

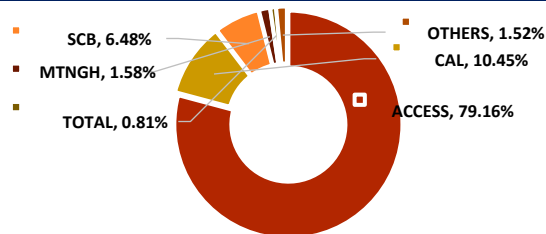
**NEWS HEADLINES**

- ❖ **Fuel prices set to drop in second pricing window of March 2025 – COMC projects:** Motorists and householders can expect some relief at the pump as fuel prices are projected to decline in the second pricing window of March 2025. According to the Chamber of Oil Marketing Companies (COMC), petrol prices are expected to drop by 4.5% while, while diesel and liquefied petroleum gas (LPG) will see reductions of 3.8% and 3.9%, respectively. This marks the third consecutive time this year that fuel prices have experienced a decline. The anticipated price cuts come amid fluctuations in global crude oil prices and adjustments in forex exchange rate, factors that heavily influence fuel costs in the country. (Ghanaweb)
- ❖ **2025 President Mahama Backs Solana as the Key to Africa’s Digital Financial Future:** President John Dramani Mahama has endorsed Solana cryptocurrency as a pivotal tool for Africa’s fintech development, emphasizing its potential to drive financial inclusion and innovation. Speaking at the African Fintech Summit in Accra, President Mahama highlighted how blockchain technology—particularly Solana’s high-speed and low-cost transaction capabilities—could revolutionize financial services across the continent. President Mahama underscored the crucial role of blockchain in addressing Africa’s financial challenges, including high remittance costs, limited banking access, and inefficiencies in cross-border transactions. (Vaultznews)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CI	6,045.42	6,109.28	1.06	24.97
GSE-FSI	2,901.03	2,980.16	2.73	25.18
Market Cap (GHSmn)	133,138.12	135,095.30	1.47	21.32
Tot. Value Traded (GHS)	942,728.17	4,410,373.89	367.83	--
Tot. Volume Traded	290,131	1,092,794	276.66	--

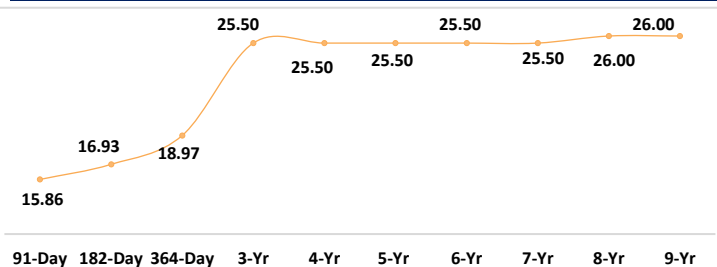
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ACCESS	1.58	6.67	MTNGH	3.16	-0.32
CAL	0.39	1.27	--	--	--
ETI	437.70	9.33	--	--	--
GCB	6.59	0.61	--	--	--
GOIL	1.61	0.63	--	--	--
SCB	26.00	1.88	--	--	--
TOTAL	21.90	9.94	--	--	--

GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 27.0%
- > GDP Growth Q424 – 3.60%
- > Inflation – 23.2%
- > Interbank Int. Rate – 26.27%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	70,800,000	4
Old GoG-Notes & Bonds	1,056,455	1
Treasury Bills	404,655,735	755
Corporate Bonds	-	-
Sell/Buy back trades	674,109,493	11
Grand totals	1,150,621,683	771

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.5300	0.00	-5.34
GBPGHS	20.0547	-0.22	-8.25
EURGHS	16.8839	0.12	-9.89
CNYGHS	2.1457	0.08	-6.16
ZARGHS	0.8545	0.77	-8.89

Upcoming Events:

- > MTNGH: 2024 Final Dividend - GH¢0.24 – Payment Date: 16th April, 2025.
- > AGA: Interim Dividend – US 69 CENTS – Payment Date: 28th March, 2025.