

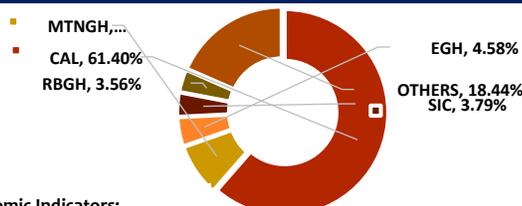
**NEWS HEADLINES**

- ❖ **Fuel prices jump ahead of March 16 review as OMCs move early to manage demand:** Some Oil Marketing Companies (OMCs) have raised fuel prices ahead of the March 16 pricing window, with Star Oil leading the increase to GH¢11.46 per litre for petrol and GH¢12.76 for diesel. Some stations report prices as high as GH¢14.35. This pricing adjustment follows a surge in demand, approximately 50%, as consumers hurried to fill their tanks, resulting in stock shortages at service stations. Further price increases are expected due to projected rises of 16.93% in petrol and 17.21% in diesel, influenced by recent global crude oil price hikes amid geopolitical tensions and supply disruptions. (myjoyonline)
- ❖ **Gov't secures \$6m to revive Ghana Cylinder Manufacturing Company:** The Minister for Energy and Green Transition, John Abdulai Jinapor, announced that the government has secured \$6 million of the \$8 million needed to rehabilitate the Ghana Cylinder Manufacturing Company (GCMC). The state-owned firm's retooling is underway to enhance local LPG cylinder production capacity. Jinapor stated that domestic manufacturing is aimed at meeting national gas cylinder demand, with a long-term goal of eventually banning imported cylinders to support local industry. He outlined measures such as recalling obsolete cylinders and agreements with local companies to ensure better manufacturing practices. This initiative is part of broader government efforts to revitalize state-owned enterprises, promote industrialization, and support Ghana's clean cooking agenda by improving gas accessibility and creating jobs in the manufacturing sector. (citinewsroom)

EQUITIES

Daily Statistics	Previous Level	Current Level	DailyΔ (%)	YTD (%)
GSE-Cl	15,524.99	15,611.32	0.56	78.00
GSE-FSI	10,007.68	10,145.30	1.38	118.31
Market Cap (GHSMM)	287,827.91	292,581.19	1.65	70.06
Tot. Value Traded (GHS)	34,804,503.13	26,331,329.26	-24.35	--
Tot. Volume Traded	5,104,565	20,271,692	297.13	--

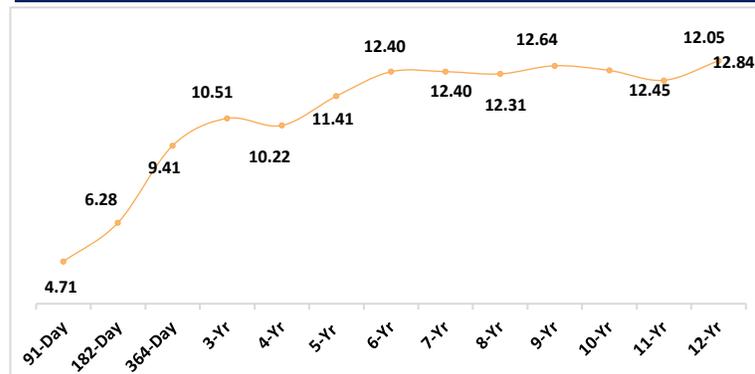
GSE Gainers			GSE Decliners		
Stock	Cl. Px	DailyΔ (%)	Stock	Cl. Px	DailyΔ (%)
CLYD	0.83	9.21	CAL	0.87	-1.14
EGL	12.01	4.43	FML	15.40	-4.58
ETI	2.46	9.82	GGBL	16.35	-0.30
GOIL	7.32	0.14	MTNGH	6.27	-0.16
RBGH	4.03	2.54	SIC	6.90	-1.29
--	--	--	SOGEGH	10.76	-5.28
--	--	--	TOTAL	40.13	-0.02
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--
--	--	--	--	--	--

GSE Contributors to Value**Macroeconomic Indicators:**

- > MPR – 15.50%
- > GDP Growth Q3:25 – 5.5%
- > Inflation – 3.3%
- > Interbank Int. Rate – 11.91%

FIXED INCOME

Summary of GFIM	Volume of Trades	No. of Trades
New GoG-Notes & Bonds	137,340,195	35
Old GoG-Notes & Bonds	-	-
Treasury Bills	350,771,792	853
Corporate Bonds	217,800	2
Sell/Buy back trades	951,681,425	30
Grand totals	1,440,011,212	920

Treasuries Yield Curve:**Currency Movement**

Currency Pairs	Midpoint (BoG)	DailyΔ (%)	YTDA (%)
USDGHS	10.8725	0.00	-3.89
GBPGHS	14.3882	-0.90	-2.30
EURGHS	12.4357	-0.74	-1.31
CNYGHS	1.5747	-0.35	-5.02
ZARGHS	0.6423	-1.10	-1.79

Upcoming Events

- > AGA Q4 Dividend: \$1.73. Payment Date: March 27, 2026.
- > MTNGH FY 2025 dividend: GHS0.40. Payment Date: April 10, 2026.