



NEWS HEADLINES

- ❖ **AfDB Launches \$2 Billion 3.5% Fixed Rate Social Global Benchmark Due 2029:** The African Development Bank (AfDB) rated Aaa (Moody's) / AAA (S&P) / AAA (Fitch) / AAA (Japan Credit Rating), has launched and priced a new USD 2 billion 5-year Social Benchmark transaction due 18 September 2029, coinciding with the 60th anniversary of the founding of the AfDB. The bond was launched on Tuesday 10 September and pays a coupon of 3.500% with a re-offer yield of 3.574% and a reoffer price of 99.664%. The new 5-year USD transaction, issued in a social bond format under the Bank's Sustainable Bond framework, marks AfDB's second USD Global Benchmark in 2024 following the 3-year USD 2 billion social benchmark transaction issued in January. (Norvanreports)
- ❖ **Petrol selling at GH¢12.99; diesel going for GH¢14.49 as fuel prices dip:** Some Oil Marketing Companies (OMCs) have begun reducing fuel prices at the pumps by significant margins following the start of the second pricing window in September. This marks the fourth consecutive decrease in fuel prices by OMCs since prices began to drop in the first pricing window in August. These reductions are attributed to the continued declines in prices of refined petroleum products on the international market and the relatively favorable performance of the Cedi against the preceding pricing window. (Citibusinessnews)

EQUITIES

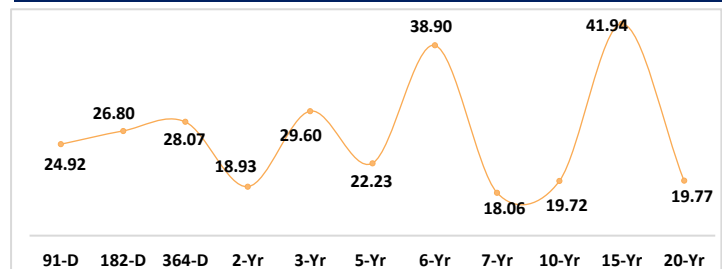
| Daily Statistics | Previous Level | Current Level | DailyΔ (%) | YTD (%) |
|-------------------------|----------------|---------------|------------|---------|
| GSE-Cl | 4,362.07 | 4,373.03 | 0.25 | 39.70 |
| GSE-FSI | 2,117.13 | 2,137.31 | 0.95 | 12.40 |
| Market Cap (GHSmn) | 92,095.07 | 92,380.09 | 0.31 | 25.02 |
| Tot. Value Traded (GHS) | 258,829.81 | 331,569.22 | 28.10 | -- |
| Tot. Volume Traded | 112,551 | 179,677 | 59.64 | -- |

| GSE Gainers | | | GSE Decliners | | |
|-------------|--------|------------|---------------|--------|------------|
| Stock | Cl. Px | DailyΔ (%) | Stock | Cl. Px | DailyΔ (%) |
| ETI | 0.16 | 6.67 | -- | -- | -- |
| RBGH | 0.60 | 9.09 | -- | -- | -- |
| TOTAL | 12.61 | 0.08 | -- | -- | -- |
| UNIL | 16.01 | 0.06 | -- | -- | -- |
| -- | -- | -- | -- | -- | -- |

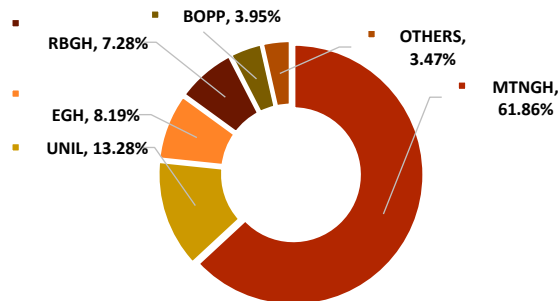
FIXED INCOME

| Summary of GFIM | Volume of Trades | No. of Trades |
|-----------------------|--------------------|---------------|
| New GoG-Notes & Bonds | 283,559,226 | 5 |
| Old GoG-Notes & Bonds | 70,000 | 1 |
| Treasury Bills | 371,250,167 | 2,931 |
| Corporate Bonds | - | - |
| Sell/Buy back trades | - | - |
| Grand totals | 654,879,393 | 2,937 |

Treasuries Yield Curve:



GSE Contributors to Value



Macroeconomic Indicators:

- > MPR – 29.0%
- > GDP Growth Q1-24 – 4.70%
- > Inflation – 20.4%
- > Interbank Int. Rate – 28.84%

Currency Movement

| Currency Pairs | Midpoint (BoG) | DailyΔ (%) | YTDA (%) |
|----------------|----------------|------------|----------|
| USDGHS | 15.6415 | 0.73 | -24.05 |
| GBPGHS | 20.5631 | 1.22 | -26.41 |
| EURGHS | 17.3412 | 1.18 | -24.31 |
| CNYGHS | 2.2038 | 1.00 | -24.07 |
| ZARGHS | 0.8818 | 1.40 | -26.35 |

Upcoming Events:

- > 20th Sep 24 - EGL Final Dividend Payment - GH¢0.097
- > 30th Sep 24 - SCBPREF Interim Dividend Payment - GH¢0.0810
- > 30th Sep 24 - SCB Final Dividend Payment - GH¢ 2.9454