINER

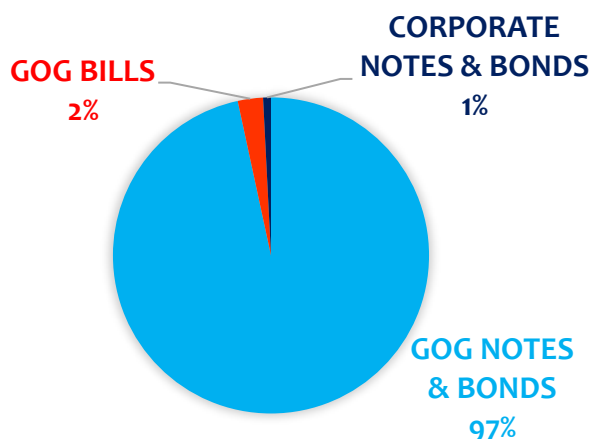


MTNGH: GH¢0.88 **TBL:** GH¢0.68
Daily Chg: 1.15% Daily Chg: 3.03%

DECLINER

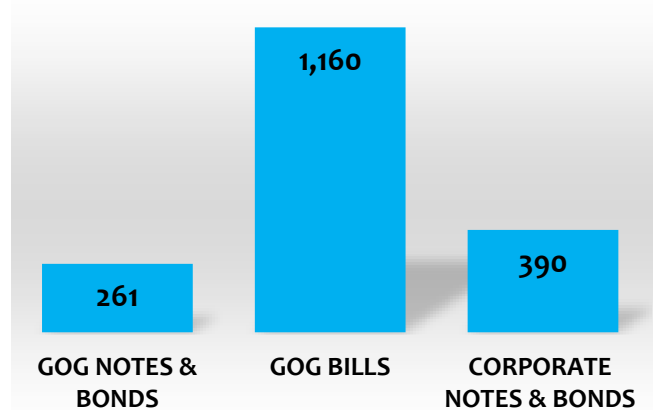


FIXED INCOME MARKET



VOLUMES TRADED

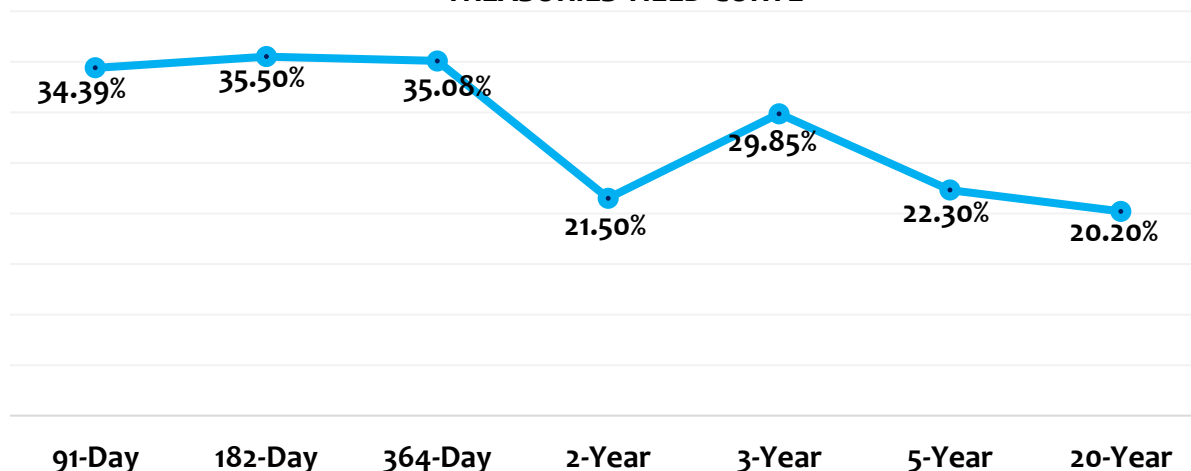
GOG-NOTES & BONDS	2,189,598,694
GOG-BILLS	58,514,046
CORPORATE-NOTES & BONDS	18,153,820
GRAND TOTALS	2,266,266,560



NUMBER OF TRADES

GOG-NOTES & BONDS	261
GOG-BILLS	1,160
CORPORATE-NOTES & BONDS	390
GRAND TOTALS	1,811

TREASURIES YIELD CURVE




CURRENCY MARKET


US DOLLAR

 **13.0957**
-54.14% YtD

EURO

 **13.6037**
-49.81% YtD


SA RAND

 **0.7575**
-50.40% YtD

BRITISH POUND

 **15.5708**
-47.81% YtD

CHINESE YUAN

 **1.8497**
-48.92% YtD

CFA FRANCS

 **48.2190**
99.23% YtD

KEY MACROECONOMIC DATA



MONETARY POLICY RATE: **24.5%**




INFLATION

INFLATION: **40.4%**



GDP GROWTH: **4.8%**

UPCOMING EVENTS

 **SOEGEH** Final dividend payment of GH¢0.0682
Dividend payment date: 5th December, 2022