



NEWS HEADLINES

BoG Governor urges IMF to improve lending framework to support Africa's debt crisis: The Governor of the Bank of Ghana, Dr. Ernest Addison, has called on the International Monetary Fund (IMF) to enhance its lending framework to provide critical support to Africa's debt crisis. To address this pressing issue, Dr. Addison urged the IMF to increase concessional financing to the continent by modifying access thresholds, expanding access limits, and relaxing eligibility criteria for Poverty Reduction and Growth Trust (PRGT) resources. He also recommended that the Fund should continue close engagements with other international financial institutions and creditors to strengthen the multilateral framework for dealing with Africa's debt distress in a timely manner. (Norvanreports)

Prices of petrol to go up by 2%, diesel to drop by 5.58% – COPEC: The Chamber of Petroleum Consumer (COPEC) is predicting a 2.01% increase in the price of petrol at the retail pumps from April 16, 2023. According to COPEC, its forecast is based on the increase in international benchmark pricing from \$772.75 per metric tonne to \$900.20 per metric tonne, indicating a 16.49% rise. Price of petrol at the retail pumps are therefore expected to increase by an average of 2.01% from the current mean value of ₵12.16 per liter, a statement from COPEC explained. By this petrol is expected to be sold between Gh₵ 11.79 per liter and Gh₵13.03 per liter. On the other hand, diesel prices are expected to drop by 5.58% from Gh₵12.71 per liter to settle between Gh₵11.40 and Gh₵12.60 per liter, mainly resulting from the decline in depreciation of the cedi. (Myjoyonline)

EQUITIES MARKET



GSE 2,682.85 (-4.91 points)
CI 9.78% (YTD)

GSE 1,797.77 (-8.90 points)
FSI -12.41% (YTD)



MARKET CAPITALIZATION

Gh₵ 67,166.52 million **4.12%** (YTD)



Volume: 77,749 ↓ -23.88%

Value: 89,499.64 ↓ -3.76%

GAINER



TICKER	PRICE (GH₵)	CHANGE
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DECLINER



TICKER	PRICE (GH₵)	CHANGE
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EGL 2.70 -10.00%



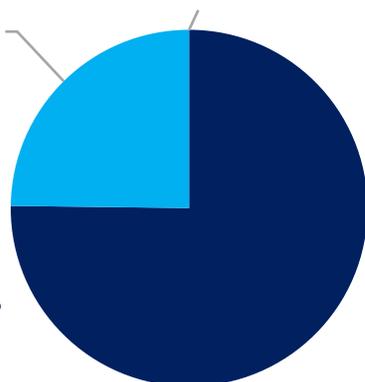
FIXED INCOME MARKET

CORPORATE BONDS,
24.81%

**NEW GOG NOTES
& BONDS, 0.00%**

**OLD GOG
NOTES &
BONDS
0.00%**

**TREASURY
BILLS, 75.19%**



VOLUMES TRADED

NEW GOG-NOTE & BONDS -

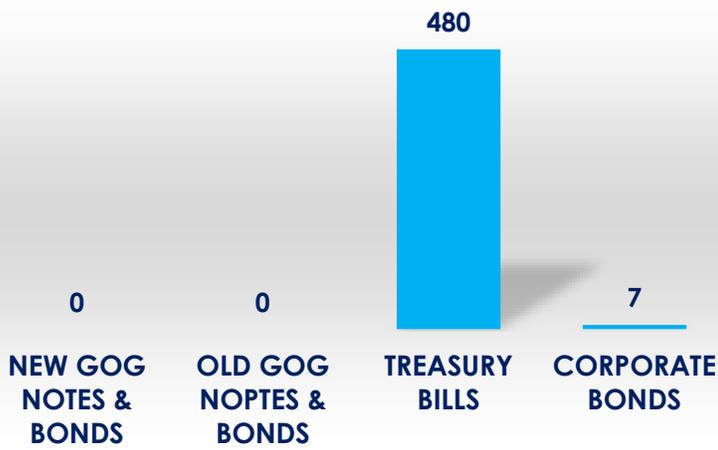
OLD GOG-NOTE & BOND -

TREASURY BILLS 221,842,429

**CORPORATE-NOTES
BONDS** 73,190,625

GRAND TOTALS 295,033,054

NUMBER OF TRADES



NEW GOG-NOTES & BONDS	-
OLD GOG-NOTES & BONDS	-
TREASURY BILLS	480
CORPORATE-NOTES & BONDS	7
GRAND TOTALS	487

TREASURIES YIELD CURVE



91-Day 182-Day 364-Day 2-Year 3-Year 5-Year 20-Year

CURRENCY MARKET

FOREX	BoG MID RATE (GH¢)	Y-t-D CHANGE
US DOLLAR	10.9398	-21.61%
BRITISH POUND	13.5900	-24.12%
EURO	12.0212	-23.92%
CHINESE YUAN	1.5924	-22.15%
SA RAND	0.6026	-16.29%
CFA FRANCS	54.5667	31.44%

KEY MACROECONOMIC

UPCOMING EVENTS



MONETARY POLICY RATE
MARCH, 2023: **29.50%**



INFLATION

CONSUMER INFLATION
MARCH, 2023: **45.0%**



GROSS DOMESTIC PRODUCT
Q3 2022: **2.9%**