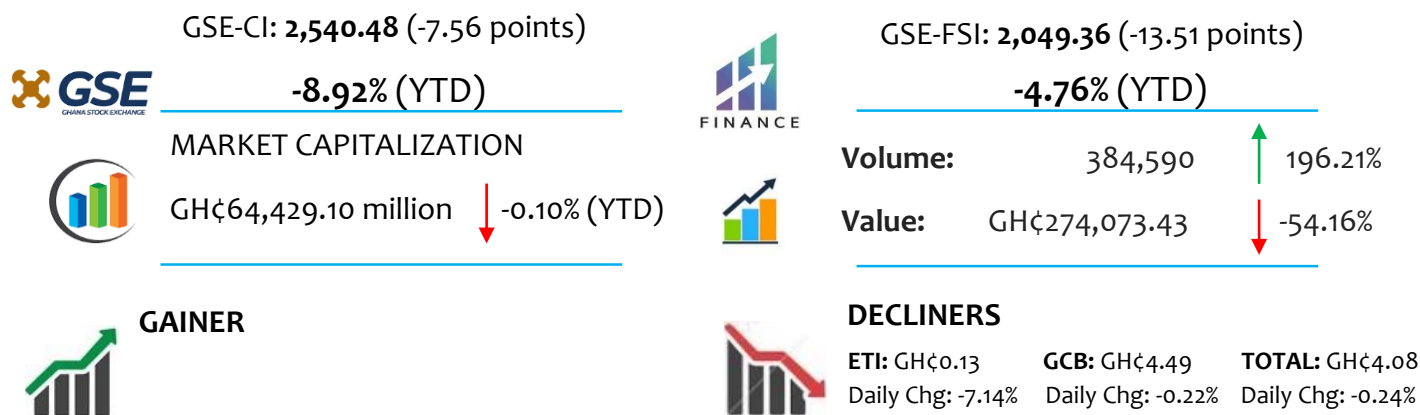


**NEWS HEADLINES**

**MPC holds emergency meeting today:** The Monetary Policy Committee (“MPC” or “the Committee”) of the Bank of Ghana (BoG) will hold an emergency MPC meeting today, August 17, 2022, over recent economic challenges. The meeting is to review recent economic developments. The Committee will, among others, also focus on the depreciation of the cedi. The meeting will conclude with an announcement of the decisions of the Committee. The Committee maintained the policy rate at 19% during its previous meeting on July 25, 2022. SBL Research projects a hike between 150-200 basis points in the policy rate to calm the turbulence in the foreign exchange (FX) market and help ease inflationary pressures. (SBL Research)

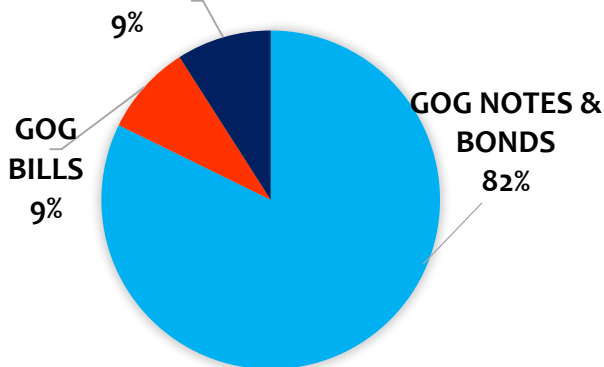
**Ghana’s weak external position to strengthen on expected IMF deal – Fitch Solutions:** Ghana’s weakened external position is anticipated to strengthen in view of the pending bailout request from the IMF by the Government of Ghana. According to the research agency, capital and financial outflows in first quarter of 2022 increased by 188.7% year-on-year to USD690 million, driven by net portfolio reversals and FDI outflows. Government could secure as much as USD3 billion from the International Monetary Fund in Balance of Payment (BoP) support to stabilize the economy. (Norvanreports)

**EQUITIES MARKET**



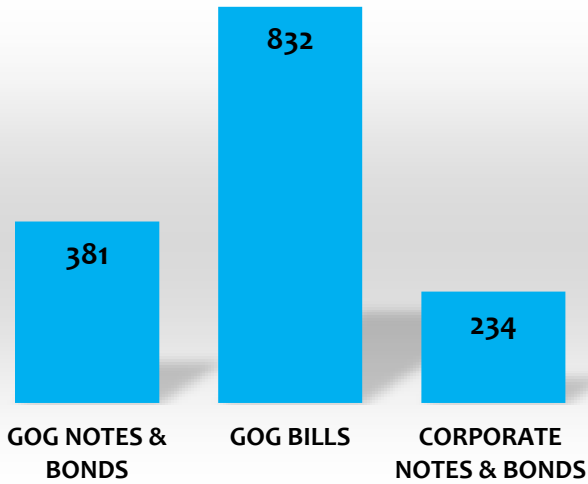
**FIXED INCOME MARKET**

**CORPORATE NOTES & BONDS**



**VOLUMES TRADED**

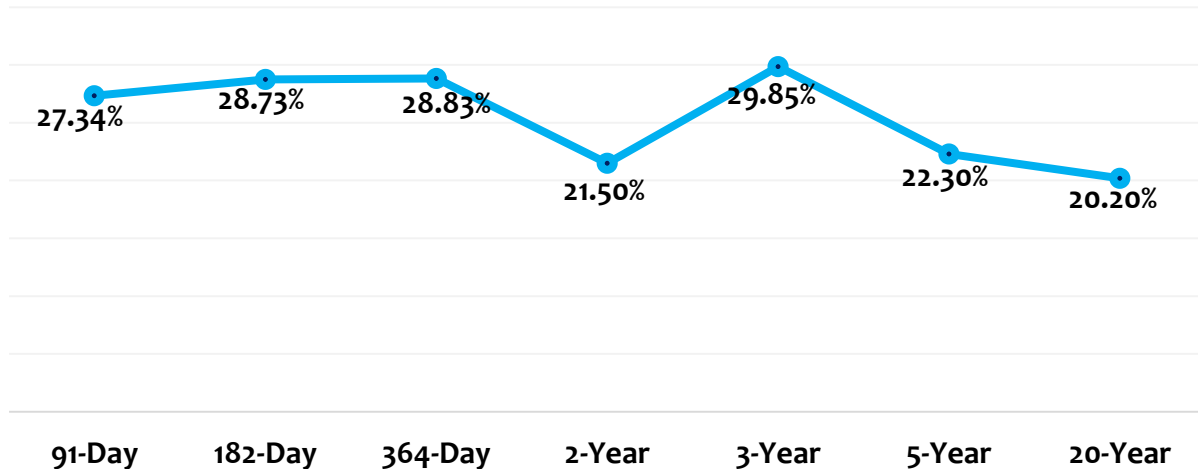
GOG-NOTES & BONDS	433,683,913
GOG-BILLS	45,785,260
CORPORATE-NOTES & BONDS	47,698,804
<b>GRAND TOTALS</b>	<b>527,167,977</b>



#### NUMBER OF TRADES


GOG-NOTES & BONDS	381
GOG-BILLS	832
CORPORATE-NOTES & BONDS	234
<b>GRAND TOTALS</b>	<b>1,447</b>

#### TREASURIES YIELD CURVE



#### CURRENCY MARKET


##### US DOLLAR

 **8.0791**  
-25.66% YtD


##### EURO

 **8.2229**  
-16.96% YtD

##### SA RAND

 **0.4919**  
-23.61% YtD

##### BRITISH POUND

 **9.7709**  
-16.82% YtD

##### CHINESE YUAN

 **1.1884**  
-20.50% YtD

##### CFA FRANCS

 **79.7720**  
20.43% YtD

#### KEY MACROECONOMIC DATA



**MONETARY POLICY RATE: 19%**




INFLATION

**INFLATION: 31.7%**



**GDP GROWTH: 3.3%**

#### UPCOMING EVENTS

 **MTNGH interim dividend payment of GH¢0.04**  
Ex-Dividend date: 17<sup>th</sup> August, 2022  
Qualifying date: 19<sup>th</sup> August, 2022  
Dividend payment date: 22<sup>nd</sup> August, 2022