



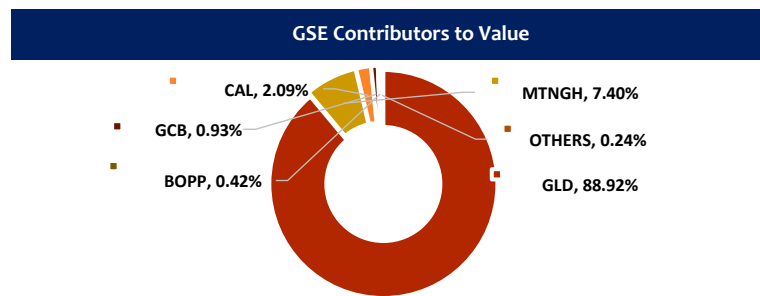
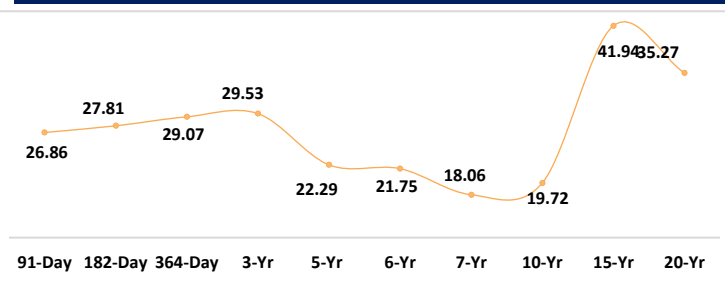
NEWS HEADLINES

- ❖ **IES Projects Potential Fuel Price Reduction Amid Global Market Decline:** The Institute for Energy Security (IES) has projected a potential decrease in fuel prices – diesel and petrol – in the second pricing-window of February, due to falling refined petroleum product prices on the international market. However, prices of Liquefied Petroleum Gas (LPG) are expected to remain unchanged. According to the IES, refined petroleum product prices on the global fuel market have experienced a downward trend. Gasoline prices dropped by 1.26%, Gasoil by 4.50%, and LPG by 0.22%. Despite this decline, the Ghanaian Cedi has depreciated by 2.18% against the U.S. Dollar. During the first pricing-window of February 2025, prices of petroleum products in Ghana experienced upward adjustments, marking the third consecutive increase since the beginning of the year. Specifically, the price per litre of Gasoil rose by GH¢0.45, while Gasoline increased by GH¢0.24. (Norvanreports)
- ❖ **Agric Minister announces govt’s decision to give cocoa farmers 70% of the world market price:** Minister of Food and Agriculture, Mr. Eric Opoku, has reaffirmed the government’s commitment to ensuring competitive prices for cocoa farmers. He gave the assurance while contributing to a statement on the floor of Parliament on Friday, February 14, 2025, as part of the Chocolate Day celebration, which coincides with the global celebration of St. Valentine’s Day. The minister stated that the government will roll out an initiative with the aim of incentivising increased production amidst declining output at the Cocoa Processing Company (CPC). Mr. Eric Opoku lamented that Ghana’s CPC has seen a decline since 2023. (Rainbowradioonline)

EQUITIES					
Daily Statistics	Previous Level	Current Level	Level	DailyΔ (%)	YTD (%)
GSE-Cl	5,296.34	5,351.34		1.04	9.47
GSE-FSI	2,553.80	2,567.22		0.53	7.83
Market Cap (GHSmn)	119,192.49	119,884.61		0.58	7.66
Tot. Value Traded (GHS)	516,718.74	7,679,839.51		1386.27	--
Tot. Volume Traded	130,990	600,391		358.35	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
ACCESS	6.20	8.39	--	--	--
BOPP	26.25	3.92	--	--	--
CAL	0.44	7.32	--	--	--
GCB	6.44	0.16	--	--	--
MTNGH	2.80	1.45	--	--	--
GLD	435.72	0.77	--	--	--

FIXED INCOME		
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	496,363,675	20
Old GoG-Notes & Bonds	-	-
Treasury Bills	517,234,369	833
Corporate Bonds	86,308,993	4
Sell/Buy back trades	55,840,125	1
Grand totals	1,155,747,162	858



Currency Movement			
Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	15.5001	0.06	-5.16
GBPGHS	19.5479	0.71	-5.87
EURGHS	16.2817	0.77	-6.56
CNYGHS	2.1368	0.56	-5.77
ZARGHS	0.8444	1.01	-7.80

Macroeconomic Indicators:

- > MPR – 27.0%
- > Inflation – 23.5%
- > GDP Growth Q324 – 7.20%
- > Interbank Int. Rate – 27.09%

Upcoming Events:

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