



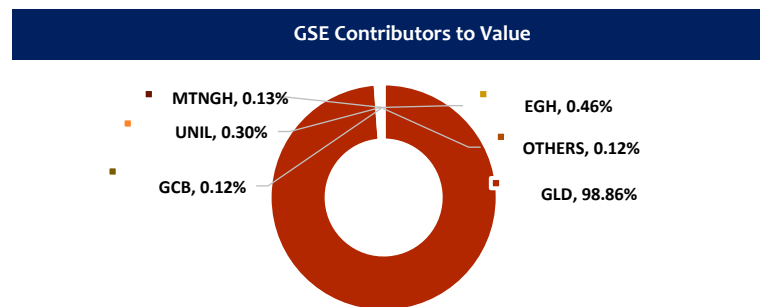
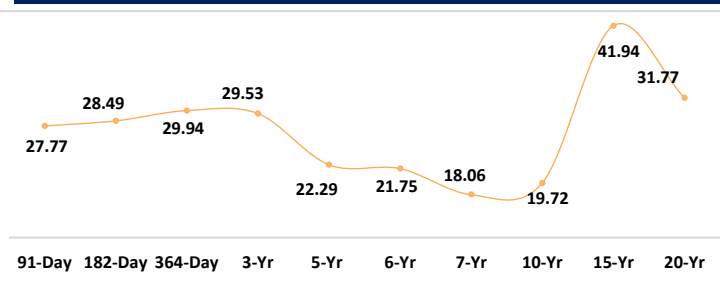
NEWS HEADLINES

- ❖ **Six BDCs Participate in \$20 Million Auction by Bank of Ghana:** The Bank of Ghana (BoG) has disbursed \$20 million to Bulk Oil Distribution Companies (BDCs) through a forex forward auction, providing vital foreign exchange liquidity to the downstream oil sector. Conducted at a fixed exchange rate of GHS 14.81 per US dollar, the auction witnessed participation from six BDCs, with bid rates ranging between GHS 14.20 and GHS 14.55 per dollar. This intervention forms part of the central bank’s strategy to ensure consistent forex supply to the oil industry, addressing challenges posed by global oil price volatility. The BoG’s support aims to stabilize retail fuel prices while cushioning the sector against the adverse effects of currency fluctuations. (Norvanreports)
- ❖ **Gold Coin Prices Continue Descent Amid Appreciating Cedi:** Prices of the Bank of Ghana’s gold coin continue to decline on the back of the appreciation of the local currency. Prices of the gold coin minted in three denominations – 10z, 0.50z, and 0.250z dropped marginally to GHS 41,206; GHS 21,004; and GHS 10,933 respectively at the close of last week – Friday, December 13, 2024. A week prior, the prices of the three gold coins were GHS 41,305; GHS 21,057; and GHS 10,964 respectively. The reduction in the prices of the gold coin was due to a week-on-week appreciation of the Cedi from GHS 14.90 to \$1 the previous week to GHS 14.67 to \$1 last week. The pricing of the gold coin is benchmarked against the previous day’s London Bullion Market Association (LBMA) PM gold price. At the close of last week, the LBMA PM price stood at \$2,684.35. (Norvanreports)

EQUITIES					
Daily Statistics	Previous Level	Current Level	Level	DailyΔ (%)	YTD (%)
GSE-CI	4,722.95	4,733.62		0.23	51.22
GSE-FSI	2,370.11	2,370.11		0.00	24.64
Market Cap (GHSmn)	109,029.43	109,159.51		0.12	47.73
Tot. Value Traded (GHS)	13,651,400.71	10,004,283.43		-26.72	--
Tot. Volume Traded	606,956	52,259		-91.39	--

GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
MTNGH	2.38	0.42	GLD	385.51	-1.06
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FIXED INCOME		
Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	149,738,000	156
Old GoG-Notes & Bonds	-	-
Treasury Bills	727,393,818	693
Corporate Bonds	1,395,000	1
Sell/Buy back trades	114,183,978	3
Grand totals	992,710,796	853



Currency Movement			
Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDΔ (%)
USDGHS	14.7400	-0.07	-19.40
GBPGHS	18.6159	-0.59	-18.71
EURGHS	15.4765	-0.06	-15.19
CNYGHS	2.0263	-0.01	-17.43
ZARGHS	0.8246	0.57	-21.24

Upcoming Events:

- > **GGBL - Final Dividend:** GH¢0.022 • **Payment Date:** 30th Dec '24
- > **TOTAL - Final Dividend:** GH¢0.6580 • **Payment Date:** 27th Dec '24
- > **SIC - Final Dividend:** GH¢0.0511 • **Payment Date:** 25th Jan '25

Macroeconomic Indicators:

- > MPR – 27.0%
- > GDP Growth Q324 – 7.20%
- > Inflation – 23.0%
- > Interbank Int. Rate – 27.01%