

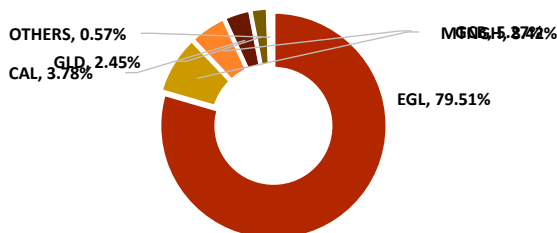
**NEWS HEADLINES**

- ❖ **GH¢8.2bn SME GO programme launched:** Government has launched the SME Growth and Opportunity (GO) programme, mobilising a total of GH¢8.2billion to provide financial and technical support to the sector in a major boost to small and medium enterprises (SMEs). SMEs form the backbone of Ghana's economy, accounting for 92 percent of existing companies, 85 percent of manufacturing jobs and 70 percent of GDP. Recognising their crucial role, government has designed the SME GO programme to address sector-challenges, particularly in accessing finance and enhancing capacity. The programme will be coordinated by the Ministry of Finance and Ministry of Trade and Industry, with implementation carried out by three key state institutions: the Ghana Enterprises Agency (GEA), Ghana EXIM Bank and Development Bank Ghana (DBG). (Business & Financial Times)
- ❖ **Ghana to receive \$45 million AfDB grant next year:** Ghana is set to benefit from a \$45 million African Development Bank (AfDB) grant for a Small-Medium Scale (SME) growth and digitalisation project next year. The grant formed part of the AfDB's private sector development strategy, which outlines a cohesive platform for executing the Bank's private sector agenda with a significant focus on SME development. Mr. Solomon Quaynor, the Vice President of the African Development Bank mentioned that the bank's initiatives such as the provision of technical assistance, enhancing digital financial inclusion, and supporting specialized agro-industrial zones are designed to address the unique challenges faced by SMEs in Africa. (Ghana News Agency)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	4,086.54	4,085.76	0.00	+30.53
GSE-FSI	2,083.94	2,082.47	0.00	+9.51
Market Cap (GHSmn)	88,886.03	88,885.31	0.01	+20.29
Tot. Value Traded (GHS)	36,721.77	104,328.19	184.10	--
Tot. Volume Traded	24,036	80,264	233.93	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
GLD	365.30	0.74	EGL	1.32	-3.65
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 29.0%
- > GDP Growth Q124 – 4.70%
- > Inflation – 22.8%
- > Interbank Int. Rate – 28.83%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	365,173	1
Old GoG-Notes & Bonds	173,429	1
Treasury Bills	530,398,799	3,387
Corporate Bonds	-	-
Sell/Buy back trades	338,973,668	3
Grand totals	869,911,069	3,392

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	14.7456	0.14	-19.43
GBPGHS	19.0993	-0.01	-20.76
EURGHS	16.0505	0.03	-18.22
CNYGHS	2.0265	-0.05	-17.43
ZARGHS	0.8162	-0.88	-20.43

Upcoming Events:

- > **FML: Final Dividend:** GH¢0.05 • **Payment Date:** 6th August
 - > **CMLT: Final Dividend:** GH¢0.057 • **Payment Date:** 28th September
 - > **MPR press release date:** 29th July
- *All dates are 2024**