

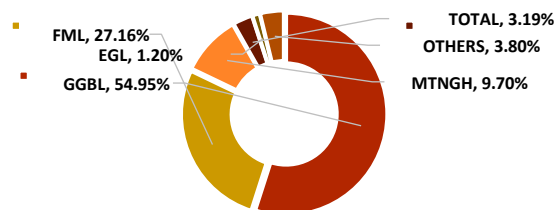
**NEWS HEADLINES**

- ❖ **BoG Deputy Governor Says Fintech Driving Ghana's Shift to Digital Finance:** Ghana's fintech industry is transforming financial inclusion and digital transformation, according to Second Deputy Governor of the Bank of Ghana, Mrs. Matilda Asante-Asiedu. The global fintech market is projected to reach \$400bn by 2028, with digital lending volumes exceeding \$1.3tn. The fintech revolution is changing how individuals and businesses think about money, access financial services, and interact with financial institutions. The Bank of Ghana has intensified its oversight of the fintech industry through initiatives like the Regulatory Sandbox and the Payment Systems and Services Act. (Norvanreports)
- ❖ **GoldBod generates \$8bn from gold exports between January–October 2025:** Ghana's small-scale gold export sector generated over \$8 billion in foreign exchange between January and October 2025, according to data from the Ghana Gold Board and the Precious Minerals Marketing Company. Small-scale miners exported 81,719.23 kilograms of gold, valued at \$8.06 billion, a significant increase from \$46.11 billion in 2024. The surge in export earnings is expected to boost Ghana's foreign reserves and support economic recovery efforts. (Citinewsroom)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-CL	8,495.76	8,501.99	0.07	73.92
GSE-FSI	3,959.70	3,985.27	0.65	67.39
Market Cap (GHSMM)	166,804.69	167,047.65	0.15	50.01
Tot. Value Traded (GHS)	5,688,939.50	6,025,558.08	5.92	--
Tot. Volume Traded	1,282,825	976,196	-23.90	--

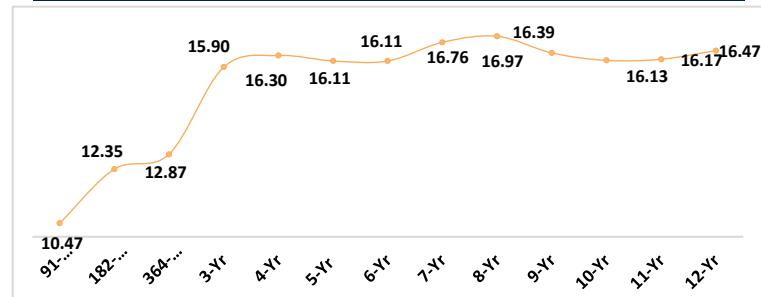
GSE Gainers			GSE Decliners		
Stock	CL Px	DailyΔ (%)	Stock	CL Px	DailyΔ (%)
CAL	0.85	2.41	MTNGH	4.47	-0.45
ETI	0.93	1.09	TOTAL	40.50	-0.25
FML	6.60	4.76	--	--	--
GGBL	6.60	4.76	--	--	--
RBGH	1.25	0.81	--	--	--
SCB	29.00	3.17	--	--	--
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GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 21.50%
- > GDP Growth Q2:25 – 6.30%
- > Inflation – 9.4%
- > Interbank Int. Rate –21.00%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	624,398,167	58
Old GoG-Notes & Bonds	--	--
Treasury Bills	1,162,378,564	400
Corporate Bonds	134,612,668	10
BOG Bills	44,031,562	11
Sell/Buy back trades	243,649,584	18
Grand totals	2,209,070,545	497

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	11.2500	-1.75	30.67
GBPGHS	15.0643	-1.20	22.15
EURGHS	13.0892	-1.48	16.23
CNYGHS	1.5786	-1.60	27.56
ZARGHS	0.6487	-1.50	20.03

Upcoming Events

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