



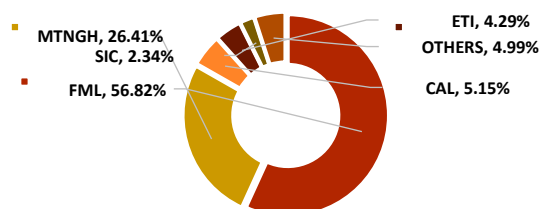
NEWS HEADLINES

- ❖ **BoG to Begin Regulation of Cryptocurrencies in December, Says Governor Asiamah:** The Bank of Ghana (BoG) plans to regulate virtual and digital assets, including cryptocurrencies, by the end of December. The BoG, with technical support from the IMF, has completed preparatory work to establish a regulatory environment for virtual assets. The new bill to regulate virtual assets is on its way to Parliament. The implementation phase will require robust monitoring and capacity-building within the central bank. The BoG is working to prevent abuse and ensure consumer protection in the growing demand for digital assets in Ghana's informal sector. (Norvanreports)
- ❖ **Central Bank Introduces Legislative Reforms to Strengthen Institutional Independence:** The Bank of Ghana (BoG) has made significant reforms to the Bank of Ghana Act, 2002 (Act 612) to enhance its operational and institutional independence. The changes aim to reinforce the BoG's autonomy, particularly in relation to fiscal operations and central bank financing of government activities. The new provisions will define emergency financing, which was previously open to interpretation and contributed to fiscal slippages in 2022. The Central Bank is working to restore its financial position following the adverse impact of the Domestic Debt Exchange Programme (DDEP) on its balance sheet. The bank views rebuilding its balance sheet as a medium-term objective but remains operationally sound in the interim. (Norvanreports)

EQUITIES					
Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)	
GSE-CL	8,501.99	8,489.75	-0.14	73.92	
GSE-FSI	3,985.27	4,020.33	0.88	67.39	
Market Cap (GHSMM)	167,047.65	167,180.85	0.08	50.01	
Tot. Value Traded (GHS)	6,025,558.08	3,128,994.14	-48.07	--	
Tot. Volume Traded	976,196	898,646	-7.94	--	

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CLYD	0.18	5.88	ACCESS	16.20	-0.31
CPC	0.04	33.33	GLD	448.60	-2.91
ETI	0.95	2.15	--	--	--
FML	7.00	6.06	--	--	--
SIC	1.20	9.09	--	--	--
SOGEH	2.31	10.00	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

GSE Contributors to Value

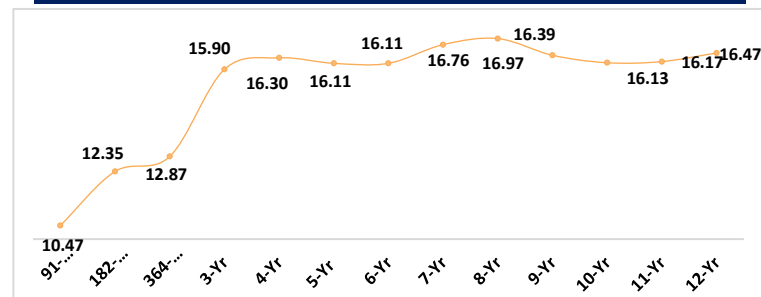


Macroeconomic Indicators:

- > MPR – 21.50%
- > GDP Growth Q2:25 – 6.30%
- > Inflation – 9.4%
- > Interbank Int. Rate – 21.00%

FIXED INCOME		
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	369,251,023	20
Old GoG-Notes & Bonds	--	--
Treasury Bills	199,021,550	501
Corporate Bonds	19,855,545	6
BOG Bills	20,000,000	1
Sell/Buy back trades	233,121,680	14
Grand totals	841,249,798	542

Treasuries Yield Curve:



Currency Movement			
Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	10.7001	-4.89	37.38
GBPGHS	14.3696	-4.61	28.05
EURGHS	12.4910	-4.57	21.80
CNYGHS	1.5017	-4.87	34.08
ZARGHS	0.6178	-4.76	26.03

Upcoming Events

>